

The New Era of Indian Agriculture and Allied Sectors

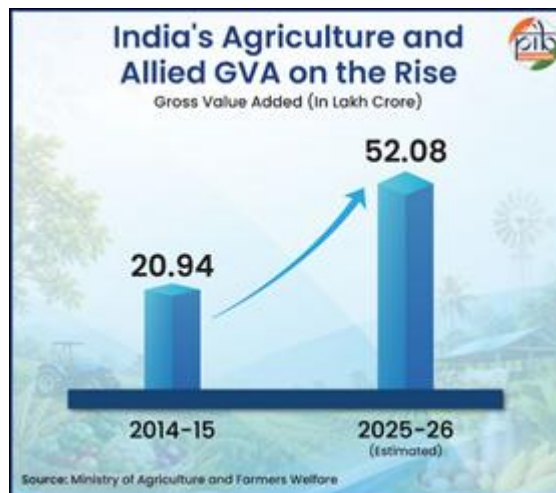
“Driving Growth, Resilience and Food Security”

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Driving Agricultural Transformation

India's agriculture and allied sectors are witnessing a significant transformation, marked by rising productivity, stronger farmer support systems, and greater resilience. Agriculture remains the backbone of India's economy, providing livelihoods to approximately **46.1 percent** of the workforce. Livestock and fisheries have maintained stable growth of **5-6 percent**, strengthening rural incomes and supporting agricultural diversification. Over the past decade, sustained policy interventions have improved access to credit, insurance, and markets, and accelerated the adoption of digital technologies. Growing investments in food processing, cooperatives, livestock, dairy, and fisheries are enabling greater value addition, income diversification, and employment across the agricultural value chain.

Strengthening the Agricultural Economy

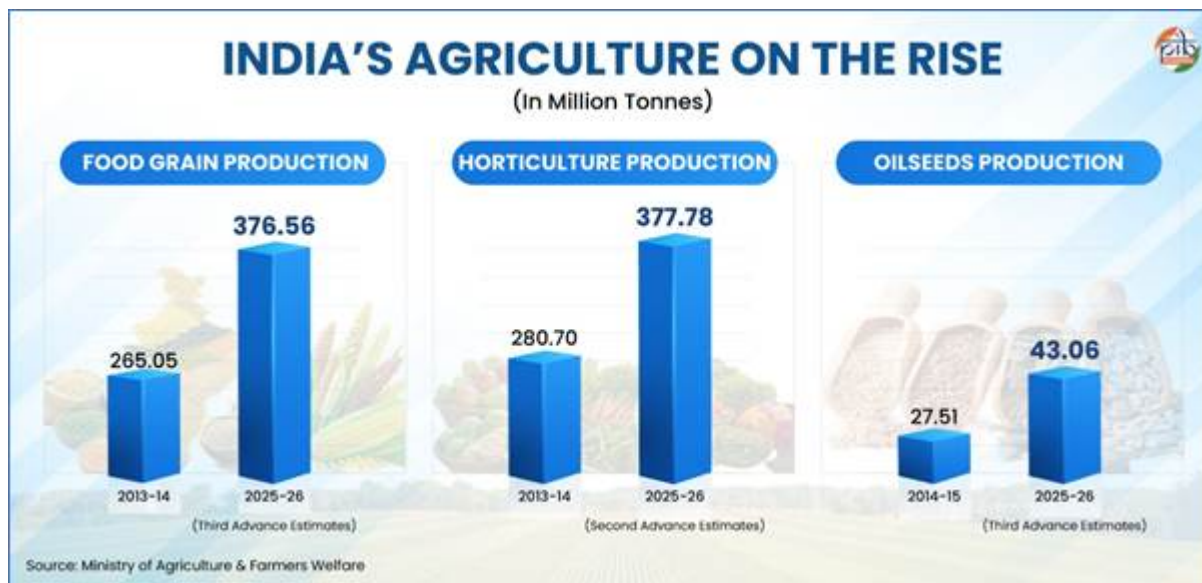


- The GVA of the Agriculture and Allied Sector increased from **Rs.20.94 lakh crore** in 2014-15 to an estimated **Rs.52.08 lakh crore** in 2025-26.
- Budget allocation for the Department of Agriculture and Farmers Welfare increased from **Rs.27,663 crore** in 2013-14 to **Rs.1,40,528.78 crore** in 2026-27.

Harvesting Higher Production

- Total foodgrain production increased from **265.05 million tonnes** in 2013-14 to **376.56 million tonnes** in 2025-26 (Third Advance Estimates).
- Horticulture production increased from **280.70 million tonnes** in 2013-14 to approximately **377.78 million tonnes** in 2025-26 (Second Advance Estimates).

- Oilseeds production increased from **27.51 million tonnes** in **2014-15** to **43.06 million tonnes** in **2025-26** (**Third Advance Estimates**).



Securing Farmers' Livelihoods

Pradhan Mantri Kisan Samman Nidhi (PM-KISAN)

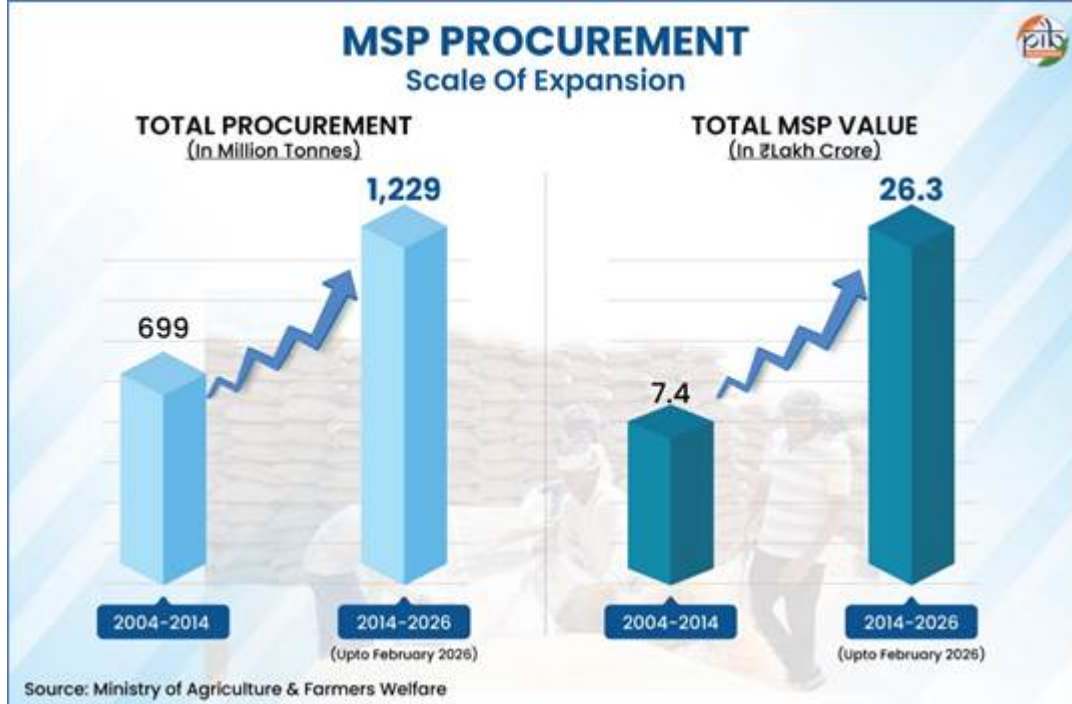
- More than **Rs.4.47 lakh crore** has been transferred directly into farmers' bank accounts through **23 instalments** under the Scheme.
- Under the 23rd instalment, more **than 9.49 crore farmers benefited**, with over **Rs.18,984 crore** released.

The Pradhan Mantri Fasal Bima Yojana (PMFBY)

- Since its launch in 2016-17, over **92.46 crore** farmer applications have been insured.
- Claims worth **Rs.1.96 lakh crore** have been disbursed up to December 2025, benefiting around **24.31 crore farmers**.

Minimum Support Prices (MSP)

- Total procurement increased from **698.7 million tonnes** during **2004-2014** to **1,229.2 million tonnes** during **2014-2026**.
- Total MSP value increased from **Rs.7.41 lakh crore** during 2004-2014 to **Rs.26.32 lakh crore** during **2014-2026** (up to February 2026).
- MSP for Paddy (Grade A) increased from **Rs.1,400 per quintal** in **2014-15** to **Rs.2,461 per quintal** in **2026-27**.
- MSP for Wheat increased from **Rs.1,400 per quintal** in **2014-15** to **Rs.2,585 per quintal** in **2026-27**.



The Kisan Credit Card (KCC) scheme

As on 3rd August 2026,

- **7.28 crore** Kisan Credit Card (KCC) accounts were operational across the country in 2025-26.
- The amount outstanding under the Kisan Credit Card (KCC) scheme stood at **Rs.10.08 lakh crore**.

The Pradhan Mantri Kisan Maandhan Yojana (PMKMY)

- As of February 2026, around **24.96 lakh farmers** have been enrolled under the scheme.

Towards Sustainable Agriculture

The Soil Health Card (SHC) Scheme

- **26.09 crore soil health cards** have been issued as of July 2026.
- In addition, over **70,002 Krishi Sakhis** have been trained to provide soil health advisories and support informed farm practices.

Paramparagat Krishi Vikas Yojana (PKVY)

- Since its inception (as of June 2026), **18.93 lakh hectares** of area have been covered, benefiting **33.63 lakh farmers**.

Mission Organic Value Chain Development for North Eastern Region (MOVCDNER)

- Since its inception (as on 30 June 2026), **2.36 lakh hectares** have been brought under organic farming benefitting **2.74 lakh farmers**.

National Mission on Natural Farming (NMNF)

- During FY 2025-26, **18,893 clusters** covering **10.32 lakh hectares** and involving **20.93 lakh farmers** were formed under the Mission.
- **33.89 lakh farmers** have been made aware of natural farming.
- More than **22.47 lakh farmers** have been registered under the Natural Farming Certification System (NFCS), of which over **14.43 lakh farmers** have been certified.

Pradhan Mantri Kisan Urja Suraksha Evam Utthan Mahabhiyan (PM KUSUM)

As on 2nd August 2026,

- Nearly **11.49 lakh off-grid solar pumps** have been installed for agricultural use.

- More than **15.89 lakh agricultural pumps** are covered through feeder-level solarisation.
- Around **1,726 MW** of decentralized solar power capacity was commissioned on farmers' land.
- Over **21.77 lakh farmers** benefited across the country.

Ensuring Food for All

- As of February 2026, under the **National Food Security Act (NFSA)**, against the intended coverage of **81.35 crore**, the States/UTs have identified **80.56 crore persons** for the provision of subsidized foodgrains.
- Around **79.8 crore beneficiaries** are covered across the country under NFSA, as of **December 2025**.
- Centre to spend **Rs. 25,530 crore** in next 5 years under **SARTHAK PDS - Scheme for Assistance in Ration Transport and Handling-Income with Automation in PDS**.
- The Scheme will work towards fulfilling India's commitment to **81.35 crore** persons covered under NFSA.

Building Stronger Rural Institutions through Cooperatives and FPOs

- **10,000 Farmer Producer Organizations (FPOs)** have been registered across the country as of July 2026.
- **79,630 Primary Agricultural Credit Societies (PACS)** have been sanctioned for computerization across 31 States and Union Territories.
- **63,707 PACS** have been onboarded on the **Enterprise Resource Planning (ERP)** based national software as of 05th August 2026.

Connecting Farms to Markets

National Agriculture Market (e-NAM)

- As of June 2026, **1,656 mandis** have been integrated.
- **1.89 crore farmers** and **2.78 lakh traders** have been registered on e-NAM.

Agricultural Marketing Infrastructure (AMI)

- As of July 2026, **12,353** storage infrastructure projects with a storage capacity of **369.18 LMT** have been sanctioned in the last ten years.

Agriculture Infrastructure Fund (AIF)

- Interest subvention support has been extended to **18,893** warehouses, **3,110** cold stores/cold chain projects and **2,105** integrated primary and secondary processing units.

Food Processing Reforms

Enhanced Financial Support for Food Processing

- Budget allocation for the Ministry of Food Processing Industries increased from **Rs.785.86 crore in 2014-15** to **Rs.4,064 crore in 2026-27**.

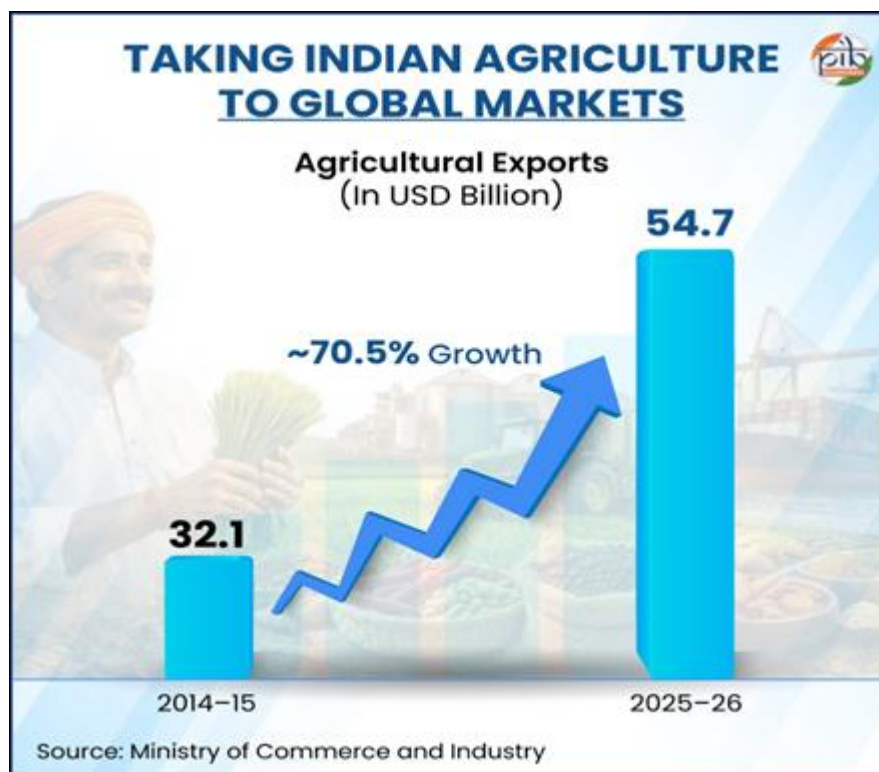
Production Linked Incentive Scheme for Food Processing Industry (PLISFPI)

- Incentives amounting to **Rs.3,271.44 crore** have been disbursed up to June 2026.
- The investments undertaken under the Scheme have resulted in the creation of food processing capacity of **34 lakh metric tonnes per annum**.
- Sales of PLI-supported products increased from **Rs.58,758 crore** in FY 2019-20 to **Rs.1,08,854 crore** in FY 2025-26.

Pradhan Mantri Kisan Sampada Yojna (PMKSY)

- As of June 2026, **1,256** projects (post-harvest infrastructure and processing facilities) have been completed or are operational, benefitting about **37.76 lakh** farmers.
- **294.21 LMT/Annum** of processing and preservation capacity created, generating **9.16 lakh** employment opportunities across the country.

Taking Indian Agriculture Global



- The value of agricultural exports increased from **USD 32.08 billion in 2014-15** to **USD 54.70 billion in 2025-26**, recording a growth of about **70.5 percent**.
- Share of processed food exports increased from **13.7 percent in 2014-15** to **20.4 percent in 2024-25**, a nearly **49 percent rise**.

Technology at the Farmgate

Under the Digital Agriculture Mission

As on 3rd August 2026

- More than **10.31 Crore** Farmer IDs have been created across the country. Further, during Rabi 2025-26, the Digital Crop Survey (DCS) was conducted in 648 Districts covering more than **31.3 crore plots** across the country.

AI-Enabled Initiatives:

- **National Pest Surveillance System (NPSS)**- As of July 2026, this tool is being used by over **10,000** extension workers supporting **73 crops over 436 pests**.
- **BharatVistaar**- As of July 2026, the platform has served over **3 lakh** farmers and addressed more than **72 lakh** farmer queries.

Empowering Farmers Through Knowledge

Krishi Vigyan Kendras (KVKs)

As of June 2026,

- The Indian Council of Agricultural Research (ICAR) has established **731 KVKs** across the country.

- Around **58.02 lakh farmers** were trained between 2021-22 and 2023-24.
- An additional **18.56 lakh farmers** were trained during the first ten months of 2024-25.

Agricultural Diversification and the Growth of Allied Sectors

Livestock and Dairy as Drivers of Rural Economic Growth

The livestock sector has recorded a compound annual growth rate (CAGR) of **12.77 percent** since 2014-15. In the Union Budget 2026-27, **Rs.6,153.46 crore** has been allocated to the Department of Animal Husbandry and Dairying.

- **Indigenous and non-descript cattle productivity** reached **1,343.2 kilograms per animal per year** in 2024-25 from 927 kilograms per animal per year in 2014-15.
- **Buffalo productivity** reached **2,365.2 kilograms per animal per year** in 2024-25 from 1880 kilograms per animal per year in 2014-15.
- **Average bovine milk productivity** has reached **2,251 kilograms per animal per year** in 2024-25 from 1,648 kg per animal per year in 2014-15.



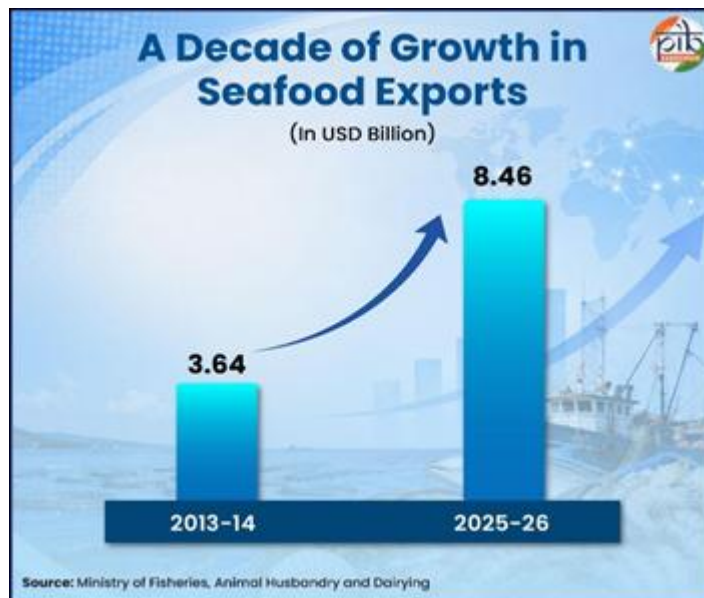
India holds the **leading global position** in **milk production**, accounting for nearly **25 percent of global output**.

- Per capita milk availability reached **485 grams per day in 2024-25**, compared to the global average of **394 grams per day**.
- Milk production has increased by **70 percent**, rising from **146.31 million tonnes** in 2014-15 to **248 million tonnes** in 2024-25.

Poultry and meat production have also expanded, with India ranking **second in egg production and fourth in meat production globally**:

- Egg production has grown **by 90 percent**, increasing from **78.48 billion eggs** in 2014-15 to **149.11 billion eggs** in 2024-25.
- Per capita egg availability has risen from **62 eggs per annum** in 2014-15 to **106 eggs per annum** in 2024-25.
- Meat Production has increased from 6.69 million tonnes in 2014-15 to **10.50 million tonnes** in 2024-25.

Strengthening Fisheries Infrastructure, Market Access and Credit Support



The **Union Budget 2026-27** allocated a record **Rs.2,761.80 crore** to fisheries under the Blue Revolution initiatives.

- Fish production reached **197.75 lakh tonnes** in **2024-25**, up from 95.79 lakh tonnes in FY 2013-14.
- Seafood exports increased from USD 3.64 billion in 2013-14 to around **USD 8.46 billion** in 2025-26.

Fisheries Infrastructure and Market Access

Pradhan Mantri Matsya Sampada Yojana (PMMSY)

- **Rs.2,500 crore** allocated under the Union Budget 2026-27.

As on April 2026, Key activities approved:

- **28,489** fish transportation and handling units
- **1,394** live fish vending units, **6,018** fish kiosks, and 117 fish retail markets
- **775** cold storages and ice plants, and 24 wholesale fish markets

Institutional Credit Support for fisheries

- **6.83 lakh applications** were received under the **Kisan Credit Card (KCC)**, of which **6.77 lakh** were accepted. Of which, **4.82 lakh applications** were sanctioned, indicating a meaningful conversion of demand into credit access as of early 2026.
- KCC benefits have reached **4.39 lakh fishers**. Insurance coverage has been provided to **33 lakh** beneficiaries. An average of **7.44 lakh** fisher families received livelihood assistance during lean fishing periods.

Strengthening Livestock through Infrastructure and Entrepreneurship

National Livestock Mission

As on 4th August 2026,

- **4,084 breed multiplication farms** for poultry, sheep, goat, pig, camel, horse, and donkey have been approved.

- **1.61 lakh metric tonnes** of quality fodder seed have been produced.

Entrepreneurship Development Programme under the National Livestock Mission, as on **11th August 2026**,

- **4,321 projects approved**, worth **Rs.2,948.68 crore** total project cost with the **Rs.1,386.18 crore** approved subsidy

Animal Husbandry Infrastructure Development Fund (AHIDF)

- Projects approved with **418 lakh litres/day** of milk processing capacity and value-addition capacity as on **4th August 2026**.

Bharat Pashudhan

As of 6th August 2026,

- Livestock Owners Registered: **9.84 crore**, Pashu Aadhaar Issued: **Over 38.53 crore**, All Vaccinations: **168.67 crore**.

National Programme for Dairy Development (NPDD)

As on June 2026,

- **36,611** new Dairy Cooperative Societies have been organised.
- **34,557** village-level dairy cooperative societies have been strengthened.
- **168 lakh litres/day** of milk chilling capacity has been created.
- **76,748** milk quality testing devices have been distributed.

Advancing Livestock Breeding, Productivity, and Animal Health

- A total of **47,687 Multi-Purpose Artificial Insemination Technicians in Rural India (MAITRIs)** have been trained, 24 IVF laboratories established, 48 semen stations sanctioned, and 28 heifer rearing centres approved under RGM as on **4th August 2026**.
- During the last five years, **over 17.27 crore** artificial inseminations have been carried out under the **Nationwide Artificial Insemination Programme**, benefiting nearly **5.98 crore farmers**.
- **Accelerated Breed Improvement programme**: As on **4th August 2026**, 7,959 embryos transferred, 1,666 pregnancies established, and 1,223 calves born. Out of which 1,142 of the calves are females.

Strengthening Animal Health and Risk Mitigation

Livestock productivity and income stability are closely linked to disease control. Under

National Animal Disease Control Programme (NADCP)

- As of March 2026, **132.49 crore** doses of the Foot and Mouth Disease (FMD) vaccine have been administered.
- **Brucellosis Control Programme**: As of March 2026, **3.17 crores**, 4-8 months old bovine female calf for Brucellosis have been vaccinated in the country since inception. **296.74 lakh vaccine doses** administered to eligible female calves to prevent brucellosis and strengthen livestock health during the last five years alone.

Mobile Veterinary Units (MVUs)

- **4,019 MVUs** are operational across 29 States/UTs, delivering doorstep veterinary services through the toll-free number **1962** as of July 2026.

- Benefited **119.77 lakh farmers** and treated **245.05 lakh animals**, significantly boosting farmer confidence and supporting the livestock sector as a viable enterprise.

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