

India's Index of industrial production records growth of 7.8% in December 2025

QUICK ESTIMATE OF INDEX OF INDUSTRIAL PRODUCTION AND USE-BASED INDEX FOR THE MONTH OF DECEMBER 2025 (BASE 2011-12=100)

प्रविष्टि तिथि: 28 JAN 2026 4:00PM by PIB Delhi

Industry momentum further strengthened in December 2025 as the Index of Industrial production rose by 7.8%, reaching its highest level in over 2 years, after registering a high growth of 7.2%(RE) in November 2025.

Growth in IIP in December 2025, is driven by across the board surge in Manufacturing (8.1%), mining (6.8%) and electricity (6.3%).

In Manufacturing, highest growth recording industries are “computer, electronic and optical products (34.9%)”, “motor vehicles, trailers and semi-trailers (33.5%)” and “other transport equipment (25.1%)”

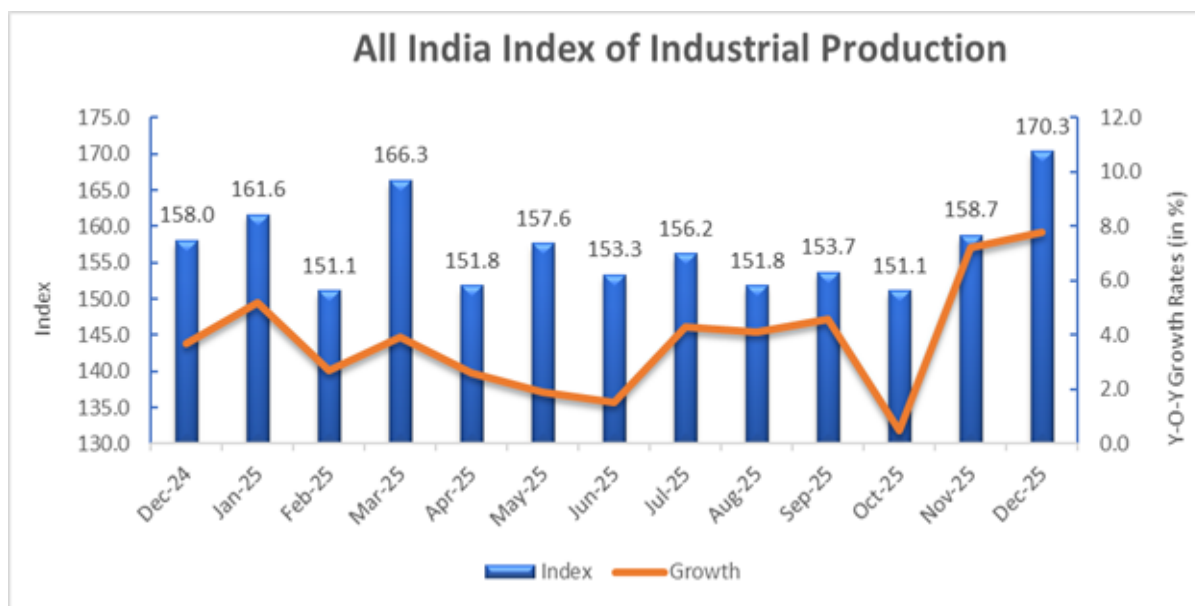
The Quick Estimate of Index of Industrial Production (IIP) is released on 28th of every month (or next working day if 28th is a holiday). The index is compiled with data received from source agencies, which in turn receive the data from the producing factories/ establishments. These Quick Estimates will undergo revision in subsequent releases as per the revision policy of IIP.

2. Key Highlights:

- i. The IIP growth rate for the month of December 2025 is 7.8 percent which was 6.7 percent (Quick Estimate) in the month of November 2025.
- ii. The growth rates of the three sectors, Mining, Manufacturing and Electricity for the month of December 2025 are 6.8 percent, 8.1 percent and 6.3 percent respectively.
- iii. The Quick Estimates of IIP stands at 170.3 against 158.0 in December 2024. The Indices of Industrial Production for the Mining, Manufacturing and Electricity sectors for the month of December 2025 stand at 153.0, 169.9 and 204.9 respectively.
- iv. Within the manufacturing sector, 16 out of 23 industry groups at NIC 2 digit-level have recorded a positive growth in December 2025 over December 2024. The top three positive contributors for the month of December 2025 are – “Manufacture of basic metals” (12.7%), “Manufacture of motor vehicles, trailers and semi-trailers” (33.5%) and “Manufacture of pharmaceuticals, medicinal chemical and botanical products” (10.2%).
- v. In the industry group “Manufacture of basic metals”, item groups “Flat products of Alloy Steel”, “MS slabs” and “Pipes and tubes of Steel” have shown significant contribution in

growth.

- vi. In the industry group “Manufacture of motor vehicles, trailers and semi-trailers” item groups “Axle”, “Auto components/ spares and accessories” and “Commercial Vehicles” have shown significant contribution in growth.
- vii. In the industry group “Manufacture of pharmaceuticals, medicinal chemical and botanical products”, item groups “Vaccine for veterinary medicine”, “Digestive enzymes and antacids (incl. PPI drugs)”, and “API & formulations of vitamins” have shown significant contribution in growth.
- viii. As per the use base classification, the indices stand at 164.6 for Primary Goods, 124.0 for Capital Goods, 182.8 for Intermediate Goods and 219.1 for Infrastructure/ Construction Goods for the month of December 2025. Further, the indices for Consumer durables and Consumer non-durables stand at 139.0 and 180.7 respectively.
- ix. The corresponding growth rates of IIP as per Use-based classification in December 2025 over December 2024 are 4.4 percent in Primary goods, 8.1 percent in Capital goods, 7.5 percent in Intermediate goods, 12.1 percent in Infrastructure/ Construction Goods, 12.3 percent in Consumer durables and 8.3 percent in Consumer non-durables (Statement III). Based on use-based classification, top three positive contributors to the growth of IIP for the month of December 2025 are Infrastructure/ construction goods, Primary goods and Intermediate goods.
- x. Monthly Indices and Growth Rate (in %) of IIP for the last 13 months



3. Along with the Quick Estimate of IIP for the month of December 2025, the indices for November 2025 have undergone final revision in the light of the updated data received from the source agencies.
4. The Quick Estimates for December 2025 and the final revision for November 2025 have been compiled at weighted response rates of 89.81 percent and 92.91 percent.
5. Details of Quick Estimates of the Index of Industrial Production for the month of December 2025 at Sectoral, 2-digit level of National Industrial Classification (NIC-2008) and by Use-based classification are given at Statements I, II and III respectively. Also, for users to appreciate the changes in the industrial sector, Statement IV provides month-wise indices for the last 13 months, by industry groups (as per 2-digit level of NIC-2008) and sectors.
6. Release of the Index for January 2026 will be on Monday, 2nd March 2026.

Note: -

1. This Press release (English and Hindi Version) is also available at the Ministry's Website -<http://www.mospi.gov.in>.
2. Detailed information pertaining to IIP is available at <https://mospi.gov.in/iip> and <https://esankhyiki.mospi.gov.in/>

STATEMENT I: INDEX OF INDUSTRIAL PRODUCTION - SECTORAL								
(Base: 2011-12=100)								
Month	Mining		Manufacturing		Electricity		General	
	(14.372472)		(77.63321)		(7.994318)		(100)	
	2024-25	2025-26	2024-25	2025-26	2024-25	2025-26	2024-25	2025-26
Apr	130.9	130.7	144.6	149.1	212.0	215.7	148.0	151.8
May	136.5	136.4	150.4	155.2	229.3	218.5	154.7	157.6
Jun	134.9	123.2	146.6	152.0	222.8	220.1	151.0	153.3
Jul	116.1	107.7	148.8	157.7	220.2	228.4	149.8	156.2
Aug	107.1	114.2	146.1	151.6	212.3	221.1	145.8	151.8
Sep	111.7	111.2	147.2	155.4	206.9	213.4	146.9	153.7
Oct	128.5	126.2	148.4	151.3	207.8	193.4	150.3	151.1
Nov	133.8	141.6	147.0	159.5	184.1	181.3	148.1	158.7
Dec*	143.2	153.0	157.2	169.9	192.8	204.9	158.0	170.3
Jan	150.7		159.5		201.9		161.6	
Feb	141.9		148.4		194.0		151.1	
Mar	158.1		162.4		219.5		166.3	
Average								
Apr-Dec	127.0	127.1	148.5	155.7	209.8	210.8	150.3	156.1

Growth over the corresponding period of previous year								
Nov	1.9	5.8	5.5	8.5	4.4	-1.5	5.0	7.2
Dec*	2.7	6.8	3.7	8.1	6.2	6.3	3.7	7.8
Apr-Dec	3.3	0.1	4.1	4.8	5.4	0.5	4.1	3.9
*Figures for December 2025 are Quick Estimates.								
Note: Indices for the months of Nov'25 incorporate updated production data.								

STATEMENT II: INDEX OF INDUSTRIAL PRODUCTION - (2-DIGIT LEVEL)								
(Base: 2011-12=100)								
Industry	Description	Weight	<u>Index</u>		<u>Cumulative Index</u>		<u>Percentage growth</u>	
code			Dec'24	Dec'25*	Apr-Dec		Dec'25*	Apr-Dec
					2024-25	2025-26		2025-26
10	Manufacture of food products	5.302	154.2	166.5	126.5	127.2	8.0	0.6
11	Manufacture of beverages	1.035	104.2	102.9	111.9	108.2	-1.2	-3.3
12	Manufacture of tobacco products	0.798	88.2	104.5	82.7	91.0	18.5	10.0
13	Manufacture of textiles	3.291	114.2	111.4	108.6	107.9	-2.5	-0.6
14	Manufacture of wearing apparel	1.322	119.1	109.5	112.5	110.3	-8.1	-2.0

15	Manufacture of leather and related products	0.502	89.2	87.7	92.2	88.4	-1.7	-4.1
16	Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	0.193	115.0	119.8	102.1	111.8	4.2	9.5
17	Manufacture of paper and paper products	0.872	76.9	81.6	79.2	78.1	6.1	-1.4
18	Printing and reproduction of recorded media	0.680	89.9	94.7	84.7	77.9	5.3	-8.0
19	Manufacture of coke and refined petroleum products	11.775	147.4	146.8	136.1	138.4	-0.4	1.7
20	Manufacture of chemicals and chemical products	7.873	131.0	132.4	130.0	128.5	1.1	-1.2
21	Manufacture of pharmaceuticals, medicinal chemical and botanical products	4.981	259.1	285.4	232.9	235.8	10.2	1.2
22	Manufacture of rubber and plastics products	2.422	107.0	112.4	112.6	113.2	5.0	0.5
23	Manufacture of other non-metallic mineral products	4.085	157.7	176.6	144.9	154.6	12.0	6.7
24	Manufacture of basic metals	12.804	236.8	266.9	224.6	248.4	12.7	10.6

STATEMENT III: INDEX OF INDUSTRIAL PRODUCTION - USE-BASED											
(Base :2011-12=100)											
	Primary goods		Capital goods		Intermediate goods		Infrastructure/ construction goods		Consumer durables		Consur dur
Month	(34.048612)		(8.223043)		(17.221487)		(12.338363)		(12.839296)		(15.333333)
	2024-25	2025-26	2024-25	2025-26	2024-25	2025-26	2024-25	2025-26	2024-25	2025-26	2024-25
Apr	152.2	151.9	95.0	108.3	157.8	165.5	184.2	192.9	119.5	126.9	150.9
May	160.9	158.6	105.3	119.3	162.4	170.0	186.3	198.8	130.2	129.0	154.0
Jun	156.0	152.1	111.3	114.6	159.1	167.8	184.9	197.3	127.1	130.7	145.2
Jul	150.1	149.0	114.0	121.7	164.6	174.6	179.7	204.3	126.6	135.8	147.1
Aug	141.6	149.2	107.4	112.2	162.3	170.7	181.5	200.4	129.8	134.3	141.8
Sep	141.3	143.2	116.5	122.8	160.8	171.0	178.8	197.7	132.9	146.2	145.7
Oct	149.8	148.9	109.2	111.5	165.0	169.2	184.2	197.3	129.8	128.1	146.4
Nov	147.7	151.0	106.7	117.5	158.5	170.2	177.3	200.3	121.5	135.1	158.1
Dec*	157.7	164.6	114.7	124.0	170.1	182.8	195.4	219.1	123.8	139.0	166.9
Jan	162.8		119.3		172.5		200.2		130.0		165.1
Feb	152.3		115.4		159.1		191.7		126.4		146.7
Mar	169.5		136.3		175.6		214.6		138.8		149.0
Average											
Apr-Dec	150.8	152.1	108.9	116.9	162.3	171.3	183.6	200.9	126.8	133.9	150.7
Growth over the corresponding period of previous year											

Nov	2.7	2.2	8.9	10.1	4.8	7.4	8.0	13.0	14.1	11.2	0.6
Dec*	3.8	4.4	10.5	8.1	6.4	7.5	8.4	12.1	8.1	12.3	-7.1
Apr-Dec	3.9	0.9	5.1	7.3	4.6	5.5	6.3	9.4	8.7	5.6	-1.4
*Figures for December 2025 are Quick Estimates.											
NOTE: Indices for the months of Nov'25 incorporate updated production data.											

STATEMENT IV: MONTHLY INDEX OF INDUSTRIAL PRODUCTION - (

(Base: 2011-12=100)

Industry code	Description	Weight	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25
10	Manufacture of food products	5.3025	154.2	159.2	142.7	131.6	121.1	118.4	118.5	118.7
11	Manufacture of beverages	1.0354	104.2	117.1	116.9	133.4	121.9	131.4	115.7	105.1
12	Manufacture of tobacco products	0.7985	88.2	96.9	76.3	96.9	75.7	93.1	85.1	89.7
13	Manufacture of textiles	3.2913	114.2	113.7	106.7	113.0	105.7	103.8	107.8	107.3
14	Manufacture of wearing apparel	1.3225	119.1	121.1	121.4	144.8	114.2	126.5	127.5	112.7
15	Manufacture of leather and related products	0.5021	89.2	93.8	88.1	88.8	88.4	97.9	96.2	98.6

16	Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	0.1930	115.0	104.4	106.8	117.2	105.0	102.4	104.4	116.1
17	Manufacture of paper and paper products	0.8724	76.9	76.7	72.2	78.2	73.7	77.4	77.3	79.4
18	Printing and reproduction of recorded media	0.6798	89.9	83.3	78.9	82.2	75.3	77.1	76.7	75.8
19	Manufacture of coke and refined petroleum products	11.7749	147.4	146.3	131.8	146.0	132.5	142.2	138.2	141.9
20	Manufacture of chemicals and chemical products	7.8730	131.0	130.7	121.9	129.8	121.8	127.9	126.6	134.2
21	Manufacture of pharmaceuticals, medicinal chemical and botanical products	4.9810	259.1	246.1	211.8	218.3	231.5	243.5	220.8	232.6
22	Manufacture of rubber and plastics products	2.4222	107.0	118.7	114.6	118.9	117.0	121.8	114.7	113.8
23	Manufacture of other non-metallic mineral products	4.0853	157.7	162.3	159.8	180.2	156.7	159.4	158.7	149.2
24	Manufacture of basic metals	12.8043	236.8	242.2	224.3	252.2	235.6	243.5	239.4	255.2

25	Manufacture of fabricated metal products, except machinery and equipment	2.6549	107.4	104.0	102.2	110.4	94.1	97.7	102.8	102.5
26	Manufacture of computer, electronic and optical products	1.5704	115.1	126.0	139.9	165.2	126.3	129.8	134.4	137.1
27	Manufacture of electrical equipment	2.9983	163.9	131.4	122.1	144.8	125.9	132.3	143.1	150.6
28	Manufacture of machinery and equipment n.e.c.	4.7653	127.5	121.7	124.4	158.3	118.3	130.6	132.0	134.0
29	Manufacture of motor vehicles, trailers and semi-trailers	4.8573	116.0	148.3	142.0	145.3	146.7	142.7	134.0	143.7
30	Manufacture of other transport equipment	1.7763	142.2	180.0	157.8	165.2	139.2	163.1	154.2	182.4
31	Manufacture of furniture	0.1311	239.0	212.1	233.8	239.4	223.7	232.0	239.2	223.0
32	Other manufacturing	0.9415	77.9	76.6	71.5	88.2	77.2	61.4	61.7	71.2
5	Mining	14.3725	143.2	150.7	141.9	158.1	130.7	136.4	123.2	107.7
10-32	Manufacturing	77.6332	157.2	159.5	148.4	162.4	149.1	155.2	152.0	157.7
35	Electricity	7.9943	192.8	201.9	194.0	219.5	215.7	218.5	220.1	228.4
	General Index	100	158.0	161.6	151.1	166.3	151.8	157.6	153.3	156.2

**Note: The figures for
December 2025 are
provisional**

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