

India's Index of industrial production records growth of 0.4% in October 2025

Quick Estimate of Index of Industrial Production and Use-Based Index for the Month of October 2025 (Base 2011-12=100)

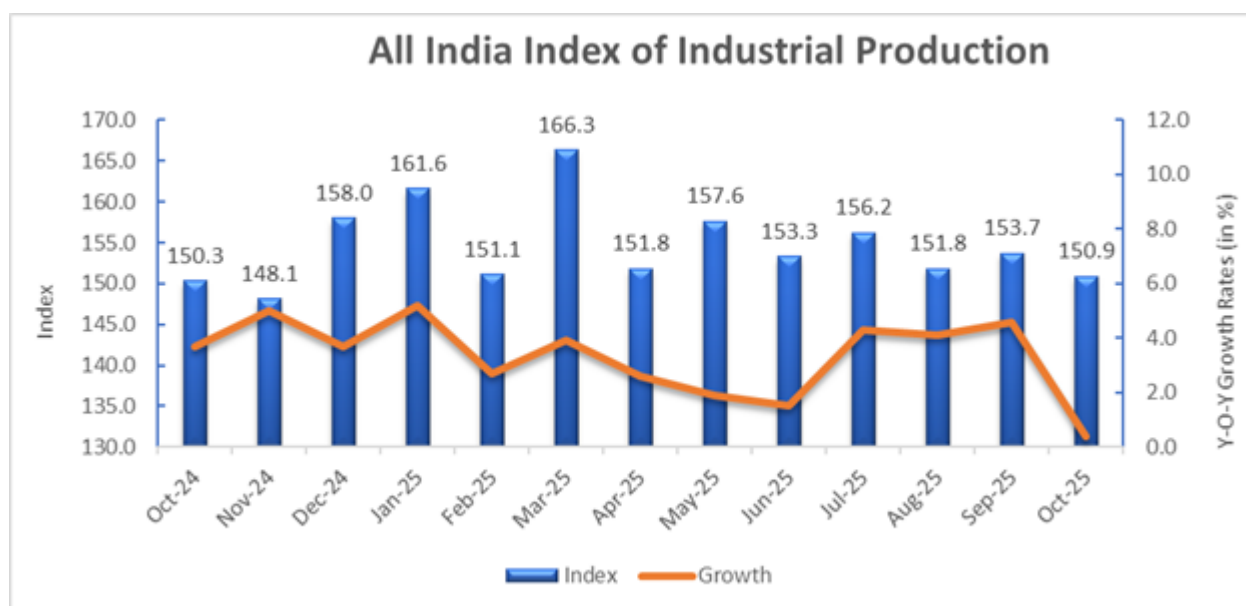
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The Quick Estimate of Index of Industrial Production (IIP) is released on 28th of every month (or next working day if 28th is a holiday). The index is compiled with data received from source agencies, which in turn receive the data from the producing factories/ establishments. These Quick Estimates will undergo revision in subsequent releases as per the revision policy of IIP.

Key Highlights:

- i. The IIP growth rate for the month of October 2025 is 0.4 percent, which was 4.0 percent (Quick Estimate) in the month of September 2025. The slow growth in the month could be attributed to less number of working days because of a number of festivals in the month including Dussehra, Dipawali and Chhath.
- ii. The growth rates of the three sectors, Mining, Manufacturing and Electricity for the month of October 2025 are (-) 1.8 percent, 1.8 percent and (-) 6.9 percent respectively. Lower demand in October 2025 and consequent decline in electricity generation was driven by extended rainfall season and comfortable ambient temperature across multiple States/UTs.
- iii. The Quick Estimates of IIP stands at 150.9 against 150.3 in October 2024. The Indices of Industrial Production for the Mining, Manufacturing and Electricity sectors for the month of October 2025 stand at 126.2, 151.1 and 193.4 respectively.
- iv. Within the manufacturing sector, 9 out of 23 industry groups at NIC 2 digit-level have recorded a positive growth in October 2025 over October 2024. The top three positive contributors for the month of October 2025 are – “Manufacture of basic metals” (6.6%), “Manufacture of coke and refined petroleum products” (6.2%) and “Manufacture of motor vehicles, trailers and semi-trailers” (5.8%).
- v. In the industry group “Manufacture of basic metals”, item groups “HR coils and sheets of mild steel”, “Flat products of Alloy Steel” and “MS slabs” have shown significant contribution in growth.
- vi. In the industry group “Manufacture of coke and refined petroleum products”, item groups “Diesel”, “Petrol/ motor spirit”, and “Hard coke” have shown significant contribution in growth.
- vii. In the industry group “Manufacture of motor vehicles, trailers and semi-trailers” item groups “Auto components/ spares and accessories”, “Passenger cars” and “Commercial Vehicles” have shown significant contribution in growth.

- viii. As per the use base classification, the indices stand at 148.9 for Primary Goods, 111.8 for Capital Goods, 166.5 for Intermediate Goods and 197.2 for Infrastructure/ Construction Goods for the month of October 2025. Further, the indices for Consumer durables and Consumer non-durables stand at 129.2 and 139.9 respectively.
- ix. The corresponding growth rates of IIP as per Use-based classification in October 2025 over October 2024 are (-)0.6 percent in Primary goods, 2.4 percent in Capital goods, 0.9 percent in Intermediate goods, 7.1 percent in Infrastructure/ Construction Goods, (-) 0.5 percent in Consumer durables and (-)4.4 percent in Consumer non-durables (Statement III). Based on use-based classification, top three positive contributors to the growth of IIP for the month of October 2025 are Infrastructure/ construction goods, Intermediate goods and Capital goods.
- x. Monthly Indices and Growth Rate (in %) of IIP for the last 13 months



Along with the Quick Estimate of IIP for the month of October 2025, the indices for September 2025 have undergone final revision in the light of the updated data received from the source agencies.

The Quick Estimates for October 2025 and the final revision for September 2025 have been compiled at weighted response rates of 87.99 percent and 92.81 percent.

Details of Quick Estimates of the Index of Industrial Production for the month of October 2025 at Sectoral, 2-digit level of National Industrial Classification (NIC-2008) and by Use-based classification are given at Statements I, II and III respectively. Also, for users to appreciate the changes in the industrial sector, Statement IV provides month-wise indices for the last 13 months, by industry groups (as per 2-digit level of NIC-2008) and sectors.

Release of the Index for November 2025 will be on Monday, 29th December 2025.

Note: -

1. This Press release (English and Hindi Version) is also available at the Ministry's Website -<http://www.mospi.gov.in>.
2. Detailed information pertaining to IIP is available at <https://mospi.gov.in/iip> and <https://esankhyiki.mospi.gov.in/>

STATEMENT I: INDEX OF INDUSTRIAL PRODUCTION - SECTORAL

(Base: 2011-12=100)								
Month	Mining		Manufacturing		Electricity		General	
	(14.372472)		(77.63321)		(7.994318)		(100)	
	2024-25	2025-26	2024-25	2025-26	2024-25	2025-26	2024-25	2025-26
Apr	130.9	130.7	144.6	149.1	212.0	215.7	148.0	151.8
May	136.5	136.4	150.4	155.2	229.3	218.5	154.7	157.6
Jun	134.9	123.2	146.6	152.0	222.8	220.1	151.0	153.3
Jul	116.1	107.7	148.8	157.7	220.2	228.4	149.8	156.2
Aug	107.1	114.2	146.1	151.6	212.3	221.1	145.8	151.8
Sep	111.7	111.2	147.2	155.4	206.9	213.4	146.9	153.7
Oct*	128.5	126.2	148.4	151.1	207.8	193.4	150.3	150.9
Nov	133.8		147.0		184.1		148.1	
Dec	143.2		157.2		192.8		158.0	
Jan	150.7		159.5		201.9		161.6	
Feb	141.9		148.4		194.0		151.1	
Mar	158.1		162.4		219.5		166.3	
Average								
Apr-Oct	123.7	121.4	147.4	153.2	215.9	215.8	149.5	153.6
Growth over the corresponding period of previous year								
Sep	0.2	-0.4	4.0	5.6	0.5	3.1	3.2	4.6
Oct*	0.9	-1.8	4.4	1.8	2.0	-6.9	3.7	0.4
Apr-Oct	3.6	-1.9	3.9	3.9	5.4	0.0	4.0	2.7

***Figures for October 2025 are Quick Estimates.**

Note: Indices for the months of Sep'25 incorporate updated production data.

STATEMENT II: INDEX OF INDUSTRIAL PRODUCTION - (2-DIGIT LEVEL)

(Base: 2011-12=100)

Industry	Description	Weight	<u>Index</u>		<u>Cumulative Index</u>		<u>Percentage growth</u>	
code			Oct'24	Oct'25*	Apr-Oct		Oct'25*	Apr-Oct
					2024-25	2025-26		2025-26
10	Manufacture of food products	5.302	130.5	120.0	121.1	118.7	-8.0	-2.0
11	Manufacture of beverages	1.035	102.7	99.7	114.7	110.5	-2.9	-3.7
12	Manufacture of tobacco products	0.798	92.3	88.2	82.2	88.8	-4.4	8.0
13	Manufacture of textiles	3.291	111.1	108.4	108.2	107.3	-2.4	-0.8
14	Manufacture of wearing apparel	1.322	104.0	97.7	111.9	112.3	-6.1	0.4
15	Manufacture of leather and related products	0.502	87.0	72.7	94.8	90.1	-16.4	-5.0
16	Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	0.193	103.2	110.9	100.8	110.7	7.5	9.8

17	Manufacture of paper and paper products	0.872	78.3	77.7	80.1	77.8	-0.8	-2.9
18	Printing and reproduction of recorded media	0.680	78.0	73.9	84.2	75.9	-5.3	-9.9
19	Manufacture of coke and refined petroleum products	11.775	132.8	141.0	134.5	137.5	6.2	2.2
20	Manufacture of chemicals and chemical products	7.873	129.4	125.8	130.8	127.7	-2.8	-2.4
21	Manufacture of pharmaceuticals, medicinal chemical and botanical products	4.981	216.9	213.1	226.5	223.0	-1.8	-1.5
22	Manufacture of rubber and plastics products	2.422	116.6	111.6	114.6	114.7	-4.3	0.1
23	Manufacture of other non-metallic mineral products	4.085	144.3	149.7	144.3	151.5	3.7	5.0
24	Manufacture of basic metals	12.804	228.2	243.3	223.3	245.3	6.6	9.9
25	Manufacture of fabricated metal products, except machinery and equipment	2.655	100.2	94.2	94.1	99.9	-6.0	6.2
26	Manufacture of computer, electronic and optical products	1.570	124.2	135.5	133.4	138.4	9.1	3.7
27	Manufacture of electrical equipment	2.998	125.9	133.4	126.2	141.8	6.0	12.4

28	Manufacture of machinery and equipment n.e.c.	4.765	120.2	119.8	121.8	127.6	-0.3	4.8
29	Manufacture of motor vehicles, trailers and semi-trailers	4.857	133.4	141.1	131.2	143.2	5.8	9.1
30	Manufacture of other transport equipment	1.776	184.5	189.4	161.7	170.5	2.7	5.4
31	Manufacture of furniture	0.131	211.4	225.6	225.3	228.4	6.7	1.4
32	Other manufacturing	0.941	91.8	70.8	86.4	73.1	-22.9	-15.4
05	Mining	14.3725	128.5	126.2	123.7	121.4	-1.8	-1.9
10-32	Manufacturing	77.6332	148.4	151.1	147.4	153.2	1.8	3.9
35	Electricity	7.9943	207.8	193.4	215.9	215.8	-6.9	0.0
	General Index	100.00	150.3	150.9	149.5	153.6	0.4	2.7
*Figures for October 2025 are Quick Estimates.								

STATEMENT III: INDEX OF INDUSTRIAL PRODUCTION - USE-BASED

(Base :2011-12=100)

	Primary goods		Capital goods		Intermediate goods		Infrastructure/ construction goods		Consumer durables		Consum non-du
Month	(34.048612)		(8.223043)		(17.221487)		(12.338363)		(12.839296)		(15.329
	2024-25	2025-26	2024-25	2025-26	2024-25	2025-26	2024-25	2025-26	2024-25	2025-26	2024-25

STATEMENT IV: MONTHLY INDEX OF INDUSTRIAL PRODUCTION - (

(Base: 2011-12=100)

Industry code	Description	Weight	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25
10	Manufacture of food products	5.3025	130.5	136.5	154.2	159.2	142.7	131.6	121.1	118.4
11	Manufacture of beverages	1.0354	102.7	99.4	104.2	117.1	116.9	133.4	121.9	131.4
12	Manufacture of tobacco products	0.7985	92.3	80.3	88.2	96.9	76.3	96.9	75.7	93.1
13	Manufacture of textiles	3.2913	111.1	106.2	114.2	113.7	106.7	113.0	105.7	103.8
14	Manufacture of wearing apparel	1.3225	104.0	110.3	119.1	121.1	121.4	144.8	114.2	126.5
15	Manufacture of leather and related products	0.5021	87.0	76.3	89.2	93.8	88.1	88.8	88.4	97.9
16	Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	0.1930	103.2	98.2	115.0	104.4	106.8	117.2	105.0	102.4
17	Manufacture of paper and paper products	0.8724	78.3	75.0	76.9	76.7	72.2	78.2	73.7	77.4
18	Printing and reproduction of recorded media	0.6798	78.0	82.6	89.9	83.3	78.9	82.2	75.3	77.1

19	Manufacture of coke and refined petroleum products	11.7749	132.8	135.6	147.4	146.3	131.8	146.0	132.5	142.2
20	Manufacture of chemicals and chemical products	7.8730	129.4	123.2	131.0	130.7	121.9	129.8	121.8	127.9
21	Manufacture of pharmaceuticals, medicinal chemical and botanical products	4.9810	216.9	251.4	259.1	246.1	211.8	218.3	231.5	243.5
22	Manufacture of rubber and plastics products	2.4222	116.6	103.6	107.0	118.7	114.6	118.9	117.0	121.8
23	Manufacture of other non-metallic mineral products	4.0853	144.3	136.7	157.7	162.3	159.8	180.2	156.7	159.4
24	Manufacture of basic metals	12.8043	228.2	222.0	236.8	242.2	224.3	252.2	235.6	243.5
25	Manufacture of fabricated metal products, except machinery and equipment	2.6549	100.2	95.2	107.4	104.0	102.2	110.4	94.1	97.7
26	Manufacture of computer, electronic and optical products	1.5704	124.2	115.9	115.1	126.0	139.9	165.2	126.3	129.8
27	Manufacture of electrical equipment	2.9983	125.9	121.1	163.9	131.4	122.1	144.8	125.9	132.3

28	Manufacture of machinery and equipment n.e.c.	4.7653	120.2	117.7	127.5	121.7	124.4	158.3	118.3	130.6
29	Manufacture of motor vehicles, trailers and semi-trailers	4.8573	133.4	134.4	116.0	148.3	142.0	145.3	146.7	142.7
30	Manufacture of other transport equipment	1.7763	184.5	159.4	142.2	180.0	157.8	165.2	139.2	163.1
31	Manufacture of furniture	0.1311	211.4	201.7	239.0	212.1	233.8	239.4	223.7	232.0
32	Other manufacturing	0.9415	91.8	57.0	77.9	76.6	71.5	88.2	77.2	61.4
5	Mining	14.3725	128.5	133.8	143.2	150.7	141.9	158.1	130.7	136.4
10-32	Manufacturing	77.6332	148.4	147.0	157.2	159.5	148.4	162.4	149.1	155.2
35	Electricity	7.9943	207.8	184.1	192.8	201.9	194.0	219.5	215.7	218.5
	General Index	100	150.3	148.1	158.0	161.6	151.1	166.3	151.8	157.6
Note: The figures for October 2025 are provisional										

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