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(Please scan this QR Code to view the DRHP and the Addendum)

PUBLIC ANNOUNCEMENT

Sillverton INDUSTRIES LIMITED
SHAPING IMAGINATION

SILLVERTON INDUSTRIES LIMITED

(Formerly known as Sillverton Industries Private Limited and Silverton Pulp and Papers Private Limited)

Our Company was originally incorporated as '*Silverton Pulp & Papers Limited*', as a public limited company under the Companies Act, 1956, pursuant a certificate of incorporation dated May 15, 1995 issued by the ("**RoC**"). Pursuant to a resolution passed by our Board of Directors at its meeting held on March 6, 2025 and a special resolution passed by our Shareholders at the EGM held on March 28, 2025, the name of our Company was changed to '*Sillverton Industries Private Limited*', and a fresh certificate of incorporation dated April 22, 2025, was issued by the RoC. Subsequently, our Company was converted from a private limited company to a public company, pursuant to a resolution passed by the Board of Directors at its meeting held on April 22, 2025 and a special resolution passed by our Shareholders at the EGM held on April 22, 2025, consequent to which, the name of Company was changed to '*Sillverton Industries Limited*' and a fresh certificate of incorporation dated May 8, 2025 was issued by the Registrar of Companies, Central Processing Centre. For details in relation to changes in the name of our Company and registered office of our Company since incorporation till date, see "*History and Certain Corporate Matters*" on page 242 of the DRHP *(as defined hereinafter)*.

Corporate Identity Number: U21093UP1995PLC018048
Registered and Corporate Office: 9th KM, Bhopa Road, Muzaffarnagar-251001, Uttar Pradesh, India.
Tel: +91- 9762401790; **Contact Person:** Ravikant, Company Secretary and Compliance Officer;
E-mail: cs@sillvertonindustries.com; **Website:** www.sillvertonindustries.com

NOTICE TO INVESTORS:

ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED JUNE 27, 2025,
(THE "ADDENDUM" AND SUCH DRAFT RED HERRING PROSPECTUS, READ TOGETHER WITH THE ADDENDA THERETO, THE "DRAFT RED HERRING PROSPECTUS" OR THE "DRHP")

OUR PROMOTERS: AKSHAY JAIN, RAJEEV JAIN, RAJESH JAIN, MONICA JAIN AND SANJEEV JAIN

The Addendum is in reference to the Draft Red Herring Prospectus filed by Sillverton Industries Limited *(Formerly known as Sillverton Industries Private Limited and Silverton Pulp and Papers Private Limited)* ("**Company**") with the Securities and Exchange Board of India ("**SEBI**") and the Stock Exchanges in relation to the proposed initial public offering of our Company comprising of a fresh issue of up to [●] Equity Shares of face value of ₹ 5 each aggregating up to ₹ 3,000.00 million ("**Fresh Issue**") and an offer for sale of up to 32,200,000 Equity Shares of face value of ₹ 5 each aggregating up to ₹ [●] million ("**Offer for Sale**" and together with the Fresh Issue, the "**Offer**").

In this regard, the potential Bidders may please note the following:

a. Subsequent to the filing of the DRHP, our Company has received letters, each dated November 05, 2026, from Akshay Jain and Rajesh Jain, two of our Promoters, and Vibha Jain, Anubha Jain, Nikita Jain, Sanskriti Jain, Divya Jain, Rishabh Jain, Sanat Ramesh Jain, Rishibha Jain Gupta and Rajesh Kumar Jain HUF, members of our Promoter Group, expressing their intention and consent to participate in the Offer for Sale by offering an aggregate of up to 11,015,938 Equity Shares. Further, the existing Selling Shareholders, namely, Rajeev Jain, Monica Jain, Akshay Jain HUF, Arun Jain (HUF), Neena Jain, Rajeev Jain (HUF), Samyak Jain, Ramesh Chand Jain (HUF) and Sanjeev Jain HUF, have, pursuant to their respective letters, each dated November 05, 2026, confirmed revisions to their respective portions of the Offered Shares. The details of their respective portions of Offered Shares are set out below:

Name of the Selling Shareholder	Number of Equity Shares of face value of ₹5 each offered for sale as disclosed in the DRHP (up to)	Number of Equity Shares of face value of ₹5 each proposed to be offered for sale (up to)
Akshay Jain	-	2,644,904
Rajesh Jain	-	1,455,200
Vibha Jain	-	1,280,062
Anubha Jain	-	1,360,034
Nikita Jain	-	1,454,616
Sanskriti Jain	-	997,266
Divya Jain	-	574,000
Rishabh Jain	-	432,000
Sanat Ramesh Jain	-	425,856
Rishibha Jain Gupta	-	184,000
Rajesh Kumar Jain HUF	-	208,000
Rajeev Jain	1,500,000	3,117,820
Monica Jain	6,037,500	3,161,118
Akshay Jain HUF	4,025,000	320,000
Arun Jain (HUF)	4,025,000	270,000
Neena Jain	1,500,000	1,040,230
Rajeev Jain (HUF)	4,192,000	262,000
Samyak Jain	858,000	1,454,950
Ramesh Chand Jain (HUF)	8,050,000	2,595,944
Sanjeev Jain HUF	2,012,500	262,000
Total	**32,200,000**	**23,500,000**

Accordingly, the size of the Offer for Sale stands revised from up to 32,200,000 Equity Shares, as disclosed in the Draft Red Herring Prospectus, to up to 23,500,000 Equity Shares. Our Board has taken on record the consent letters issued by the Selling Shareholders pursuant to its resolution dated November 06, 2026.

In view thereof, the details of the Selling Shareholders, the maximum number of Equity Shares offered by each of them, their respective authorisations for the Offer for Sale and weighted average cost of acquisition per Equity Share shall be updated, wherever appearing in the DRHP and as applicable, to reflect the revised information set out below:

Name of the Selling Shareholder	Type	Number of Equity Shares Offered	Date of consent letter	Weighted Average Cost of Acquisition Per Equity Share (In ₹) [(1)]
Rajeev Jain	Promoter Selling Shareholder	Up to 3,117,820 Equity Shares of face value of ₹ 5 each aggregating up to ₹ [●] million	November 05, 2026	0.28
Monica Jain	Promoter Selling Shareholder	Up to 3,161,118 Equity Shares of face value of ₹ 5 each aggregating up to ₹ [●] million	November 05, 2026	0.76
Akshay Jain	Promoter Selling Shareholder	Up to 2,644,904 Equity Shares of face value of ₹ 5 each aggregating up to ₹ [●] million	November 05, 2026	0.52
Rajesh Jain	Promoter Selling Shareholder	Up to 1,455,200 Equity Shares of face value of ₹ 5 each aggregating up to ₹ [●] million	November 05, 2026	0.42
Akshay Jain HUF	Promoter Group Selling Shareholder	Up to 320,000 Equity Shares of face value of ₹ 5 each aggregating up to ₹ [●] million	November 05, 2026	1.27
Arun Jain (HUF)	Promoter Group Selling Shareholder	Up to 270,000 Equity Shares of face value of ₹ 5 each aggregating up to ₹ [●] million	November 05, 2026	1.30
Neena Jain	Promoter Group Selling Shareholder	Up to 1,040,230 Equity Shares of face value of ₹ 5 each aggregating up to ₹ [●] million	November 05, 2026	0.38
Rajeev Jain (HUF)	Promoter Group Selling Shareholder	Up to 262,000 Equity Shares of face value of ₹ 5 each aggregating up to ₹ [●] million	November 05, 2026	1.31
Samyak Jain	Promoter Group Selling Shareholder	Up to 1,454,950 Equity Shares of face value of ₹ 5 each aggregating up to ₹ [●] million	November 05, 2026	1.42
Ramesh Chand Jain (HUF)	Promoter Group Selling Shareholder	Up to 2,595,944 Equity Shares of face value of ₹ 5 each aggregating up to ₹ [●] million	November 05, 2026	0.58
Sanjeev Jain HUF	Promoter Group Selling Shareholder	Up to 262,000 Equity Shares of face value of ₹ 5 each aggregating up to ₹ [●] million	November 05, 2026	1.31
Vibha Jain	Promoter Group Selling Shareholder	Up to 1,280,062 Equity Shares of face value of ₹ 5 each aggregating up to ₹ [●] million	November 05, 2026	2.69
Anubha Jain	Promoter Group Selling Shareholder	Up to 1,360,034 Equity Shares of face value of ₹ 5 each aggregating up to ₹ [●] million	November 05, 2026	6.17
Nikita Jain	Promoter Group Selling Shareholder	Up to 1,454,616 Equity Shares of face value of ₹ 5 each aggregating up to ₹ [●] million	November 05, 2026	2.38
Sanskriti Jain	Promoter Group Selling Shareholder	Up to 997,266 Equity Shares of face value of ₹ 5 each aggregating up to ₹ [●] million	November 05, 2026	0.17
Divya Jain	Promoter Group Selling Shareholder	Up to 574,000 Equity Shares of face value of ₹ 5 each aggregating up to ₹ [●] million	November 05, 2026	2.24
Rishabh Jain	Promoter Group Selling Shareholder	Up to 432,000 Equity Shares of face value of ₹ 5 each aggregating up to ₹ [●] million	November 05, 2026	0.51
Sanat Ramesh Jain	Promoter Group Selling Shareholder	Up to 425,856 Equity Shares of face value of ₹ 5 each aggregating up to ₹ [●] million	November 05, 2026	0.50
Rishibha Jain Gupta	Promoter Group Selling Shareholder	Up to 184,000 Equity Shares of face value of ₹ 5 each aggregating up to ₹ [●] million	November 05, 2026	0.07
Rajesh Kumar Jain HUF	Promoter Group Selling Shareholder	Up to 208,000 Equity Shares of face value of ₹ 5 each aggregating up to ₹ [●] million	November 05, 2026	1.20

[(1)] As certified by Agarwal Ajay & Associates, Chartered Accountants (FRN: 005159C), our Statutory Auditors, by way of their certificate dated November 06, 2026 bearing UDIN 26073934FUNQYI9116.

Accordingly, the disclosures in the Cover Pages and the sections titled "*Definitions and Abbreviations*", "*Risk Factors*", "*The Offer*", "*Capital Structure*", "*Objects of the Offer*", "*Basis for Offer Price*", "*Our Promoters and Promoter Group*", "*Other Regulatory and Statutory Disclosures*", and "*Offer Structure*" and "*Material Contracts and Documents for Inspection*" of the DRHP will be suitably updated in the Red Herring Prospectus, the Abridged Prospectus and the Prospectus, as applicable, to reflect inter alia, (i) the changes in the Selling Shareholders and the size of the Offer for Sale; (ii) the updated shareholding of, and acquisition details for, our Promoters and the Selling Shareholders; and (iii) the revised average cost of acquisition and weighted average cost of acquisition of Equity Shares.

b. Subsequent to the filing of the DRHP, our Company acquired 6,855,000 equity shares of face value ₹10 each of Garg Duplex and Paper Mills Private Limited ("**Garg Duplex**"), constituting 100.00% of its issued, subscribed and paid-up equity share capital (the "**Acquisition**"). Pursuant to the Acquisition, Garg Duplex has become a wholly-owned Subsidiary of our Company with effect from October 24, 2026.

Details of the Acquisition and Garg Duplex shall be included in the section titled "*History and Certain Corporate Matters*" and a new section titled "*Our Subsidiary*" will be included in the Red Herring Prospectus and the Prospectus. Consequential updates shall also be made, as applicable, to the disclosures in the sections titled "*Definitions and Abbreviations*", "*Risk Factors*", "*Our Business*", "Our Group Companies", "*Restated Financial Information*", "*Financial Indebtedness*", "*Management's Discussions and Analysis of Financial Condition and Results of Operation*", "*Outstanding Litigations and Material Developments*", "*Government and Other Statutory Approvals in India*" and "*Other Regulatory and Statutory Disclosures*" of the DRHP. Such updated disclosures shall be incorporated in the Red Herring Prospectus, Abridged Prospectus and Prospectus, wherever applicable.

The changes conveyed by way of the Addendum are to be read in conjunction with the DRHP and accordingly their references in the DRHP shall stand updated to the extent stated in the Addendum. The information in the Addendum supplements the DRHP and updates the information in the DRHP, as applicable. However, the Addendum does not reflect all the changes that have occurred between the date of filing of the DRHP and the date hereof, including to the extent stated in the Addendum, along with other factual updates, as may be applicable, and accordingly does not include all the changes and/ or updates that will be included in the RHP, the Abridged Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges, as applicable. Investors should not rely on the DRHP or the Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer. The Equity Shares offered in the Offer have not been and will not be registered, listed or otherwise qualified in any jurisdiction except India and may not be offered or sold to persons outside of India except in compliance with the applicable laws of each such jurisdiction. In particular, the Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**"), or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

The Addendum, shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing with SEBI and will be available on the website of SEBI at www.sebi.gov.in, the websites of Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of the Company at www.sillvertonindustries.com and the website of BRLM, i.e., Pantomath Capital Advisors Private Limited at www.pantomathcapital.com.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
PANTOMATH	
Pantomath Capital Advisors Private Limited Pantomath Nucleus House, Saki Vihar Road, Andheri East, Mumbai – 400072, Maharashtra, India **Tel:** 180 088 98711, **E-mail:** sillverton.ipo@pantomathgroup.com **Investor Grievance E-mail:** investors@pantomathgroup.com, **Website:** www.pantomathcapital.com **Contact person:** Ashish Baid / Ritu Agarwal, **SEBI Registration No.:** INM000012110	**Bigshare Services Private Limited** S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai - 400 093, Maharashtra, India **Tel:** +91 22 6263 8200, **E-mail:** ipo@bigshareonline.com **Investor grievance e-mail:** investor@bigshareonline.com, **Contact person:** Babu Rapheal **Website:** https://www.bigshareonline.com, **SEBI registration number:** INR000001385

All capitalised terms used in this Addendum shall, unless specifically defined herein or unless the context otherwise requires, have the meaning ascribed to them in the DRHP.

For **Sillverton Industries Limited**
(Formerly known as Sillverton Industries Private Limited and Silverton Pulp and Papers Private Limited)
(On behalf of the Board of Directors)
Sd/-
Ravikant,
Company Secretary and Compliance Officer

Place: Muzaffarnagar, Uttar Pradesh
Date: November 6, 2026

SILLVERTON INDUSTRIES LIMITED *(Formerly known as Sillverton Industries Private Limited and Silverton Pulp and Papers Private Limited)* is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges. The DRHP along with the addenda thereto and the Addendum are available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the website of the Company at www.sillvertonindustries.com and the website of BRLM, i.e., Pantomath Capital Advisors Private Limited at www.pantomathcapital.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "*Risk Factors*" on page 38 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP or the Addendum for making any investment decision. This announcement does not constitute an offer of the Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

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