

India's Index of industrial production records growth of 3.5% in July 2025

QUICK ESTIMATE OF INDEX OF INDUSTRIAL PRODUCTION AND USE-BASED INDEX FOR THE MONTH OF JULY 2025

(BASE 2011-12=100)

Driven by 5.4% growth in manufacturing sector, Index of Industrial Production (IIP) recorded a 3.5 % year-on-year growth in July 2025

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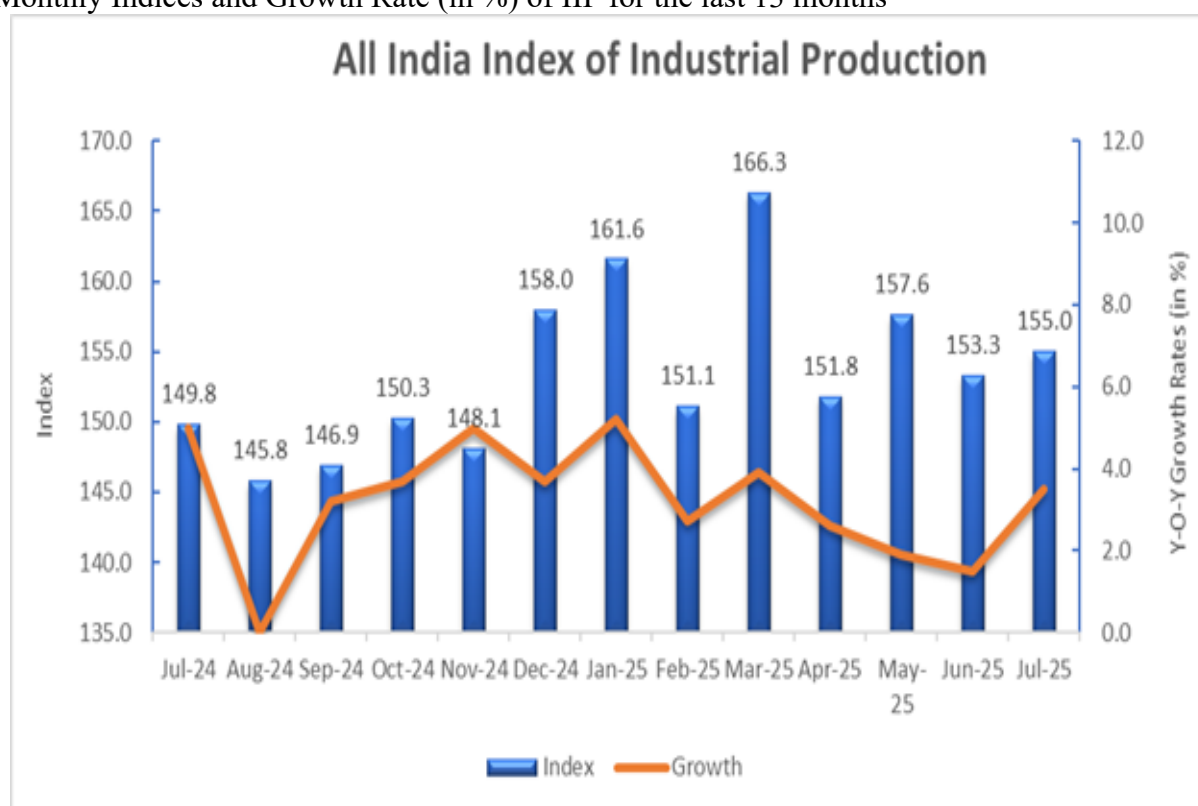
As per the revised calendar, the Quick Estimate of Index of Industrial Production (IIP) will now be released on 28th of every month (or next working day if 28th is a holiday). The index is compiled with data received from source agencies, which in turn receive the data from the producing factories/ establishments. These Quick Estimates will undergo revision in subsequent releases as per the revision policy of IIP.

2. Key Highlights:

- i. The IIP growth rate for the month of July 2025 is 3.5 percent which was 1.5 percent (Quick Estimate) in the month of June 2025.
- ii. The growth rates of the three sectors, Mining, Manufacturing and Electricity for the month of July 2025 are (-) 7.2 percent, 5.4 percent and 0.6 percent respectively.
- iii. The Quick Estimates of IIP stands at 155.0 against 149.8 in July 2024. The Indices of Industrial Production for the Mining, Manufacturing and Electricity sectors for the month of July 2025 stand at 107.7, 156.9 and 221.5 respectively.
- iv. Within the manufacturing sector, 14 out of 23 industry groups at NIC 2 digit-level have recorded a positive growth in July 2025 over July 2024. The top three positive contributors for the month of July 2025 are – “Manufacture of basic metals” (12.7%), “Manufacture of electrical equipment” (15.9%) and “Manufacture of other non-metallic mineral products” (9.5%).
- v. In the industry group “Manufacture of basic metals”, item groups “MS slabs”, “HR coils and sheets of mild steel” and “Flat products of Alloy Steel” have shown significant contribution in growth.
- vi. In the industry group “Manufacture of electrical equipment”, item groups “Electric heaters”, “Electrical apparatus for switching or protecting electrical circuits (e.g switchgear, circuit

breakers/switches, control/ meter panel)”, and “Transformers (Small)” have shown significant contribution in growth.

- vii. In the industry group “Manufacture of other non-metallic mineral products” item groups “Cement- all types”, “Cement Clinkers” and “Marble slab polished or not” have shown significant contribution in growth.
- viii. As per the use base classification, the indices stand at 147.6 for Primary Goods, 119.7 for Capital Goods, 174.1 for Intermediate Goods and 201.0 for Infrastructure/ Construction Goods for the month of July 2025. Further, the indices for Consumer durables and Consumer non-durables stand at 136.3 and 147.8 respectively.
- ix. The corresponding growth rates of IIP as per Use-based classification in July 2025 over July 2024 are (-)1.7 percent in Primary goods, 5.0 percent in Capital goods, 5.8 percent in Intermediate goods, 11.9 percent in Infrastructure/ Construction Goods, 7.7 percent in Consumer durables and 0.5 percent in Consumer non-durables (Statement III). Based on use-based classification, top three positive contributors to the growth of IIP for the month of July 2025 are Infrastructure/ construction goods, Intermediate goods and Consumer durables.
- x. Monthly Indices and Growth Rate (in %) of IIP for the last 13 months



- 3. Along with the Quick Estimate of IIP for the month of July 2025, the indices for June 2025 have undergone final revision in the light of the updated data received from the source agencies.
- 4. The Quick Estimates for July 2025 and the final revision for June 2025 have been compiled at weighted response rates of 89.5 percent and 93.1 percent.
- 5. Details of Quick Estimates of the Index of Industrial Production for the month of July 2025 at Sectoral, 2-digit level of National Industrial Classification (NIC-2008) and by Use-based classification are given at Statements I, II and III respectively. Also, for users to appreciate the changes in the industrial sector, Statement IV provides month-wise indices for the last 13 months, by industry groups (as per 2-digit level of NIC-2008) and sectors.
- 6. Release of the Index for August 2025 will be on Monday, 29th September 2025.

Note: -

1. This Press release (English and Hindi Version) is also available at the Ministry's Website - <http://www.mospi.gov.in>.
2. Detailed information pertaining to IIP is available at <https://mospi.gov.in/iip> and <https://esankhyiki.mospi.gov.in/>

STATEMENT I: INDEX OF INDUSTRIAL PRODUCTION - SECTORAL

(Base: 2011-12=100)

Month	Mining		Manufacturing		Electricity		General	
	(14.372472)		(77.63321)		(7.994318)		(100)	
	2024-25	2025-26	2024-25	2025-26	2024-25	2025-26	2024-25	2025-26
Apr	130.9	130.7	144.6	149.1	212.0	215.7	148.0	151.8
May	136.5	136.4	150.4	155.2	229.3	218.5	154.7	157.6
Jun	134.9	123.2	146.6	152.0	222.8	220.1	151.0	153.3
Jul*	116.1	107.7	148.8	156.9	220.2	221.5	149.8	155.0
Aug	107.1		146.1		212.3		145.8	
Sep	111.7		147.2		206.9		146.9	
Oct	128.5		148.4		207.8		150.3	
Nov	133.8		147.0		184.1		148.1	
Dec	143.2		157.2		192.8		158.0	
Jan	150.7		159.5		201.9		161.6	
Feb	141.9		148.4		194.0		151.1	
Mar	158.1		162.4		219.5		166.3	
Average								
Apr-Jul	129.6	124.5	147.6	153.3	221.1	219.0	150.9	154.4
Growth over the corresponding period of previous year								
Jun	10.3	-8.7	3.5	3.7	8.6	-1.2	4.9	1.5
Jul*	3.8	-7.2	4.7	5.4	7.9	0.6	5.0	3.5
Apr-Jul	6.9	-3.9	4.4	3.9	10.1	-0.9	5.4	2.3

*Figures for July 2025 are Quick Estimates.

Note : Indices for the months of Jun'25 incorporate updated production data.

STATEMENT II: INDEX OF INDUSTRIAL PRODUCTION - (2-DIGIT LEVEL)

(Base: 2011-12=100)

Industry	Description	Weight	Index		Cumulative Index		Percentage growth	
code			Jul'24	Jul'25*	Apr-Jul		Jul'25*	Apr-Jul
					2024-25	2025-26		2025-26
10	Manufacture of food products	5.302	119.9	118.4	118.6	119.1	-1.3	0.4

11	Manufactur e o f beverages	1.035	112.9	105.8	124.6	118.7	-6.3	-4.7
12	Manufactur e o f t o b a c c o products	0.798	81.3	90.1	78.4	86.0	10.8	9.7
13	Manufactur e of textiles	3.291	109.1	107.6	106.9	106.2	-1.4	-0.7
14	Manufactur e o f w e a r i n g apparel	1.322	111.7	115.3	115.8	120.9	3.2	4.4
15	Manufactur e of leather and related products	0.502	102.0	98.9	98.3	95.4	-3.0	-3.0
16	Manufactur e of wood a n d products of wood and c o r k , e x c e p t furniture; manufactur e of articles of straw and plaiting materials	0.193	99.1	116.2	96.9	107.0	17.3	10.4
17	Manufactur e of paper and paper products	0.872	81.7	79.4	79.5	77.0	-2.8	-3.1
18	Printin g a n d reproductio n o f recorded media	0.680	84.4	75.4	85.9	76.1	-10.7	-11.4
19	Manufactur e of coke and refined petroleum products	11.775	140.9	142.4	137.3	138.8	1.1	1.1
20	Manufactur e o f chemicals a n d chemical products	7.873	135.2	132.6	131.8	127.2	-1.9	-3.5

21	Manufactur e o f pharmaceut i c a l s , medicinal chemical a n d botanical products	4.981	224.7	232.9	233.2	232.2	3.6	-0.4
22	Manufactur e of rubber and plastics products	2.422	116.9	113.4	113.2	116.7	-3.0	3.1
23	Manufactur e of other n o n - metallic mineral products	4.085	136.3	149.2	147.1	156.0	9.5	6.1
24	Manufactur e of basic metals	12.804	223.7	252.1	222.4	242.7	12.7	9.1
25	Manufactur e o f fabricated m e t a l products, e x c e p t machinery a n d equipment	2.655	93.7	103.1	91.5	99.4	10.0	8.6
26	Manufactur e o f computer, electronic and optical products	1.570	130.9	136.3	129.1	131.7	4.1	2.0
27	Manufactur e o f electrical equipment	2.998	131.8	152.8	125.4	138.5	15.9	10.4
28	Manufactur e o f machinery a n d equipment n.e.c.	4.765	126.2	133.7	119.4	128.7	5.9	7.8
29	Manufactur e of motor vehicles, trailers and s e m i -	4.857	133.5	143.2	130.8	141.7	7.3	8.3

	trailers							
30	Manufactur e of other transport equipment	1.776	155.0	172.8	150.5	157.3	11.5	4.5
31	Manufactur e o f furniture	0.131	209.2	223.0	223.3	229.5	6.6	2.8
32	O t h e r manufactur ing	0.941	83.3	71.4	81.7	67.9	-14.3	-16.9
05	Mining	14.3725	116.1	107.7	129.6	124.5	-7.2	-3.9
10-32	Manufactur ing	77.6332	148.8	156.9	147.6	153.3	5.4	3.9
35	Electricity	7.9943	220.2	221.5	221.1	219.0	0.6	-0.9
	G e n e r a l Index	100.00	149.8	155.0	150.9	154.4	3.5	2.3

***Figures for July 2025 are Quick Estimates.**

STATEMENT III: INDEX OF INDUSTRIAL PRODUCTION - USE-BASED

(Base :2011-12=100)

	P r i m a r y goods		Capital goods		Intermediate goods		Infrastructur e / construction goods		C o n s u m e r durables		C o n s u m e r n o n - durables		
Mont h	(34.048612)		(8.223043)		(17.221487)		(12.338363)		(12.839296)		(15.329199)		
	2024- 25	2025- 26	2024- 25	2025- 26	2024- 25	2025- 26	2024- 25	2025- 26	2024- 25	2025- 26	2024- 25	2025- 26	
Apr	152.2	151.9	95.0	108.3	157.8	165.5	184.2	192.9	119.5	126.9	150.9	146.9	
May	160.9	158.6	105.3	119.3	162.4	170.0	186.3	198.8	130.2	129.0	154.0	152.5	
Jun	156.0	152.1	111.3	114.6	159.1	167.8	184.9	197.3	127.1	130.7	145.2	143.9	
Jul*	150.1	147.6	114.0	119.7	164.6	174.1	179.7	201.0	126.6	136.3	147.1	147.8	
Aug	141.6		107.4		162.3		181.5		129.8		141.8		
Sep	141.3		116.5		160.8		178.8		132.9		145.7		
Oct	149.8		109.2		165.0		184.2		129.8		146.4		
Nov	147.7		106.7		158.5		177.3		121.5		158.1		
Dec	157.7		114.7		170.1		195.4		123.8		166.9		
Jan	162.8		119.3		172.5		200.2		130.0		165.1		
Feb	152.3		115.4		159.1		191.7		126.4		146.7		
Mar	169.5		136.3		175.6		214.6		138.8		149.0		

Average													
Apr-Jul	154.8	152.6	106.4	115.5	161.0	169.4	183.8	197.5	125.9	130.7	149.3	147.8	
Growth over the corresponding period of previous year													
Jun	6.3	-2.5	3.6	3.0	3.2	5.5	8.2	6.7	8.8	2.8	-1.0	-0.9	
Jul*	5.9	-1.7	11.7	5.0	7.0	5.8	5.5	11.9	8.2	7.7	-4.2	0.5	
Apr-Jul	6.6	-1.4	5.2	8.6	4.4	5.2	7.4	7.5	10.1	3.8	-1.3	-1.0	
*Figures for July 2025 are Quick Estimates.													
NOTE: Indices for the months of Jun'25 incorporate updated production data.													

STATEMENT IV: MONTHLY INDEX OF INDUSTRIAL PRODUCTION - (2-DIGIT LEVEL)														
(Base: 2011-12=100)														
Industry code	Description	Weight	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25
10	Manufacture of food products	5.3025	119.9	122.3	120.5	130.5	136.5	154.2	159.2	142.7	131.6	121.1	118.4	118.5
11	Manufacture of beverages	1.0354	112.9	100.3	101.8	102.7	99.4	104.2	117.1	116.9	133.4	121.9	131.4	115.7
12	Manufacture of tobacco products	0.7985	81.3	78.5	91.2	92.3	80.3	88.2	96.9	76.3	96.9	75.7	93.1	85.1
13	Manufacture of textiles	3.2913	109.1	109.4	109.3	111.1	106.2	114.2	113.7	106.7	113.0	105.7	103.8	107.8
14	Manufacture of	1.3225	111.7	112.5	103.7	104.0	110.3	119.1	121.1	121.4	144.8	114.2	126.5	127.5

	weari n g appar el													
15	Manu factur e of leath e r a n d relate d produ cts	0.502 1	102.0	94.3	89.5	87.0	76.3	89.2	93.8	88.1	88.8	88.4	97.9	96.2
16	Manu factur e of wood a n d produ cts of wood a n d cork, excep t furnit ure ; manu factur e of articl es of straw a n d plaiti n g mater ials	0.193 0	99.1	108.1	106.7	103.2	98.2	115.0	104.4	106.8	117.2	105.0	102.4	104.4
17	Manu factur e of paper a n d paper produ cts	0.872 4	81.7	83.0	81.2	78.3	75.0	76.9	76.7	72.2	78.2	73.7	77.4	77.3
18	Printi n g a n d repro ducti on of	0.679 8	84.4	83.3	84.7	78.0	82.6	89.9	83.3	78.9	82.2	75.3	77.1	76.7

	reco r d e d medi a													
19	Manu factur e of coke and refine d petrol e u m produ cts	11.77 49	140.9	130.8	128.8	132.8	135.6	147.4	146.3	131.8	146.0	132.5	142.2	138.2
20	Manu factur e of chem icals and chem ical produ cts	7.873 0	135.2	129.5	129.4	129.4	123.2	131.0	130.7	121.9	129.8	121.8	127.9	126.6
21	Manu factur e of phar mace utical s , medi cinal chem ical and botan ical produ cts	4.981 0	224.7	212.6	222.9	216.9	251.4	259.1	246.1	211.8	218.3	231.5	243.5	220.8
22	Manu factur e of rubbe r and plasti c s produ cts	2.422 2	116.9	115.5	117.6	116.6	103.6	107.0	118.7	114.6	118.9	117.0	121.8	114.7
23	Manu factur e of	4.085 3	136.3	139.8	137.6	144.3	136.7	157.7	162.3	159.8	180.2	156.7	159.4	158.7

	other non-metallic mineral products													
24	Manufacture of basic metals	12.8043	223.7	225.6	219.7	228.2	222.0	236.8	242.2	224.3	252.2	235.6	243.5	239.4
25	Manufacture of fabricated metal products, except machinery and equipment	2.6549	93.7	92.8	99.5	100.2	95.2	107.4	104.0	102.2	110.4	94.1	97.7	102.8
26	Manufacture of computer, electronic and optical products	1.5704	130.9	146.6	146.7	124.2	115.9	115.1	126.0	139.9	165.2	126.3	129.8	134.4
27	Manufacture of electrical equipment	2.9983	131.8	127.7	128.1	125.9	121.1	163.9	131.4	122.1	144.8	125.9	132.3	143.1
28	Manufacture of machinery	4.7653	126.2	122.9	131.7	120.2	117.7	127.5	121.7	124.4	158.3	118.3	130.6	132.0

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