



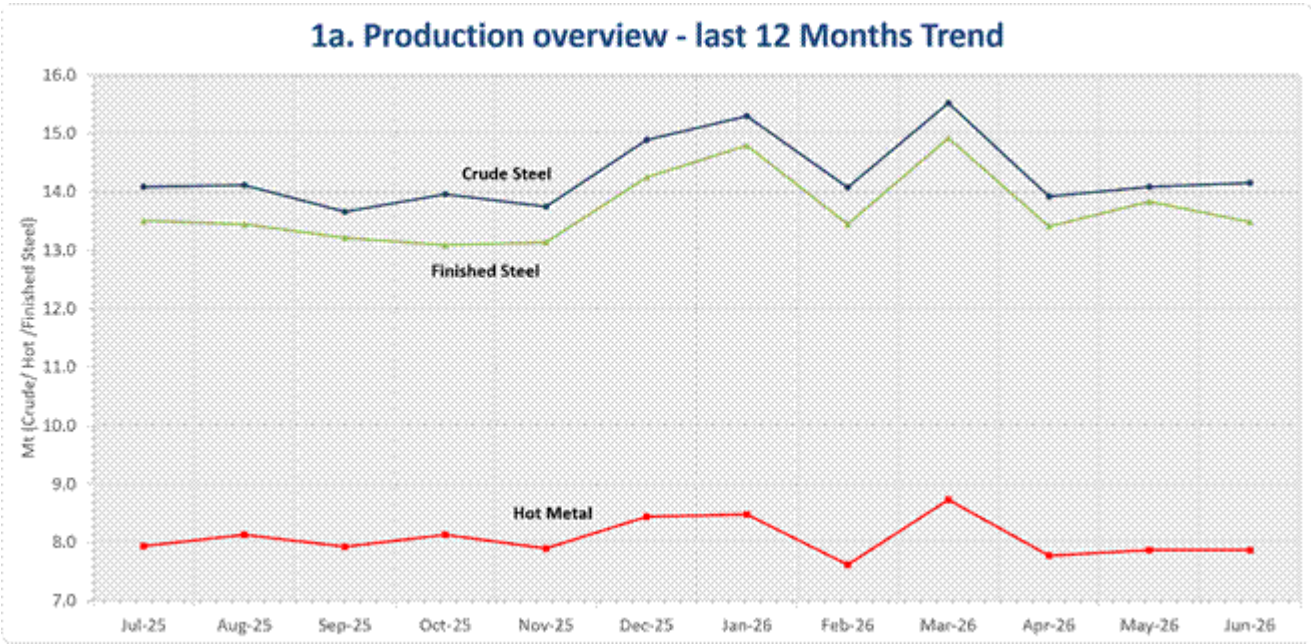
India's Steel Sector Maintains Growth Momentum in Q1 FY 2026-27

प्रविष्टि तिथि: 24 JUL 2026 1:04PM by PIB Delhi

1. Steel Production & Prices

1a. Production Overview (in Mt)

Production	Jun 2026	Jun 2025	YoY %	Apr-Jun 2026	Apr-Jun 2025	CPLY %
Crude Steel	14.1	13.5	4.5	42.1	40.8	3.0
Hot Metal	7.9	7.9	-0.1	23.5	23.2	1.4
Finished Steel	13.5	13.0	3.8	40.6	38.7	4.9



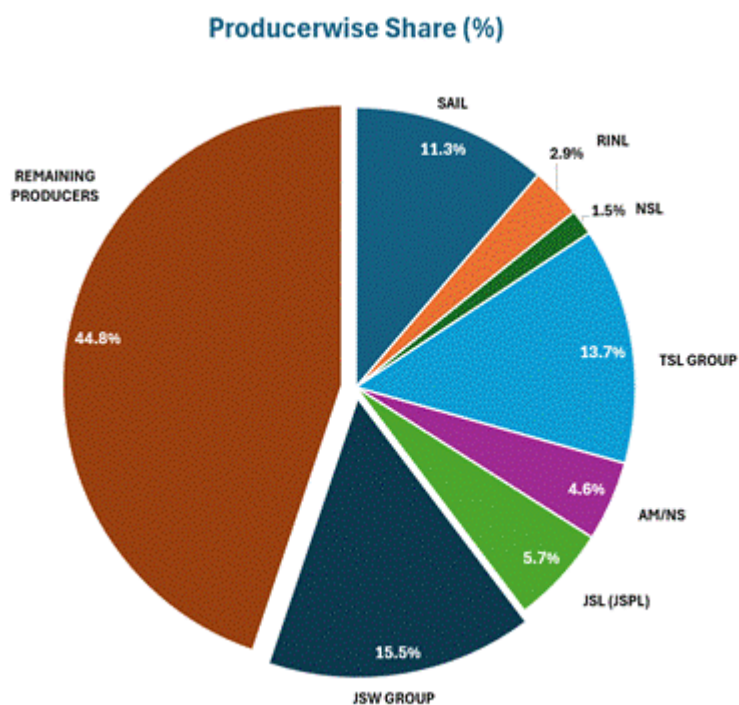
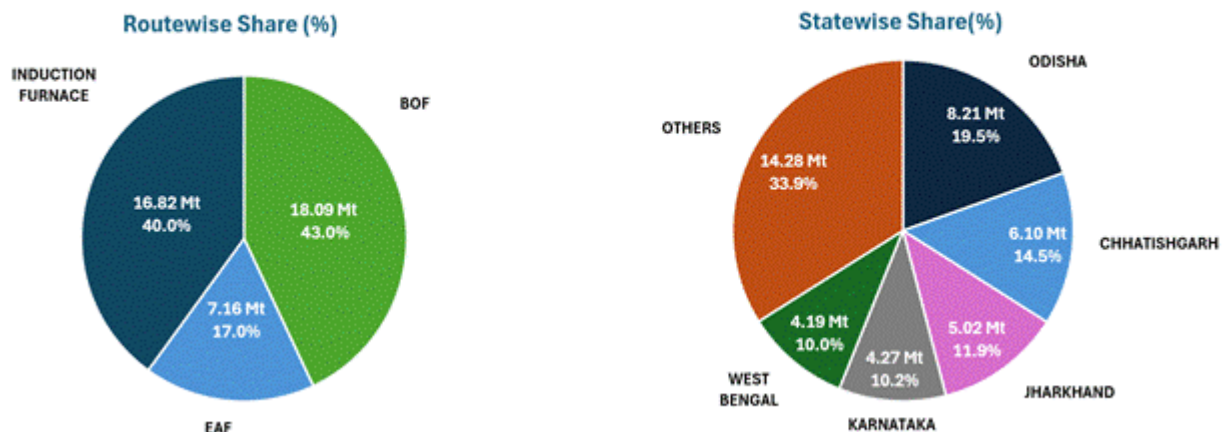
1b. Producer wise Production (Apr-Jun 2026) (in Mt)

Producer	Annual Crude Steel Capacity	Crude Steel Production	Finished Steel Production	Hot Metal Production

Top 7	117.4	23.2	21.7	21.8
Remaining producers	104.6	18.9	18.9	1.7
TOTAL	222.0	42.1	40.6	23.5
Public Sector Share (%)	13.9	15.7	13.2	30.3

Top 7 includes SAIL, RINL, NSL, TSL Group, AM/NS, JSL(JSPL), JSW Group

Crude Steel Production Distribution for Apr-Jun 2026

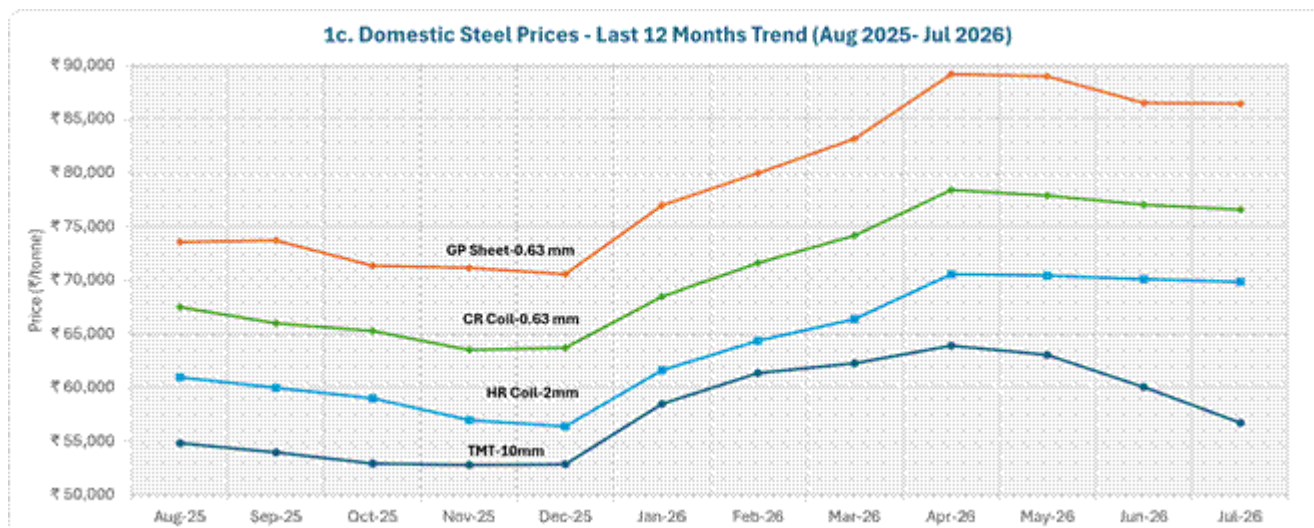


1c. Steel Prices (in ₹/tonne)

Product	May-26	Jun-26	Jul-26	MoM %	YoY %
TMT (10 mm)	₹ 63,053	₹ 60,068	₹ 56,698	-5.6%	3.7%
HR Coil (2 mm)	₹ 70,460	₹ 70,108	₹ 69,828	-0.4%	13.3%

CR Coil (0.63 mm)	₹ 77,915	₹ 77,053	₹ 76,583	-0.6%	14.7%
GP Sheet (0.63 mm)	₹ 89,013	₹ 86,505	₹ 86,415	-0.1%	18.9%

Note: Prices are inclusive of GST and shown in ₹/tonne, based on average prices from four metro cities—Kolkata, Delhi, Mumbai, and Chennai.



1d. Alloy Steel — Production, Import, Export & Consumption (in ‘000t)

Indicator	Jun 2026	Jun 2025	YoY %	Apr-Jun 2026	Apr-Jun 2025	CPLY %
Production	916.0	703.0	30.3	2727.5	2126.9	28.2
Import	111.1	80.9	37.3	339.5	286.2	18.6
Export	36.3	14.3	153.3	78.1	37.9	106.0
Consumption	998.4	792.4	26.0	3003.8	2391.7	25.6

1e. Stainless Steel — Production, Import, Export & Consumption (in ‘000t)

Indicator	Jun 2026	Jun 2025	YoY %	Apr-Jun 2026	Apr-Jun 2025	CPLY %
Production	339.3	333.1	1.9	1027.8	1047.6	-1.9
Import	109.5	65.8	66.4	310.4	166.3	86.7
Export	37.9	89.6	-57.7	121.6	191.8	-36.6
Consumption	481.6	309.2	55.8	1281.6	1004.9	27.5

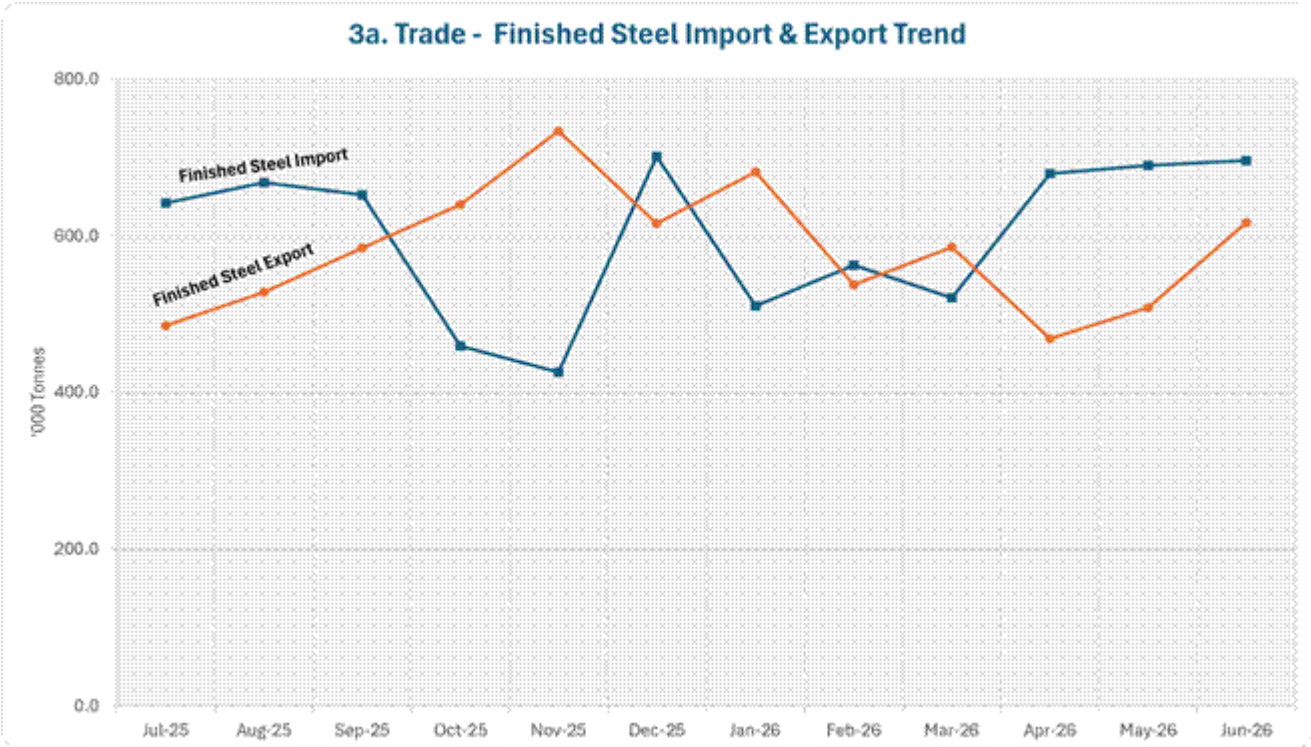
2. Demand (in Mt)

Indicator	Jun 2026	Jun 2025	YoY %	Apr-Jun 2026	Apr-Jun 2025	CPLY %
Finished Steel Consumption	14.2	13.2	7.5	41.6	38.4	8.3

3. Trade Dynamics

3a. Finished Steel — Import & Export

Indicator	Unit	Jun-26	Jun-25	YoY %	Apr-Jun 2026	Apr-Jun 2025	CPLY %
Imports	‘000 t	695.7	440.5	57.9	2063.9	1383.8	49.2
	Rs Crore	6913.3	4517.3	53.0	20214.5	14018.7	44.2
Exports	‘000 t	616.2	446.2	38.1	1593.0	1212.5	31.4
	Rs Crore	4674.0	3256.9	43.5	12475.2	9776.0	27.6
Net Trade Position	India was net importer of finished steel in terms of quantity for the period of Apr-Jun 2026						



3b. Top 5 Countries — Finished Steel Import & Export (Apr-Jun 2026)

Rank	Import Country	Qty ('000t)	Share %		Rank	Export Country	Qty ('000t)	Share %

1	CHINA	660.7	32.0		1	UAE	249.0	15.6
2	KOREA	599.6	29.1		2	VIETNAM	247.1	15.5
3	JAPAN	336.3	16.3		3	BELGIUM	126.5	7.9
4	VIETNAM	107.8	5.2		4	NEPAL	115.6	7.3
5	INDONESIA	84.0	4.1		5	TAIWAN	101.4	6.4

3c. Top Categories — Finished Steel Import & Export (Apr-Jun 2026)

Rank	Import Category	Qty ('000t)	Share %		Rank	Export Category	Qty ('000t)	Share %
1	HR COIL/STRIP	779.8	37.8		1	HR COIL/STRIP	580.9	36.5
2	CR COIL/SHEETS	356.6	17.3		2	PIPES	263.9	16.6
3	GP/GC SHEETS/COIL	309.5	15.0		3	PLATES	191.0	12.0
4	PLATES	207.1	10.0		4	GP/GC SHEETS/COIL	187.2	11.8
5	BARS & RODS	133.9	6.5		5	BARS & RODS	185.5	11.7

4. Raw Materials

4a. Domestic Raw Material Prices (₹/tonne)

Commodity	Jun 2026	Jul 2026	MoM Change
NMDC Iron Ore Baila Lump (65.5%, 10-40 mm)	₹ 5,700	₹ 5,450	-4.4%
NMDC Iron Ore Baila Fines (64%, -10 mm)	₹ 4,850	₹ 4,700	-3.1%
MOIL Manganese Ore Lump (Mn 37%, Fe 7.5%)	₹ 19,505	₹ 18,529	-5.0%

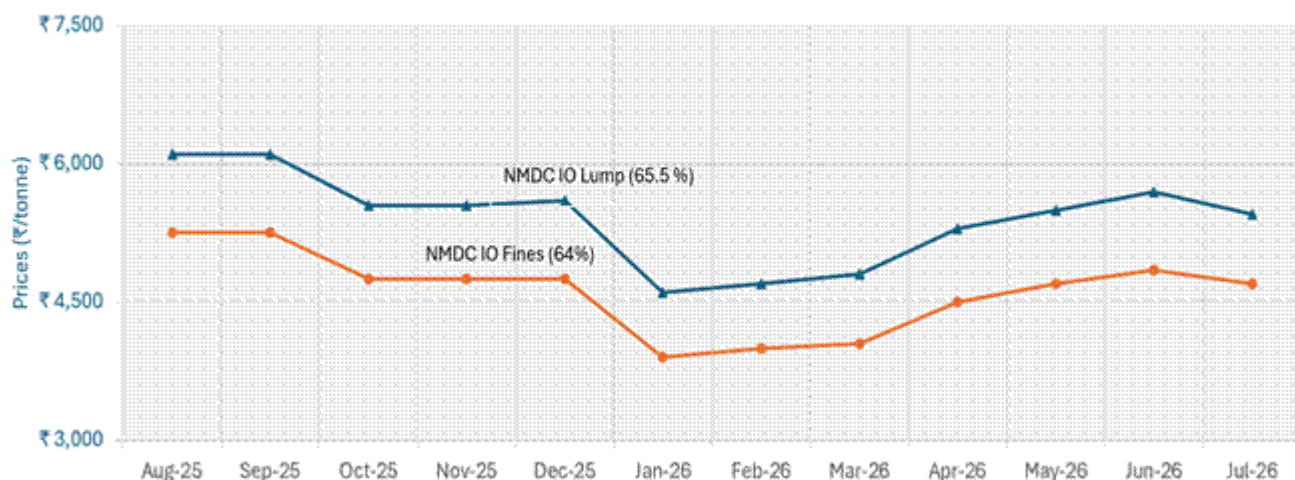
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₹ 40,665

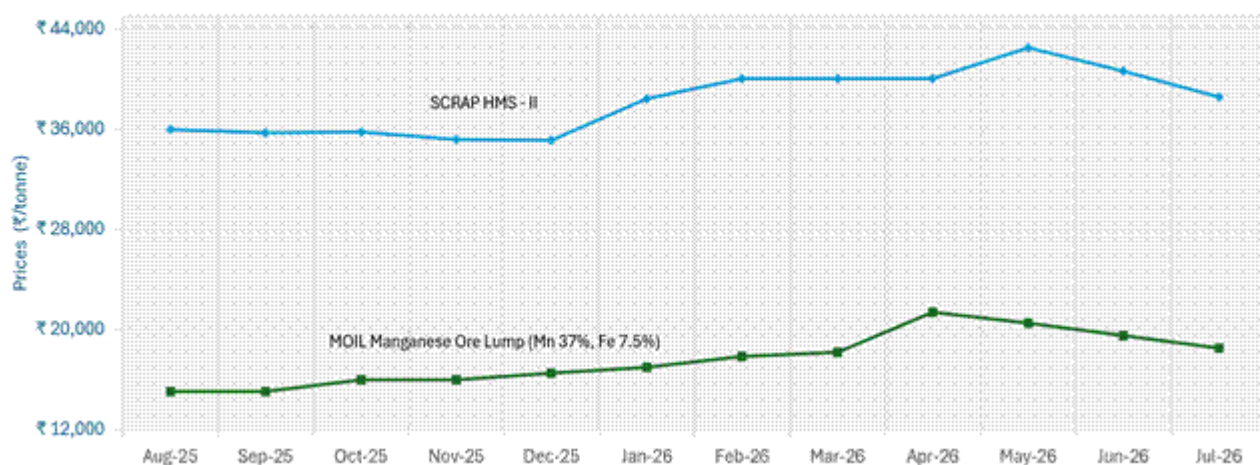
₹ 38,580

-5.1%

4a.1. Domestic Iron Ore Prices - 12 Month Trend(Aug 2025 - Jul 2026)



4a.2. Domestic raw material Prices - 12 Month Trend(Aug 2025 - Jul 2026)

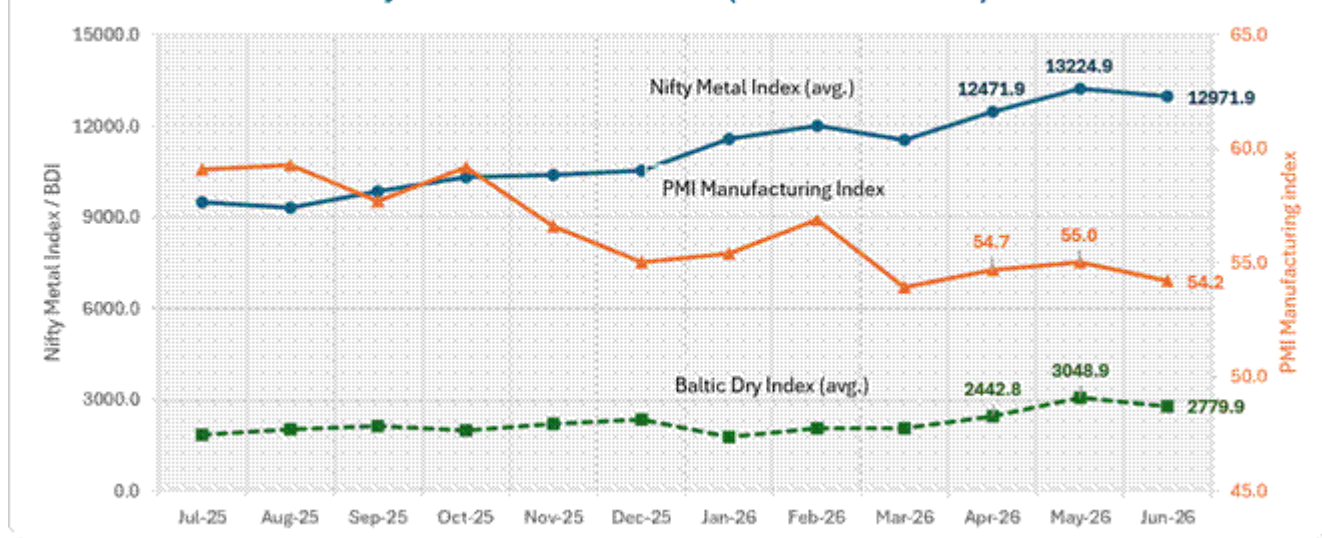


5. Key Indices

Index	Apr 2026	May 2026	Jun 2026	MoM Change	YoY Change
Nifty Metal Index (avg.)	12,471.9	13,224.9	12,971.9	-1.9%	39.3%
PMI Manufacturing Index	54.7	55.0	54.2	-1.5%	-7.2%
Baltic Dry Index (avg.)	2,442.8	3,048.9	2,779.9	-8.8%	64.9%

Source: NSE, S&P Global, Trading Economics

Key Indices - 12 Month Trend (Jul 2025 - Jun 2026)



6. Policy Initiatives/Industry Initiatives

Hon'ble Union Minister of Steel Shri H.D. Kumaraswamy visited SAIL's IISCO Steel Plant to review key expansion projects, production facilities, infrastructure, sustainability initiatives and employee welfare measures. During the visit, he inaugurated an 84,000 m³ RCC water reservoir, describing it as an important step towards building sustainable industrial infrastructure and reaffirming the Government's commitment to capacity expansion and modernization of the steel sector.

SAIL announced that Bokaro Steel Plant will receive around 8.3 MT of iron ore annually through India's longest steel-sector slurry pipeline. The 258-km Jamda–Bokaro pipeline will ensure uninterrupted raw material supply, reduce dependence on rail transport, and support the plant's expansion programme.

MECON and RITES signed a Memorandum of Understanding (MoU) to jointly pursue consultancy and infrastructure projects in India and overseas. The partnership will leverage their expertise in transport, metals, mining and energy sectors to deliver integrated infrastructure solutions and expand their global footprint.

India's crude steelmaking capacity reached approximately 222 MTPA as of June 2026, progressing towards the National Steel Policy target of 300 MTPA by 2030. Marking a key step in this direction, Bhilai Steel Plant signed an EPCM consultancy agreement with MECON to support the timely execution of its expansion from 7 MTPA to 10.2 MTPA through advanced engineering and construction management practices.

7. International Co-operation

SAIL signed an MoU with Indonesia's PT Krakatau Steel to explore a joint venture for manufacturing stainless steel slabs in Indonesia. The proposed collaboration will combine Indonesia's nickel resources with SAIL's steelmaking expertise, strengthening the regional stainless steel value chain and enhancing India–Indonesia industrial cooperation.

8. Green Steel Initiatives

SAIL received the Golden Peacock Environment Management Award 2026 from the Institute of Directors (IOD) in recognition of its excellence in environmental sustainability. The award acknowledges the company's initiatives in decarbonisation, pollution control, waste management, and adoption of sustainable steelmaking practices.

Under the Ministry of Steel's Green Steel Initiative, 97 producers across 15 states had been issued Green Steel Certificates. The certifications cover products such as TMT Bars, HR/CR Coils, Plates, Wire Rods, and Pipes, with a majority receiving the highest 5-star rating, reflecting the growing adoption of green

steel practices across India's secondary and mid-sized steel producers.

Source: Provisional JPC data for June 2026. Mt = Million Tonnes; MTPA = Million Tonnes Per Annum; MoM = Month-on-Month; YoY = Year-on-Year; CPLY = Corresponding Period Last Year

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(रिलीज़ आईडी: 2288774) आगंतुक पटल : 2863

इस विज्ञप्ति को इन भाषाओं में पढ़ें: Tamil , Bengali , Bengali-TR , Urdu , हिन्दी