

PROCESSING STATUS OF DRAFT SCHEMES AS ON MARCH 27, 2026

I. Comments/NOC/Complaints report awaited from stock exchange(s):

Sr. No	Applicant Name (Draft Scheme filed by)	Date of receipt of Scheme	Last communication received/ issued	Processing Status
1.	Mangalam Worldwide Limited	01-Mar-24	Not Applicable	NOC awaited from Exchange(s)
2.	Vikas EcoTech Limited	21-Mar-25	Not Applicable	NOC awaited from Exchange(s)
3.	Vadilal Industries Limited	15-Apr-25	Not Applicable	NOC awaited from Exchange(s)
4.	Diligent Media Corporation Ltd	07-Oct-25	Not Applicable	NOC awaited from Exchange(s)
5.	Venmax Drugs and Pharmaceuticals Ltd	18-Oct-25	Not Applicable	NOC awaited from Exchange(s)
6.	True Colors Ltd	19-Dec-25	Not Applicable	NOC awaited from Exchange(s)
7.	Race Eco Chain Ltd	24-Dec-25	Not Applicable	NOC awaited from Exchange(s)
8.	Hubtown Ltd	31-Dec-25	Not Applicable	NOC awaited from Exchange(s)
9.	Balkrishna Paper Mills Ltd	12-Jan-26	Not Applicable	NOC awaited from Exchange(s)
10.	Ganesh Housing Limited	12-Dec-25	Not Applicable	NOC awaited from Exchange(s)
11.	Devyani International Limited	23-Jan-26	Not Applicable	NOC awaited from Exchange(s)
12.	Sapphire Foods India Limited	23-Jan-26	Not Applicable	NOC awaited from Exchange(s)
13.	Divine Power Energy Limited	29-Jan-26	Not Applicable	NOC awaited from Exchange(s)
14.	Ugro Capital Limited	30-Jan-26	Not Applicable	NOC awaited from Exchange(s)

Sr. No	Applicant Name (Draft Scheme filed by)	Date of receipt of Scheme	Last communication received/ issued	Processing Status
15.	Lemon Tree Hotels Limited	02-Feb-26	Not Applicable	NOC awaited from Exchange(s)
16.	Belrise Industries Limited	13-Feb-26	Not Applicable	NOC awaited from Exchange(s)
17.	Globe Enterprises (India) Limited	20-Feb-26	Not Applicable	NOC awaited from Exchange(s)
18.	Vilin Bio Med Limited	27-Feb-26	Not Applicable	NOC awaited from Exchange(s)
19.	UPL limited	27-Feb-26	Not Applicable	NOC awaited from Exchange(s)

II. Under process at SEBI:

Sr. No	Applicant Name	Date of receipt of Scheme	Date of receipt of NOC from the exchanges	Last communication received/ issued	Processing Status
1.	Draft Scheme of amalgamation filed by "Gujarat Fluoro chemicals Limited"	18-Feb-25	18-Feb-2025	Clarifications sought from exchange on January 28, 2026	Reply awaited
2.	Draft Scheme of arrangement filed by "Veefin Solutions Limited"	30-Dec-25	30-Dec-25	Reply received on March 25, 2026	Under Process
3.	Draft Scheme of Arrangement for the demerger filed by "JSW Energy Limited and GE Power India Limited	30-Dec-25	30-Dec-25	Clarifications sought from exchange on March 27, 2026	Under Process
4.	Draft Scheme of arrangement filed by Master Components Limited	20-Jan-26	20-Jan-26	Revised NOC received from Stock Exchange on March 27, 2026	Under Process

Sr. No	Applicant Name	Date of receipt of Scheme	Date of receipt of NOC from the exchanges	Last communication received/ issued	Processing Status
5.	Draft Scheme of arrangement filed by Jubilant Agri and Consumer Products Limited	10-Feb-26	10-Feb-26	Clarifications sought from exchange on March 27, 2026	Under Process
6.	Draft Scheme of arrangement filed by "Crest Ventures Limited"	16-Feb-26	16-Feb-26	Clarifications sought from exchange on March 25, 2026	Under Process
7.	Draft Scheme of arrangement filed by "NDL Ventures Limited"	25-Feb-26	25-Feb-26	Clarifications sought from exchange on March 25, 2026	Under Process
8.	Draft Composite Scheme of Amalgamation filed by "Privi Speciality Chemicals Limited"	04-Mar-26	04-Mar-26	Reply received on March 25, 2026	Under Process
9.	Draft Composite Scheme of Amalgamation filed by "IRM Energy Limited"	05-Mar-26	05-Mar-26	Reply received on March 23, 2026	Under Process
10.	Draft Scheme of Arrangement filed by S A Tech Software India Limited and Mindpool Technologies Limited	05-Mar-26	05-Mar-26	Reply received on March 27, 2026	Under Process
11.	Draft Scheme of Arrangement filed by GOCL Corporation Limited	10-Mar-26	10-Mar-26	Clarifications sought from exchange on March 27, 2026	Under Process
12.	Draft Scheme of Arrangement filed by "Arihant Capital Markets Limited"	13-Mar-26	13-Mar-26	Clarifications sought from exchange on March 27, 2026	Under Process

Sr. No	Applicant Name	Date of receipt of Scheme	Date of receipt of NOC from the exchanges	Last communication received/ issued	Processing Status
13.	Draft Scheme of Arrangement filed by Steadfast Corporation Limited	13-Mar-26	13-Mar-26	NOC received on March 13, 2026	Under process
14.	Draft Scheme of Amalgamation filed by "ACC Limited"	13-Mar-26	13-Mar-26	NOC received on March 13, 2026	Under process
15.	Draft Composite Scheme of Amalgamation filed by "Orient Cement Limited"	13-Mar-26	13-Mar-26	NOC received on March 13, 2026	Under process
16.	Draft Composite Scheme of Amalgamation filed by "True Colors Limited"	13-Mar-26	13-Mar-26	Clarifications sought from exchange on March 22, 2026	Under Process
17.	Draft Composite Scheme of Amalgamation filed by "Lloyds Enterprises Limited"	16-Mar-26	16-Mar-26	NOC received on March 16, 2026	Under process
18.	Draft Scheme of Amalgamation filed by "Go Digit General Insurance Limited"	20-Mar-26	20-Mar-26	NOC received on March 20, 2026	Under process
19.	Draft Scheme of Amalgamation filed by "Cyber Media (India) Ltd"	23-Mar-26	23-Mar-26	NOC received on March 23, 2026	Under process
20.	Draft Scheme of Amalgamation filed by Tembo Global Industries Limited	25-Mar-26	25-Mar-26	NOC received on March 25, 2026	Under process
21.	Draft Scheme of Amalgamation filed by Lloyds Engineering Works Limited	25-Mar-26	25-Mar-26	NOC received on March 25, 2026	Under process

Last date of communication – As per SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017, SEBI endeavors to provide its comments on the Draft Scheme to the stock exchanges within 30 days from the later of the following:

- (a) date of receipt of satisfactory reply on clarifications, if any sought from the listed entity by SEBI; or
- (b) date of receipt of opinion from Independent Chartered Accountant, if sought by SEBI; or
- (c) Date of receipt of Observation Letter' or 'No-Objection' letter from the stock exchanges.
- (d) date of receipt of copy of in-principle approval for listing of equity shares of the company seeking exemption from Rule 19(2)(b) of Securities Contracts (Regulation) Rules, 1957 on designated stock exchange, in case the listed entity is listed solely on regional stock exchange.

In case the draft scheme of amalgamation has remained unattended or there is an inordinate delay, the company should not hesitate to write to the Chief General Manager, Shri Deep Mani Shah (deepmanis@sebi.gov.in) or Executive Director, Shri Jeevan Sonparote (jeevans@sebi.gov.in).