## SCHEME INFORMATION DOCUMENT

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| **Name of Mutual Fund** | Edelweiss Mutual Fund |
| **Name of Asset Management Company** | Edelweiss Asset Management Limited<br>CIN: U65991MH2007PLC173409) |
| **Address of AMC** | Edelweiss House, Off. C.S.T Road, Kalina, Mumbai 400098 |
| **Website of AMC** | https://www.edelweissmf.com/ |
| **Name of Trustee Company** | Edelweiss Trusteeship Company Limited<br>CIN: U67100MH2007PLC173779 |
| **Address of Trustee Company** | Edelweiss House, Off. C.S.T Road, Kalina, Mumbai 400098 |
| **Name of the Scheme** | Edelweiss Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index Fund<br>Do's 2 Std. Obs. 1 |
| **Category of Scheme** | Equity oriented Hybrid Index Fund |
| **Scheme Code** | To be disclosed after obtaining the same<br>Std. Obs. 7 |

**NFO open date:**
**NFO close date:**
**Scheme re-open on:**

Offer of Units of Rs. 10/- (Rupees Ten only) each for cash during the New Fund Offer Period and during the Continuous offer for Units at NAV based prices.

| **Investment objective**<br>Do's 8 Std. Obs. 5 | **Scheme Risk-o-meter**<br>Do's 9 Std. Obs. 3 | **Benchmark Risk-o-meter**<br>Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index |
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| Passive investment in equity and equity related securities & debt securities replicating the composition of Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index, subject to tracking errors.<br><br>"There is no assurance that the investment objective of the Scheme will be achieved" |  <br>The risk of the scheme is very high. |  <br>The risk of the benchmark is very high. |

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

The above product labelling assigned during the New Fund Offer (NFO) is based on internal assessment of the scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made.

Investors are advised to refer to the Statement of Additional Information (SAI) for details of the Edelweiss Mutual Fund, Standard Risk Factors, Special Considerations, Tax and Legal issues and other general information on https://www.edelweissmf.com/.

**The particulars of the Scheme have been prepared in accordance with the Securities and Exchange Board of India (Mutual Funds) Regulations 1996, (herein after referred to as SEBI (MF) Regulations) as amended till date and circulars issued thereunder filed with SEBI. The units being offered for public subscription have not been approved or recommended by SEBI nor has SEBI certified the accuracy or adequacy of the Scheme Information Document.**

The Scheme Information Document sets forth concisely the information about the scheme that a prospective investor ought to know before investing. Before investing, investors should also ascertain about any further changes to this Scheme Information Document after the date of this Document from the Mutual Fund / Investor Service Centres / Website / Distributors or Brokers.

SAI is incorporated by reference (is legally a part of the Scheme Information Document). For a free copy of the current SAI, please contact your nearest Investor Service Centre or log on to our website https://www.edelweissmf.com.

The Scheme Information Document should be read in conjunction with the SAI and not in isolation.

This Scheme Information Document is dated February 27, 2026

## HIGHLIGHTS/SUMMARY OF THE SCHEME

| Sr. No. | Title | Description |
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| I. | **Benchmark (TRI)**<br><br>Do's 7 | Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index |
| II. | **Plans and Options Plans/Options and sub options under the Scheme**<br><br>Do's 17 | The Scheme will offer two Plans:<br>1. Regular Plan; and<br>2. Direct Plan<br><br>The Direct Plan will be offered only for investors who purchase /subscribe Units of the Scheme directly with the Fund and will not be available for investors who route their investments through a Distributor. In case neither Distributor's Code nor "Direct" is indicated in the application form, the same will be treated as "Direct Plan" application.<br><br>The portfolio of the Scheme under both these Plans will be common.<br><br>Each Plan will offer: (i) Growth Option and (ii) IDCW Option.<br><br>IDCW option offers two choices a) Monthly IDCW Option and b) Quarterly IDCW Option. Further, the monthly and quarterly IDCW Option shall have Reinvestment, Payout & Transfer Facility.<br><br>The AMC/Trustee reserve the right to introduce Plans/Option(s) as may be deemed appropriate at a later date. |
| III. | **Load Structure**<br><br>Std. Obs. 47 | Exit Load is an amount which is paid by the investor to redeem the units from the scheme. Load amounts are variable and are subject to change from time to time. For the current applicable structure, investors may refer the website of the AMC https://www.edelweissmf.com/ or call at 1800 425 0090 (MTNL/BSNL) and non-toll-free number +91 40 23001181 or may contact their distributor.<br><br>**Applicable Load Structure:**<br><br>**Type of Load** — **Load chargeable (as %age of NAV)**<br>Exit Load — ➢ Nil<br><br>The upfront commission shall be paid by the investor directly to the ARN Holder based on the investor's assessment of various factors including service rendered by the ARN Holder.<br><br>AMC reserves the right to revise the load structure from time to time. Such changes will become effective prospectively from the date such changes are incorporated.<br><br>Please Note that:<br>• Exit Load will be applicable for inter Scheme switches as well as special products under the Scheme such as switch-outs/systematic transfer between the schemes of Edelweiss Mutual Fund.<br>• No exit load shall be levied in case of switch of units from Regular Plan and vice versa. However, after the switch, exit load under the Scheme |

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| | | prevailing on the date of switch shall apply for subsequent redemptions/switch out from the Scheme.<br>• Bonus Units and Units issued on reinvestment of IDCWs shall not be subject to exit load.<br>• The normal load structure will be applicable in case of Special Products (SIP/STP/SWP) unless otherwise specified.<br>• The Mutual Fund shall ensure that the repurchase price shall not be lower than 97% of the NAV For any change in load structure, the AMC will issue an addendum and display it on the website/Investor Service Centres.<br><br>Investors may note that the Trustee has the right to modify the existing load structure, subject to a maximum as prescribed under the SEBI (MF) Regulations. Any imposition or enhancement in the load shall be applicable on prospective investments only. At the time of changing the load structure, the AMC shall consider the following measures to avoid complaints from investors about investment in the schemes without knowing the loads:<br><br>(i) Addendum detailing the changes will be attached to the SID and Key Information Memorandum (KIM). The addendum shall be circulated to all the distributors/brokers so that the same can be attached to SID and KIM already in stock.<br>(ii) Arrangements will be made to display the addendum to the SID in the form of a notice in all the ISCs/offices of the AMC/Registrar.<br><br>Investors are advised to contact any of the Investor Service Centres or the AMC to know the latest position on Exit Load structure prior to investing in the Scheme. |
| **IV.** | **Minimum Application Amount/switch in** | **During NFO Period:**<br>Purchase:<br>Minimum of Rs. 100 /- and in multiples of Re. 1/- thereafter.<br>SIP: Rs. 100/- and in multiples of Re. 1 thereafter<br><br>**On Continuous basis:**<br>**Rs.100/- and in multiples of Re. 1/-thereafter.**<br><br>SIP: Rs. 100/- and in multiples of Re. 1 thereafter<br>SWP: Rs. 100 and any amount thereafter |
| **V.** | **Minimum Additional Purchase Amount** | Minimum (including switch-in) of Rs. 100/- and in multiples of Re. 1/- thereafter. |
| VI. | Minimum Redemption/ switch out amount | There will be no minimum redemption criterion. The Redemption/Switchout would be permitted to the extent of credit balance in the Unit holder's account of the Plan(s) / Option(s) of the Scheme (subject to release of pledge / lien or other encumbrances). The Redemption/Switch-out request can be made by specifying the rupee amount or by specifying the number of Units of the respective Plan(s) / Option(s) to be redeemed. In case a Redemption / Switch-out request received is for both, a specified rupee amount and a specified number of Units of the respective Plan(s)/Option(s), the specified number |

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| | | of Units will be considered the definitive request.<br><br>Amount based redemptions will be in multiples of Re. 1.<br><br>In case of Units held in dematerialized mode, the Unit Holder can give a request for Redemption only in number of Units which can be fractional units also. Depository participants of registered Depositories can process only redemption request of units held in demat mode.<br><br>The AMC/ Trustee reserves the right to change/ modify the terms of minimum redemption amount/switch-out. |
| VII. | Tracking Error<br>**Std. Obs. 10** | Not applicable since this is a new scheme |
| VIII. | Tracking Difference | Not applicable since this is a new scheme |
| IX. | Computation Of NAV | The NAV shall be calculated in accordance with the following formula, or such other formula as may be prescribed by SEBI from time to time:<br><br>NAV = (Market or Fair Value of the Scheme's Investments+ Receivables+ Accrued Income+ Other Assets- Accrued Expenses- Payables- Other Liabilities) / Number of Units Outstandings<br><br>For detailed disclosure, kindly refer Annexure 2 |
| X. | Asset Allocation.<br>**Do's 14**<br>**Std. Obs. 14** | Under normal circumstances the asset allocation pattern will be: (see table below)<br><br>$including debt ETFs.<br># Money Market instruments include commercial papers, commercial bills, treasury bills, Tri-party repo, Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, usance bills, and any other like instruments as specified by the Reserve Bank of India from time to time.<br>**Std. Obs. 17**<br><br>• The cumulative gross exposure through Equity, Debt, Tri-Party REPOs, Repo in Government Securities, Reverse Repos and any other similar overnight instruments as may be provided by RBI and approved by SEBI will not exceed 100% of the net assets of the Scheme, in line with paragraph 12.24 of the SEBI Master circular dated June 27, 2024.<br>• However, cash or cash equivalents with residual maturity of less than 91 days may be treated as not creating any exposure. SEBI vide letter |

| Instruments | Indicative allocations (% of total assets) | |
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| | **Minimum** | **Maximum** |
| Securities constituting the Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index | 95% | 100% |
| Debt$ and money market instruments# | 0% | 5% |

dated November 3, 2021 has clarified that Cash Equivalent shall consist of Government Securities, T-Bills and Repo on Government Securities.

Do's 20

**Indicative Table** (Actual instrument/percentages may vary subject to applicable SEBI circulars)

Std. Obs. 18 & 19

| Sr. No. | Type of Instrument | Percentage of exposure | Circular references* |
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| 1. | Securities Lending<br>Do's 19 | The Scheme shall not deploy more than 20% of its net assets in stock lending and not more than 5% of the net assets of the Scheme will be deployed in Stock lending to any single intermediary. | Clause 12.11 of the SEBI Master Circular dated June 27, 2024, for Mutual Funds. |
| 2. | Equity Derivatives for non- hedging purposes.<br>Std. Obs. 20 | 20% of the equity net assets of the Scheme. ** | Clause 12.25 of the SEBI Master Circular dated June 27, 2024, for Mutual Funds.<br>Do's 23 |
| 3. | Investment in other schemes managed by the AMC or in the schemes of any other mutual fund. | Not more than 5% of the Net Asset Value of the Mutual Fund, provided it is in conformity with the investment objectives of the Scheme. | - |
| 4. | Repo / reverse repo in corporate debt securities. | The Scheme shall not invest in the | - |

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| | | | | said security | |
| | | 5. | Investment in Tri-party Repo before the closure of NFO. | Yes, in accordance with SEBI Guidelines. | Clause 1.10.3 of the SEBI Master Circular dated June 27, 2024 - The scheme may deploy the NFO proceeds in Tri-party Repo on G-sec or T-bills before the closure of NFO period. The appreciation received from investment in Tri-party Repo shall be passed on to investors. In case if the scheme is not able to garner the minimum subscription amount during the NFO period the interest earned upon investment of NFO proceeds in Tri-party Repo shall be returned to investors, in proportion of their investments, along-with the refund of the subscription amount. The AMC shall not charge any investment management and advisory fees on funds deployed in Tri-party Repo during the NFO period. |
| | | 6. | Securitized Debt | The Scheme shall not invest in the said security | - |
| | | 7. | ADR/GDR/Overseas Securities | The Scheme shall not invest in the said security | - |
| | | 8. | REITs and InVITs | The Scheme shall not invest in the said security | - |
| | | 9. | AT1 and AT2 Bonds | The Scheme shall not invest in the said security | - |
| | | 10. | Debt derivative exposure is only for hedging purposes. | The Scheme shall not invest in the said security | - |
| | | 11. | Structured | The Scheme | - |

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| | | | Obligations / Credit Enhancements. | shall not invest in the said security | |
| | | 12. | Credit default swaps (CDS). | The Scheme shall not invest in the said security | - |
| | | 13 | Unrated debt instruments (except TREPs/ Government Securities/ SDL / Repo in Government Securities) | The Scheme shall not invest in the said security | - |
| | | 14. | Short Term Deposits | Pending deployment of funds of the Scheme in securities in terms of the investment objective of the Scheme, the AMC may park the funds of the Scheme in short term deposits of scheduled commercial banks, subject to paragraph 12.16 of the Master Circular for Mutual Funds dated June 27, 2024, as amended from time to time. | Paragraph 12.16 of the Master Circular for Mutual Funds dated June 27, 2024. |
| | | 15. | Short Selling | The Scheme shall not invest in the said security | |

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| 16. | Fund of Fund Schemes | The Scheme shall not invest in said security | |

**The Scheme may take an exposure to equity derivatives of constituents of the underlying index for short duration when securities of the index are unavailable, insufficient or for rebalancing at the time of change in index or in case of corporate actions, as permitted subject to rebalancing within 7 calendar days (or as specified by SEBI from time to time). The exposure of the scheme in equity derivative instruments shall be up to 20% (for non-hedging) of the equity portfolio of the scheme.

**Do's 23**

**Rebalancing due to Defensive Consideration:**
Due to market conditions, the AMC may invest beyond the range set out in the asset allocation. Such deviations shall normally be for a short term and defensive considerations as per Para 1.14.1.2.b of SEBI Master Circular on Mutual Funds dated June 27, 2024, and the fund manager will rebalance the portfolio within 7 calendar days from the date of deviation.

**Std. Obs. 22, 23 & 24**

**Change In Investment Pattern:**
The Scheme, out of the funds allocated shall invest in securities covered by Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index and shall invest in debt and money market instruments, cash & cash equivalents and/or units of liquid schemes only to the extent necessary to meet the liquidity requirements for honoring repurchase / redemptions / expenses. In view of the nature of the Scheme, the asset allocation pattern as indicated above may not change, except in line with the changes made in SEBI (MF) Regulations, from time to time. Subject to the above, any change in the asset allocation affecting the investment profile of the Scheme shall be affected only in accordance with the provisions of sub regulation (15A) of Regulation 18 of the Regulations, as detailed later in this document.

**Do's 12**

**Portfolio Rebalancing:**
In accordance with Clause 3.5.3.11 and 3.6.7 of the Master Circular for Mutual Funds dated June 27, 2024, in case of change in constituents of the index due to periodic review, the portfolio will be rebalanced within 7 calendar days. Any transactions undertaken in the scheme portfolio in order to meet the redemption and subscription obligations shall be done while ensuring that post such transactions replication of the portfolio with the index is maintained at all points of time.

**Do's 4**

**Portfolio concentration norms – For Equity portion**
Pursuant to paragraph 3.4 of the Master Circular for Mutual Funds dated June 27, 2024 the index shall comply with the following:
a) The index shall have a minimum of 10 stocks as its constituents.
b) No single stock shall have more than 35% weight in the index, as the

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| | | index is thematic index, and the Scheme is Thematic Index Scheme. For other than sectoral/ thematic indices, no single stock shall have more than 25% weight in the index<br>c) The weightage of the top three constituents of the index, cumulatively shall not be more than 65% of the Index.<br>d) The individual constituent of the index shall have a trading frequency greater than or equal to 80% and an average impact cost of 1% or less over previous six months.<br><br>**Portfolio replication norms – For Debt portion**<br>Pursuant to Paragraph 3.6 of SEBI master circular dated June 27, 2024, the scheme shall be considered to be replicating the underlying index, provided that the Macaulay duration (MD) of the portfolio of ETF/ Index Fund replicates the MD of the underlying index within a maximum permissible deviation of +/- 10%.<br><br>There can be no assurance that the investment objective of the scheme will be realized. The Fund Manager may churn the portfolio to the extent considered necessary to replicate the index. Pending deployment of funds of the Scheme in securities in terms of the investment objective of the Scheme, the AMC may park the funds of the Scheme in short term deposits of scheduled commercial banks, subject to the guidelines issued by SEBI vide its circular dated April 16, 2007, as amended from time to time.<br><br>Do's 13<br><br>**Timelines for deployment of funds collected in NFO:**<br>In line with SEBI circular no. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2025/23 dated February 27, 2025, funds collected in new fund offer shall be deployed in the following manner:<br><br>1. The AMC shall deploy the funds garnered in an NFO within 30 business days from the date of allotment of units.<br>2. In an exceptional case, if the AMC is not able to deploy the funds in 30 business days, reasons in writing, including details of efforts taken to deploy the funds, shall be placed before the Investment Committee of the AMC.<br>3. The Investment Committee may extend the timeline by 30 business days, while also making recommendations on how to ensure deployment within 30 business days going forward and monitoring the same. The Investment Committee shall examine the root cause for delay in deployment before granting approval for part or full extension. The Investment Committee shall not ordinarily give part or full extension where the assets for any scheme are liquid and readily available.<br>4. In case the funds are not deployed as per the asset allocation mentioned in the SID as per the aforesaid mandated plus extended timelines, AMC shall:<br>(i) not be permitted to receive fresh flows in the same scheme till the time the funds are deployed as per the asset allocation mentioned in the SID. |

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| | | (ii) not be permitted to levy exit load, if any, on the investors exiting such scheme(s) after 60 business days of not complying with the asset allocation of the scheme.<br>(iii) inform all investors of the NFO, about the option of an exit from the concerned scheme without exit load, via email, SMS or other similar mode of communication.<br>(iv) report deviation, if any, to Trustees at each of the above stages.<br><br>For details on derivatives, kindly refer Annexure 1. |
| XI. | Fund manager details | **Equity Portion:**<br>Name: Mr. Bhavesh Jain<br>Managing since: Not applicable, as the scheme is a new scheme.<br>Total experience (in years): 14 years<br><br>Name: Mr. Bharat Lahoti<br>Managing since: Not applicable, as the scheme is a new scheme.<br>Total experience (in years): 19 years<br><br>**Debt Portion:**<br>Name: Mr. Dhawal Dalal<br>Managing since: Not applicable, as the scheme is a new scheme.<br>Total experience (in years): 25 years<br><br>Name: Mr. Hetul Raval<br>Managing since: Not applicable, as the scheme is a new scheme.<br>Total experience (in years): 12 years |
| XII. | Annual Scheme Recurring Expenses | Actual TER – The scheme is yet to be launched.<br><br>For Detailed disclosure, Kindly refer https://www.edelweissmf.com/downloads/scheme-information-document-funds |
| XIII. | Transaction charges and stamp duty | **Transaction charges:**<br>SEBI vide its circular ref no. SEBI/ HO/IMD- PoD-1/P/CIR/2025/115 dated August 08, 2025, No transaction charges shall be deducted from the subscription amount for transactions /applications received through the distributors (i.e. in Regular Plan).<br><br>**Stamp Duty:**<br>Pursuant to Notification No. S.O. 1226(E) and G.S.R. 226(E) dated March 30, 2020 issued by the Department of Revenue, Ministry of Finance, Government of India, read with Part I of Chapter IV of Notification dated February 21, 2019 issued by Legislative Department, Ministry of Law and Justice, Government of India on the Finance Act, 2019, a stamp duty @ 0.005% of the transaction value would be levied on mutual fund transactions (including transactions carried through stock exchanges and depositories for units in demat mode), with effect from July 1, 2020. Accordingly, pursuant to levy of stamp duty, the number of units allotted on purchase transactions (including IDCW reinvestment and IDCW transfers) to the unitholders would be reduced to that extent.<br>For further details refer SAI. |
| XIV. | Information available through weblink | Investors can refer the link https://www.edelweissmf.com/downloads/scheme-information-document-funds for below mentioned points (Annexure 2): |

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| | | • Liquidity/listing details<br>• NAV disclosure<br>• Applicable timelines for dispatch of redemption proceeds etc<br>• Breakup of Annual Scheme Recurring expenses<br>• Definitions<br>• Applicable risk factors<br>• Detailed disclosures regarding the index, index eligibility criteria, methodology, index service provider, index constituents, impact cost of the constituents/ underlying fund in case of fund of funds<br>• List of official points of acceptance<br>• Penalties, Pending Litigation or Proceedings, Findings of Inspections or Investigations<br>• Investor services<br>• Portfolio Disclosure<br>• Detailed comparative table of the existing schemes of AMC<br>• Scheme performance<br>• Periodic Disclosures<br>• Any disclosure in terms of Consolidated Checklist on Standard Observations<br>• Scheme specific disclosures (as per the prescribed format)<br>• Scheme Factsheet |
| XV. | How to Apply<br><br>**Std. Obs. 35** | Application form shall be available from either the Investor Service Centers (ISCs)/Official Points of Acceptance (OPAs) of AMC or may be downloaded from the website of AMC (www.edelweissmf.com). Please refer to the SAI and Application form for further details and the instructions. |
| XVI. | Where can applications for subscription /redemption / switches be submitted<br><br>**Std. Obs. 61** | 1. List of official points of acceptance shall be available at List of ISCs, OPAs Edelweiss Common KIM Forms June 2025 (SINGLE) 18112025 101841 AM.pdf (edelweissmf.com).<br>2. Details of the Registrar and Transfer Agent (R&T), official points of acceptance etc. are available on back cover page.<br>It is mandatory for every applicant to provide the name of the bank, branch, address, account type and number as per requirements laid down by SEBI and any other requirements stated in the Application Form. Applications without these details will be treated as incomplete. Such incomplete applications will be rejected. The Registrar/AMC may ask the investor to provide a blank cancelled cheque or its photocopy for the purpose of verifying the bank account number.<br><br>Please refer to the SAI and Application form for further details and the instructions. |
| XVII. | Specific attribute of the scheme (such as lock in/ duration in case of target maturity scheme/close ended schemes etc.) (as applicable) | Not Applicable. |
| XVIII. | Special product/facility available during the NFO and on ongoing basis<br><br>**Do's 30** | The Special Products / Facilities available during NFO are as follows:<br>1. Systematic Investment Plan (SIP).<br><br>The Special Products / Facilities available on an ongoing basis are as follows:<br>1. Systematic Investment Plan (SIP), Systematic Transfer Plan, Systematic |

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| | | Withdrawal Plan.<br>2. Corporate SIP Facility.<br>3. Micro SIPs facility.<br>4. Choti SIP<br>5. Combo SIP<br>6. Sip Pause Facility<br>7. Freedom SIP Facility<br>8. Smart Trigger Enabled Plan (Step)<br>9. Retirement Plan<br>10. Facilitating Transactions through the Stock Exchange Infrastructure, MFU, MF Central.<br><br>For further details of above special products / facilities, For Details, kindly refer SAI |
| XIX. | Segregated portfolio/side pocketing disclosure<br><br>Do's 24 Std. Obs. 53 | The AMC has a written down policy on Creation of segregated portfolio which is approved by the Trustees.<br><br>Creation of segregated portfolio shall be subject to guidelines specified by SEBI from time to time.<br><br>Creation of segregated portfolio is optional and is at the discretion of the of the AMC.<br><br>For details, kindly refer SAI. |

**Notes**:

1. Further any amendments / replacement / re-enactment of SEBI Regulations subsequent to the date of the Document shall prevail over those specified in this Document.
2. The Scheme under this Document was approved by the Directors of Edelweiss Trusteeship Company Limited on February 18, 2026.
3. The Board of the Trustees has ensured that Edelweiss Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index Fund, approved by it, is a new product offered by Edelweiss Mutual Fund and is not a minor modification of the existing Fund
4. The information contained in this Document regarding taxation is for general information purposes only and is in conformity with the relevant provisions of the Tax Act and has been included relying upon advice provided to the Fund's tax advisor based on the relevant provisions prevailing as at the currently applicable Laws.
5. Any dispute arising out of this issue shall be subject to the exclusive jurisdiction of the Courts in India.

**Notwithstanding anything contained in the Scheme Information Document the provisions of the SEBI (Mutual Funds) Regulations, 1996 and the Guidelines thereunder shall be applicable.**

Do's 6

Std. Obs. 63

**For and on behalf of the Board of Directors of**
**Edelweiss Asset Management Limited**

**Sd/-**

**Place: Mumbai** **Radhika Gupta**
**Date: February 19, 2026** **Managing Director & CEO**

**Annexure 1**

| AMC to choose the applicable provisions based on intended asset allocation | |
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| Equity derivatives of underlying securities forming part of the index may also be available as an investment option in case the underlying security is not available for purchase. | • **Calculation of cumulative gross exposure :** The cumulative gross exposure through equity, debt and derivative positions will not exceed 100% of the net assets of the Scheme, in line with paragraph 12.24 of the SEBI Master circular dated June 27, 2024<br><br>• Numerical example of risk involved (For illustration purpose only)<br><br>a) Index Futures:<br>Spot Index: 1070<br>1-month Nifty Future Price on day 1: 1075<br>Scheme buys 1000 lots.<br>Each lot has a nominal value equivalent to 200 units of the underlying index.<br>Let us say that on the date of settlement, the future price = Closing spot price = 1085<br><br>b) Spot Index: 1070<br>1-month Nifty Future Price on day 1: 1075<br>Scheme buys 1000 lots.<br>Each lot has a nominal value equivalent to 200 units of the underlying index.<br>Let us say that on the date of settlement, the future price = Closing spot price = 1065<br><br>Loss for the Scheme = (1065 - 1075) * 1000 lots * 200 = - Rs. 20,00,000<br><br>The net impact for the scheme will be in terms of the difference between the closing price of the index and cost price (ignoring margins for the sake of simplicity). Thus, it is clear from the example that the profit or loss for the scheme will be the difference of the closing price (which can be higher or lower than the purchase price) and the purchase price. The risks associated with index futures are similar to the one with equity investments. Additional risks could be on account of illiquidity and hence mispricing of the future at the time of purchase.<br><br>**Disclosure relating to extent and manner of participation in derivatives to be provided :** The Scheme may take an exposure to equity derivatives of constituents of the underlying index for short duration when securities of the index are unavailable, insufficient or for rebalancing at the time of change in index or in case of corporate actions, as permitted subject to rebalancing within 7 calendar days (or as specified by SEBI from time to time). The exposure of the scheme in equity derivative instruments shall be up to 20% (for non-hedging) of the equity portfolio of the scheme. |

Annexure 2

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| Liquidity/listing details | **Liquidity**<br>On an on-going basis, the Scheme will offer Units for purchase/switch-in and redemption/switch-out at NAV related prices on every Business Day. As per SEBI Mutual Fund Regulations, the Mutual Fund shall dispatch Redemption proceeds within three Working Days from the date of receipt of valid redemption or repurchase request. In case the Redemption proceeds are not made within three Working Days of the date of redemption or repurchase, interest will be paid @ 15% per annum or such other rate from the 4th Business Day onwards, as may be prescribed by SEBI from time to time.<br><br>**Listing**<br>The Scheme is an open-ended scheme under which sale and repurchase will be made on a continuous basis and therefore listing on stock exchanges is not envisaged. However, the Trustee may at their discretion list the units on any Stock Exchange. |
| NAV disclosure<br><br>**Std. Obs. 40A , 41 & 42** | **Transparency/ NAV Disclosure**<br>The AMC will prominently calculate and disclose the NAV under the Scheme not later than 5 Business Days from the date of allotment. Subsequently, the AMC shall update the NAV under a separate head on its website (www.edelweissmf.com) and on the Association of Mutual Funds of India (AMFI) website (www.amfiindia.com). The NAVs will be normally updated on the websites before 11:00 p.m. on every Business Day. The AMC will prominently disclose the NAVs under a separate head on its website (www.edelweissmf.com) NAV will be updated on the website of the AMC (www.edelweissmf.com) and on the AMFI website www.amfiindia.com.<br><br>In case of any delay, the reasons for such delay would be explained to AMFI by the next day. If the NAVs are not available before commencement of working hours on the following day due to any reason, the Fund shall issue a press release providing reasons and explaining when the Fund would be able to publish the NAV.<br><br>The NAV will be calculated in the manner as provided in this SID or as may be prescribed by the SEBI Regulations from time to time. The NAV will be computed up to Four decimal places.<br><br>Investors may write to the AMC for availing facility of receiving the latest NAVs through SMS.<br><br>**Computation of NAV**<br>The NAV shall be calculated in accordance with the following formula, or such other formula as may be prescribed by SEBI from time to time:<br><br>Market or Fair Value of the Scheme's Investments+ Receivables+ Accrued Income+ Other Assets- Accrued Expenses- Payables- Other Liabilities<br>NAV = Number of Units Outstandings<br><br>The NAV of the Scheme will be calculated and declared upto Four decimal places & the fourth decimal will be rounded off higher to the next digit if the fifth decimal is or more than 5 i.e., if the NAV is Rs. 10.45347 it will be |

<table>
<tr><td></td><td>rounded off to Rs. 10.4535.<br><br>Illustration of NAV:<br>If the net assets of the Scheme, after considering applicable expenses, are Rs.10,45,34345.34 and units outstanding are 10,00,0000, then the NAV per unit will be computed as follows: 10,45,34,345.34 / 100,00,000 = Rs. 10.4534 per unit (rounded off to four decimals).<br><br>The Mutual Fund will ensure that the repurchase price will not be lower than 97% of the Applicable NAV.<br><br>For other details such as policies w.r.t computation of NAV, rounding off, procedure in case of delay in disclosure of NAV etc. refer to SAI.</td></tr>
<tr><td>Applicable timelines</td><td>Dispatch of redemption proceeds:<br>The redemption or repurchase proceeds shall be dispatched to the unitholders within three working days from the date of redemption or repurchase.<br><br>Dispatch of IDCW:<br>The payment of dividend/IDCW to the unitholders shall be made within seven Working Days from the record date.</td></tr>
<tr><td>Breakup of Annual Scheme Recurring expenses</td><td>These are the fees and expenses for operating the Scheme. These expenses include Investment Management and Advisory Fee charged by the AMC, Registrar and Transfer Agents’ fee, marketing and selling costs etc. as given in the table below:<br><br>The AMC has estimated that upto 1.00% of the daily net assets of the scheme will be charged to the scheme as expenses.<br><br>The total expenses may be more or less than as specified in the table below. For the actual current expenses being charged, the investor should refer to the website of the Mutual Fund. In case of any change in the expense ratio, the Mutual Fund would update the same on the website at least three business days prior to the effective date of the change. The requirement for disclosing such change would be subject to paragraph 10.1.8 of SEBI Master Circular dated June 27, 2024.<br><br>
<table>
<tr><th>Expense Head</th><th>% of daily Net Assets</th></tr>
<tr><td>Investment Management and Advisory Fees</td><td rowspan="12">Up to 1.00%</td></tr>
<tr><td>Trustee fee</td></tr>
<tr><td>Audit fees</td></tr>
<tr><td>Custodian fees</td></tr>
<tr><td>RTA Fees</td></tr>
<tr><td>Marketing & selling expense incl. agent commission</td></tr>
<tr><td>Cost related to investor communications</td></tr>
<tr><td>Cost of fund transfer from location to location</td></tr>
<tr><td>Cost of providing account statements and dividend redemption cheques and warrants</td></tr>
<tr><td>Costs of statutory Advertisements</td></tr>
<tr><td>Cost towards investor education & awareness (at least 2 bps)</td></tr>
<tr><td>Brokerage & transaction cost over and</td></tr>
</table></td></tr>
</table>

| | | |
|---|---|---|
| | above 12 bps^ | |
| | Goods & Service tax on expenses other than investment and advisory fees | |
| | Goods & Service tax on brokerage and transaction cost | |
| | Other Expenses (to be specified as per Reg 52 of SEBI MF Regulations) * | |
| | **Maximum total expense ratio (TER) permissible under Regulation 52 (6) (b)** | **Up to 1.00%** |
| | Additional Expenses under Regulation 52 (6A) (c)<br>However, such additional expenses will not be charged if exit load is not levied/ not applicable to the Scheme. | Upto 0.05% |
| | ^Brokerage and transaction cost incurred for the purpose of execution of trade shall be charged to the Scheme in addition to the limits on total expenses prescribed under Regulation 52(6) and will not exceed 12bps. Any payment towards brokerage and transaction cost, over and above the said 12 bps may be charged to the scheme within the maximum limit of Total Expense Ratio as prescribed under Regulation 52 of the SEBI Regulations. | |
| | *Subject to the Regulations and as permitted under Regulation 52 of SEBI (MF) Regulations, 1996, any other expenses which are directly attributable to the Scheme may be charged with the approval of the Trustee within the overall limits as specified in the Regulations. | |

All scheme related expenses including commission paid to distributors, by whatever name it may be called and in whatever manner it may be paid, shall necessarily paid from the scheme only within the regulatory limits and not from the books of AMC, its associate, sponsor, trustees or any other entity through any route in terms of SEBI circulars, subject to the clarifications provided by SEBI to AMFI vide letter dated February 21, 2019 on implementation of Paragraph 10.1.12 of SEBI Master Circular dated June 27, 2024 on Total Expense Ratio (TER) and performance disclosure for Mutual Fund.

**Do's 18**

**Additional Expenses under Regulation 52 (6A):**

1. The AMC may charge additional expenses, incurred towards different heads mentioned under regulations 52(2) and 52(4), not exceeding 0.05 per cent of daily net assets of the Scheme. However, such additional expenses will not be charged if exit load is not levied/ not applicable to the Scheme.

2. Brokerage and transactions costs incurred for the purpose of execution of trades shall be charged to the Scheme in addition to the limits on total expenses prescribed under Regulation 52(6) and will not exceed 0.12% in case of cash market transactions and 0.05% for derivatives transactions.

   As per Paragraph 10.1.14 of SEBI Master Circular dated June 27, 2024, the brokerage and transaction cost incurred for the purpose of execution of trade shall be charged to the Scheme in addition to the limits on total expenses prescribed under Regulation 52(6) and will not exceed 0.12% in case of cash market transactions and 0.05% for derivatives transactions.

Any payment towards brokerage and transaction cost, over and above the said 0.12% for cash market transactions and 0.05% for derivatives transactions may be charged to the scheme within the maximum limit of TER as prescribed under Regulation 52 (6) of the SEBI (MF) Regulations.

**Goods and Services Tax (GST):**

In addition to the expenses under Regulation 52 (6) and (6A), AMC shall charge GST as below:

1. GST on investment and advisory fees will be charged to the Scheme in addition to the maximum limit of TER as prescribed in Regulation 52 (6).
2. GST on other than investment and advisory fees, if any, will be borne by the Scheme within the maximum limit of TER as prescribed in Regulation 52 (6).
3. GST on brokerage and transaction cost paid for execution of trade, if any, shall be within the limit prescribed under Regulation 52.
4. GST on exit load, if any, shall be paid out of the exit load proceeds and exit load net of GST, if any, shall be credited to the Scheme.

Notes:

a. Maximum Permissible expense: The maximum Total Expense Ratio (TER) that can be charged to the Scheme will be subject to such limits as prescribed under the SEBI (MF) Regulations. The said maximum TER shall either be apportioned under various expense heads as enumerated in the table above, without any sub limit or allocated to any of the said expense head(s) at the discretion of AMC. Also, the types of expenses charged shall be as per the SEBI (MF) Regulations.

b. Investor Education and Awareness initiatives: In terms of SEBI Circular SEBI/HO/IMD/PoD2/P/CIR/2024/183 dated December 31, 2024 w.r.t. MF lite framework, the expense towards investor education & awareness will be 5% of total TER charged to the direct plan of the Scheme, subject to maximum of 0.5 bps of AUM.

**Std. Obs. 43**

The AMC may incur expenses on behalf of the Scheme which will be reimbursed on actual basis to the AMC to the extent such expenses are permissible & are within the prescribed SEBI limit.

Any change in the current expense ratios will be updated on the website viz. www.edelweissmf.comand the same will be communicated to the investor via SMS / e-mail 3 working days prior to the effective date of change.

The AMC may incur expenses on behalf of the Mutual Fund which can be reimbursed on actual basis to the AMC to the extent such expenses are permissible & are within the prescribed SEBI limit.

**Do's 15**

**Std. Obs. 44**

| Particulars | *Regular Plan* | Direct Plan |
|---|---|---|
| Amount Invested at the beginning of the year | 10,000 | 10,000 |
| Income on Investment(assumed rate 8.00% p.a.) | 800 | 800 |

| | | |
|---|---|---|
| Expenses charged to the scheme (assumed expense ratio @0.60 %) | 64.8 | 64.8 |
| Distribution Expenses (assumed expense ratio for Regular Plan @ 0.40 % p.a.) | 43.2 | 0 |
| Returns after Expenses at the end of the Year | 692 | 735.20 |

**TER for last 6 months as well as scheme factsheet shall be made available**
An investor can visit https://www.edelweissmf.com/statutory/total-expense-ratio-of-mutual-fund-scheme weblink for TER of last 6 months and weblink for scheme factsheet https://www.edelweissmf.com/downloads/factsheets

**Definitions**

For detailed description please click the link:
Definition_09062025_102855_AM_06082025_043429_PM.pdf

**Risk factors**

**Std. Obs. 8**

1. **Standard Risk Factors:**

- Investment in mutual fund units involves investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of principal.
- As the price / value / interest rates of the Securities in which the Scheme invests fluctuates, the value of your investment in the Scheme may go up or down.
- Mutual funds, like Securities investments, are subject to market and other risks and there can be no guarantee against loss resulting from an investment in the Scheme nor can there be any assurance that the Scheme's objectives will be achieved.
- Past performance of the Sponsor / AMC / Mutual Fund does not guarantee future performance of the Scheme.
- The name of the Scheme does not in any manner indicate either the quality of the Scheme or its future prospects and returns.
- The Sponsor(s) are not responsible or liable for any loss resulting from the operation of the Scheme beyond the initial contribution of INR 1,00,000 (One Lakh Rupees) made by it towards setting up the Mutual Fund.
- The present Scheme is not a guaranteed or assured return scheme.
- As with any investment in Securities, the NAV of the Units can go up or down depending on various factors and forces affecting capital markets.

**Risk Factors associated with Equity and Equity Related Instruments:**

The value of the Scheme's investments may be affected generally by factors affecting securities markets, such as price and volume volatility in the capital markets, etc. Settlement periods and transfer procedures may restrict the liquidity of the investments made by the Scheme. The Scheme may face liquidity risk or execution risk or redemption risk or the risk of NAV going below par.

Investments in equity and equity related securities involve a degree of risk and investors should not invest in the Scheme unless they can afford to take the risk of losing their investment. The liquidity and valuation of the Scheme's investments due to its holdings of unlisted securities may be affected if they have to be sold prior to the target date for disinvestment.

Securities which are not quoted on the stock exchanges are inherently

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| | illiquid in nature and carry a larger liquidity risk in comparison with securities that are listed on the exchanges or offer other exit options to the investors, including put options. The AMC may choose to invest in unlisted securities that offer attractive yields within the regulatory limit. This may however increase the risk of the portfolio.<br><br>At times, taking benefit of investing in Special Situations may involve certain risks like the promoter may choose not to accept the discovered prices or the Regulatory hurdles may delay any specific corporate action. For details, please refer SAI.<br><br>**Risk Factors associated with Derivatives:** Do's 26<br><br>Derivative products are leveraged instruments and can provide disproportionate gains as well as disproportionate losses to the investor. Execution of such strategies depends upon the ability of the Fund Manager to identify such opportunities. Identification and execution of the strategies to be pursued by the fund manager involve uncertainty and decision of fund manager may not always be profitable. No assurance can be given that the fund manager will be able to identify or execute such strategies.<br><br>The risks associated with the use of derivatives are different from or possibly greater than the risks associated with investing directly in securities and other traditional investments.<br><br>Trading in derivatives has the following risks:<br>a. An exposure to derivatives in excess of the hedging requirements can lead to losses.<br>b. An exposure to derivatives, when used for hedging purpose, can also limit the profits from a genuine investment transaction.<br>c. Derivatives carry the risk of adverse changes in the market price.<br>d. Illiquidity Risk i.e. risk that a derivative trade may not be executed or reversed quickly enough at a fair price, due to lack of liquidity in the market.<br><br>The Fund may use derivatives instruments like equity futures & options, or other derivative instruments as permitted under the Regulations and Guidelines. Usage of derivatives will expose the Scheme to liquidity risk, open position risk, and opportunities risk etc. Such risks include the risk of mispricing or improper valuation and the inability of derivatives to correlate perfectly with underlying assets, rates and indices. In case of the derivative strategies, it may not be possible to square off the cash position against the corresponding derivative position at the exact closing price available in the Value Weighted Average Period.<br><br>**Risk Factors associated with G-Sec:**<br><br>Investment in Government securities like all other debt instruments is subject to price and interest rate risk. Generally, when interest rates rise, prices of fixed income securities fall and when interest rates drop, the prices increase. The extent of fall or rise in prices is a function of the existing coupon, days to maturity and the increase or decrease in interest rates. Price-risk is not unique to Government securities but is true for all fixed income securities. Despite a high degree of liquidity in comparison with other debt instruments on occasions, there could be difficulties in transacting in the market due to extreme volatility or unusual constriction in market volumes or on occasions when an unusually large transaction has to |

be put through.

**Scheme Specific Risk Factors:**

1. **Passive Investments**:

   As the Scheme proposes to invest not less than 95% of the net assets in the securities of the underlying Index, the Scheme will not be actively managed. The Scheme which is linked to the underlying index may be affected by a general decline in the Indian markets relating to its underlying index. The Scheme as per its investment objective invests in Securities which are constituents of its underlying index regardless of its investment merit. The AMC does not attempt to individually select stocks or to take defensive positions in declining markets.

   The index methodology may be changed by the index provider in future due to several externalities. The change in the methodology of the index may affect the future portfolio and/or performance of the index and the scheme.

2. **Interest Rate Risk**:
   As with all fixed income securities, changes in interest rates will affect the Scheme's Net Asset Value as the prices of securities generally increase as interest rates decline and generally decrease as interest rates rise. Prices of longer-term securities generally fluctuate more in response to interest rate changes than shorter term securities. Interest rate movements in the Indian markets can be volatile leading to the possibility of large price movements up or down in money market securities and thereby to possibly large movements in the NAV.

3. **Liquidity or Marketability Risk**
   The Scheme may not be able to immediately sell certain types of illiquid Securities. The purchase price and subsequent valuation of restricted and illiquid Securities may reflect a discount, which may be significant, from the market price of comparable Securities for which a liquid market exists.

4. **Credit Risk**
   Credit risk or default risk refers to the risk which may arise due to default on the part of the issuer of the money market security (i.e. will be unable to make timely principal and interest payments on the security). While this risk is limited in money market instruments, because of stringent restrictions on issuers, it is not eliminated completely. Hence, they are sold at a yield spread above those offered on Treasury securities, which are sovereign obligations and generally considered to be free of credit risk. Normally, the value of a fixed income security will fluctuate depending upon the actual changes in the perceived level of credit risk as well as the actual event of default. Investments in GSECS (Government securities), which are denominated in local currency (INR) are not expected to carry any credit risk.

5. **Reinvestment Risk**
   This risk refers to the interest rate levels at which cash flows received from the Securities in the Scheme are reinvested. The additional income from reinvestment is the "interest on interest" component. The risk is that the rate at which interim cash flows can be reinvested may be lower

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| | than that originally assumed.<br><br>**6. Risk associated with Tracking error / Tracking difference:**<br><br>The Fund Manager would not be able to invest the entire corpus exactly in the same proportion as in the underlying index due to certain factors such as the fees and expenses of the Scheme, corporate actions, cash balance, changes to the underlying index and regulatory restrictions, which may result in Tracking Error with the underlying index. The Scheme's returns may therefore deviate from those of the underlying index. "Tracking Error" is defined as the standard deviation of the difference between daily returns of the underlying index and the NAV of the Scheme. Tracking Difference" is the annualized difference of daily returns between the Index and the NAV of the scheme (difference between fund return and the index return). Tracking Error and Tracking difference may arise including but not limited to the following reasons:<br>• Expenditure incurred by the Fund.<br>• Available funds may not be invested at all times as the Scheme may keep a portion of the funds in cash to meet Redemptions, for corporate actions or otherwise.<br>• Securities trading may halt temporarily due to circuit filters.<br>• Corporate actions such as debenture or warrant conversion, rights issuances, mergers, change in constituents etc.<br>• Rounding-off of the quantity of shares in the underlying index.<br>• Dividend payout.<br>• Index providers undertake a periodical review of the scrips that comprise the underlying index and may either drop or include new scrips. In such an event, the Fund will try to reallocate its portfolio but the available investment/reinvestment opportunity may not permit absolute mirroring immediately.<br><br>SEBI Regulations (if any) may impose restrictions on the investment and/or divestment activities of the Scheme Such restrictions are typically outside the control of the AMC and may cause or exacerbate the Tracking Error.<br><br>It will be the endeavor of the fund manager to keep the tracking error as low as possible. However, in case of events like, dividend received from underlying securities, rights issue from underlying securities, and market volatility during rebalancing of the portfolio following the rebalancing of the underlying index, etc. or in abnormal market circumstances may result in tracking error. There can be no assurance or guarantee that the Scheme will achieve any particular level of tracking error relative to performance of the Index.<br><br>7. **Risks Associated with Segregated Portfolio**<br><br>1) Unit holder holding units of Segregated Portfolio may not be able to liquidate their holdings till the recovery of money from the issuer.<br><br>2) Portfolio comprising of Segregated Portfolio may not realise any value or may have to be written down.<br><br>3) Listing of units of Segregated Portfolio in recognised stock exchange does not necessarily guarantee their liquidity. There may not be active trading |

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| | of units in the stock market. Further trading price of units on the stock market may be significantly lower than the prevailing NAV. For further details please refer SAI. For details, please refer SAI.<br><br>8. **Risk factors associated with processing of transaction through Stock Exchange Mechanism**<br><br>The trading mechanism introduced by the stock exchange(s) is configured to accept and process transactions for mutual fund units in both Physical and Demat Form. The allotment and/or redemption of Units through NSE and/or BSE or any other recognised stock exchange(s), on any Business Day will depend upon the modalities of processing viz. collection of application form, order processing/settlement, etc. upon which the Fund has no control. However, units of the Scheme can only be subscribed in demat mode. Moreover, transactions conducted through the stock exchange mechanism shall be governed by the operating guidelines and directives issued by respective recognized stock exchange(s).<br><br>9. **Risks associated with investing in Debt & Money market instruments**:<br>• Investments in money market instruments would involve a moderate credit risk, i.e. risk of an issuer's liability to meet the principal payments.<br>• Money market instruments may also be subject to price volatility due to factors such as changes in interest rates, general level of market liquidity and market perception of credit worthiness of the issuer of such instruments.<br>• Liquidity risk refers to the ease with which a security can be sold at or near to its yield-to-maturity (YTM) valuation. The primary measure of liquidity risk is the spread between the bid price and the offer price quoted by a dealer.<br>• Investments in fixed income securities may carry reinvestment risk as interest rates prevailing on the interest or maturity due dates may differ from the original coupon of the bond. Consequently, the proceeds may get invested at a lower rate.<br>• The portfolio can invest up to 5% in debt and money market instrument. Investment in few securities in this segment can cause concentration risk. Concentration risk of the debt & money market portion of the portfolio will be controlled by diversification.<br>• In a floating rate security, the coupon is expressed in terms of a spread or mark up over the benchmark rate. In the life of the security this spread may move adversely leading to loss in value of the portfolio. The yield of the underlying benchmark might not change, but the spread of the security over the underlying benchmark might increase leading to loss in value of the security.<br>• The NAV of the Scheme's Units, to the extent that the Scheme is invested in money market instruments, will be affected by changes in the level of interest rates. When interest rates in the market rise, the value of a portfolio of money market instruments can be expected to decline.<br><br>10. **Risks associated with Security Lending**:<br>As with other forms of credit extension, securities lending carries inherent risks, including the possibility that the counterparty, in this case the approved intermediary, may fail to fulfill the terms of the agreement with the Scheme, which is the lender of the securities. Such a failure |

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| | could result in the potential loss of rights to the collateral provided by the borrower, the inability of the approved intermediary to return the securities lent by the Scheme, and the potential loss of any benefits accruing to the lender from those securities. Additionally, the Scheme may face temporary illiquidity and loss of investment opportunities if it is unable to sell the lent-out securities.<br><br>11. **Risk factors associated with investment in Tri-Party Repo:**<br>The mutual fund is a member of securities segment and Triparty Repo trade settlement of the Clearing Corporation of India (CCIL). All transactions of the mutual fund in government securities and in Tri-party Repo trades are settled centrally through the infrastructure and settlement systems provided by CCIL; thus reducing the settlement and counterparty risks considerably for transactions in the said segments. The members are required to contribute an amount as communicated by CCIL from time to time to the default fund maintained by CCIL as a part of the default waterfall (a loss mitigating measure of CCIL in case of default by any member in settling transactions routed through CCIL). As per the waterfall mechanism, after the defaulter's margins and the defaulter's contribution to the default fund have been appropriated, CCIL's contribution is used to meet the losses. Post utilization of CCIL's contribution if there is a residual loss, it is appropriated from the default fund contributions of the non-defaulting members. Thus the scheme is subject to risk of the initial margin and default fund contribution being invoked in the event of failure of any settlement obligations. In addition, the fund contribution is allowed to be used to meet the residual loss in case of default by the other clearing member (the defaulting member). CCIL shall maintain two separate Default Funds in respect of its Securities Segment, one with a view to meet losses arising out of any default by its members from outright and repo trades and the other for meeting losses arising out of any default by its members from Triparty Repo trades. The mutual fund is exposed to the extent of its contribution to the default fund of CCIL, in the event that the contribution of the mutual fund is called upon to absorb settlement/ default losses of another member by CCIL, as a result the scheme may lose an amount equivalent to its contribution to the default fund<br><br>12. **Risk factors associated for investments in Mutual Fund Schemes**<br><br>The Scheme may invest in units of Liquid Schemes for liquidity purposes only.<br>1. Movements in the Net Asset Value (NAV) of these Schemes may impact the performance. Any change in the investment policies or fundamental attributes of these Schemes will affect the performance of the Scheme to the extent of investment in such schemes.<br><br>2. Redemptions by in these Schemes would be subject to applicable exit loads.<br><br>For further details please refer SAI.<br><br>**Risk Mitigation Strategies:** **Std. Obs. 9** **Do's 16** |

| Risk & Description specific to the Scheme | Risk mitigants / Management Strategy |
|---|---|

<table>
<tr>
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<tr><td>Credit risk:<br>Risk associated with repayment of investment</td><td>Credit risk shall be mitigated by investing in rated papers of the companies having the sound back ground, strong fundamentals, and quality of management and financial strength of the Company.</td></tr>
<tr><td>Market/Volatility Risk:<br>Risk arising due to price fluctuations and volatility, having material impact on the overall returns of the Scheme</td><td>The Scheme replicating underlying Index structure, is expected to follow a Buy and Hold investment strategy in a passive manner. All investments will be in line with the underlying Index.</td></tr>
<tr><td>Liquidity risk:<br>Risk arising due to inefficient Asset Liability Management, resulting in high impact costs</td><td>Control portfolio liquidity at portfolio construction stage. Having optimum mix of cash & cash equivalents along with the debt papers in the portfolio.</td></tr>
<tr><td>Interest rate risk:<br>Price volatility due to movement in interest rates</td><td>Securities invested in are short term in nature thereby mitigating the price volatility due to interest rate changes generally associated with long-term securities. Thus, Interest rate risk is low for these instruments.</td></tr>
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<tr>
<td>Index methodology/ Details of underlying fund in case of Fund of Funds<br><br>Do’s 29</td>
<td>Highlights of Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index:<br>
• The index has a base value of 1000.<br>
• The index is derived from the Total Return versions of the underlying equity and fixed income indices.<br>
• The weights of the equity and fixed income sub-indices may drift between monthly reset dates due to underlying asset price movements; these weights are rebalanced to their pre-defined levels on a monthly basis.<br>
• All index changes become effective on the last working day of the respective months.<br><br>
Methodology of Nifty 8-13 yr G-Sec Index:<br>
• The index measures the performance of the most liquid bonds with maturities between 8–13 years<br>
• The index is computed using the total return methodology<br>
• Top 3 liquid bonds based on turnover during the month shall be eligible to be part of the index<br>
• The outstanding amount of the bond should be more than Rs. 5,000 crores<br>
• G-Sec should not be a special security, floating rate security, inflation linked security and Sovereign Green Bond (SGrB)<br>
• Each bond is assigned weight based on liquidity and outstanding amount<br>
• Liquidity of the bond has a weight of 40% and outstanding amount has weight of 60%<br>
• Weights of the bond are determined at end of the existing month<br>
• The bond valuation is sourced from the NSE Data and Analytics Limited (FIMMDA valuations prior to 01st August 2018)<br>
• Index composition is reviewed on a monthly basis with a data cut-off of T-9 working days and effective on the last working day of the existing month (T)<br>
• Accrued interest is calculated using 30/360 day count convention<br>
• The prices are sourced from the Clearing Corporation of India Ltd. (CCIL) and NSE G-sec valuations for valuation of the bonds for calculation of real time and end of day index values respectively</td>
</tr>
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**Highlights of Nifty 8-13 yr G-Sec Index**

- The index has a base date of January 03, 2011 and a base value of 1000
- The index seeks to measure the performance of the most liquid bonds with maturities between 8-13 years
- The index is reconstituted on a monthly basis
- The index is calculated and disseminated on real time basis
- The index methodology considers liquidity and issue size to ensure that the Nifty 8-13 yr G-Sec Index remains investable and replicable

**FRAMEWORK FOR IDENTIFICATION OF BENCHMARK SECURITY:**

The index is reviewed on a monthly basis. Bonds not forming part of top 3 based on turnover shall be eligible for replacement. A new bond shall be included if it meets the replacement criteria.

- Maturity should be more than 9 years
- Should have traded for more than 10 days during the month
- Average daily turnover in month should be 2 times of the existing bond in the index
- No of trades in the month should be 2 times of the existing bond in the index
- If no bond is available for replacement, then existing bond shall continue
- If the residual maturity of a bond forming part of the index falls below 8 yrs, then it shall be excluded from the index

**Methodology of Nifty LargeMidcap 250 Index:**

- The index has a base date of April 01, 2005 and a base value of 1000
- Index consist of all stocks forming part of Nifty 100 and Nifty Midcap 150 index
- Aggregate weight of Large cap stock and Midcap stocks are capped at 50% each
- Index shall be reconstituted on a semi-annual basis along with Nifty 100 and Nifty Midcap 150 index
- Weights of Large cap and Midcap stocks are rebalanced on a quarterly basis

Index is re-balanced on semi-annual basis. The cut-off date is January 31 and July 31 of each year, i.e. For semi-annual review of indices, average data for six months ending the cut-off date is considered. Four weeks prior notice is given to market from the date of change.

**Portfolio as on 12th February 2026**

| EQUITY SECURITY NAME | ISIN | Weight % |
|---|---|---|
| HDFC BANK LTD. | INE040A01034 | 3.51 |
| ICICI BANK LTD. | INE090A01021 | 2.55 |
| RELIANCE INDUSTRIES LTD. | INE002A01018 | 2.44 |
| BHARTI AIRTEL LTD. | INE397D01024 | 1.40 |
| STATE BANK OF INDIA | INE062A01020 | 1.23 |
| LARSEN & TOUBRO LTD. | INE018A01030 | 1.23 |
| INFOSYS LTD. | INE009A01021 | 1.21 |
| BSE LTD. | INE118H01025 | 1.18 |
| AXIS BANK LTD. | INE238A01034 | 0.96 |
| MAHINDRA & MAHINDRA LTD. | INE101A01026 | 0.80 |
| KOTAK MAHINDRA BANK LTD. | INE237A01036 | 0.78 |
| ITC LTD. | INE154A01025 | 0.76 |
| TATA CONSULTANCY SERVICES LTD. | INE467B01029 | 0.70 |
| HERO MOTOCORP LTD. | INE158A01026 | 0.69 |
| BAJAJ FINANCE LTD. | INE296A01032 | 0.66 |

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| | FEDERAL BANK LTD. | INE171A01029 | 0.65 |
| | INDUS TOWERS LTD. | INE121J01017 | 0.56 |
| | INDUSIND BANK LTD. | INE095A01012 | 0.56 |
| | ASHOK LEYLAND LTD. | INE208A01029 | 0.56 |
| | CUMMINS INDIA LTD. | INE298A01020 | 0.55 |
| | PERSISTENT SYSTEMS LTD. | INE262H01021 | 0.55 |
| | ETERNAL LTD. | INE758T01015 | 0.53 |
| | HINDUSTAN UNILEVER LTD. | INE030A01027 | 0.53 |
| | HDFC ASSET MANAGEMENT COMPANY LTD. | INE127D01025 | 0.53 |
| | SUZLON ENERGY LTD. | INE040H01021 | 0.52 |
| | AU SMALL FINANCE BANK LTD. | INE949L01017 | 0.52 |
| | MARUTI SUZUKI INDIA LTD. | INE585B01010 | 0.50 |
| | IDFC FIRST BANK LTD. | INE092T01019 | 0.50 |
| | LUPIN LTD. | INE326A01037 | 0.49 |
| | PB FINTECH LTD. | INE417T01026 | 0.49 |
| | SUN PHARMACEUTICAL INDUSTRIES LTD. | INE044A01036 | 0.45 |
| | FORTIS HEALTHCARE LTD. | INE061F01013 | 0.45 |
| | DIXON TECHNOLOGIES (INDIA) LTD. | INE935N01020 | 0.44 |
| | MAX FINANCIAL SERVICES LTD. | INE180A01020 | 0.44 |
| | TITAN COMPANY LTD. | INE280A01028 | 0.44 |
| | COFORGE LTD. | INE591G01025 | 0.44 |
| | NTPC LTD. | INE733E01010 | 0.44 |
| | ONE 97 COMMUNICATIONS LTD. | INE982J01020 | 0.43 |
| | TATA STEEL LTD. | INE081A01020 | 0.43 |
| | BHARAT FORGE LTD. | INE465A01025 | 0.42 |
| | SWIGGY LTD. | INE00H001014 | 0.42 |
| | GE VERNOVA T&D INDIA LTD. | INE200A01026 | 0.41 |
| | MUTHOOT FINANCE LTD. | INE414G01012 | 0.40 |
| | HINDUSTAN PETROLEUM CORPORATION LTD. | INE094A01015 | 0.40 |
| | BHARAT ELECTRONICS LTD. | INE263A01024 | 0.40 |
| | HCL TECHNOLOGIES LTD. | INE860A01027 | 0.39 |
| | ULTRATECH CEMENT LTD. | INE481G01011 | 0.38 |
| | UPL LTD. | INE628A01036 | 0.38 |
| | APL APOLLO TUBES LTD. | INE702C01027 | 0.38 |
| | SRF LTD. | INE647A01010 | 0.38 |
| | SHRIRAM FINANCE LTD. | INE721A01047 | 0.38 |
| | POLYCAB INDIA LTD. | INE455K01017 | 0.38 |
| | MARICO LTD. | INE196A01026 | 0.38 |
| | FSN E-COMMERCE VENTURES LTD. | INE388Y01029 | 0.35 |
| | HINDALCO INDUSTRIES LTD. | INE038A01020 | 0.35 |
| | SUNDARAM FINANCE LTD. | INE660A01013 | 0.35 |
| | YES BANK LTD. | INE528G01035 | 0.34 |
| | POWER GRID CORPORATION OF INDIA LTD. | INE752E01010 | 0.33 |
| | UNION BANK OF INDIA | INE692A01016 | 0.32 |

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| | VOLTAS LTD. | INE226A01021 | 0.32 |
| | GMR AIRPORTS LTD. | INE776C01039 | 0.32 |
| | ALKEM LABORATORIES LTD. | INE540L01014 | 0.32 |
| | BHARAT HEAVY ELECTRICALS LTD. | INE257A01026 | 0.31 |
| | PHOENIX MILLS LTD. | INE211B01039 | 0.31 |
| | NATIONAL ALUMINIUM CO. LTD. | INE139A01034 | 0.31 |
| | AUROBINDO PHARMA LTD. | INE406A01037 | 0.30 |
| | VEDANTA LTD. | INE205A01025 | 0.30 |
| | VODAFONE IDEA LTD. | INE669E01016 | 0.29 |
| | JSW STEEL LTD. | INE019A01038 | 0.29 |
| | BAJAJ FINSERV LTD. | INE918I01026 | 0.29 |
| | INDIAN BANK | INE562A01011 | 0.29 |
| | ADANI PORTS AND SPECIAL ECONOMIC ZONE LTD. | INE742F01042 | 0.28 |
| | MRF LTD. | INE883A01011 | 0.28 |
| | GLENMARK PHARMACEUTICALS LTD. | INE935A01035 | 0.28 |
| | DABUR INDIA LTD. | INE016A01026 | 0.28 |
| | INTERGLOBE AVIATION LTD. | INE646L01027 | 0.28 |
| | WAAREE ENERGIES LTD. | INE377N01017 | 0.28 |
| | GRASIM INDUSTRIES LTD. | INE047A01021 | 0.28 |
| | EICHER MOTORS LTD. | INE066A01021 | 0.27 |
| | BAJAJ AUTO LTD. | INE917I01010 | 0.27 |
| | ASIAN PAINTS LTD. | INE021A01026 | 0.27 |
| | NMDC LTD. | INE584A01023 | 0.27 |
| | 360 ONE WAM LTD. | INE466L01038 | 0.27 |
| | OIL & NATURAL GAS CORPORATION LTD. | INE213A01029 | 0.27 |
| | HITACHI ENERGY INDIA LTD. | INE07Y701011 | 0.27 |
| | KEI INDUSTRIES LTD. | INE878B01027 | 0.26 |
| | COLGATE PALMOLIVE (INDIA) LTD. | INE259A01022 | 0.26 |
| | MPHASIS LTD. | INE356A01018 | 0.26 |
| | TORRENT POWER LTD. | INE813H01021 | 0.25 |
| | GODREJ PROPERTIES LTD. | INE484J01027 | 0.25 |
| | COROMANDEL INTERNATIONAL LTD. | INE169A01031 | 0.25 |
| | TUBE INVESTMENTS OF INDIA LTD. | INE974X01010 | 0.25 |
| | BIOCON LTD. | INE376G01013 | 0.25 |
| | PRESTIGE ESTATES PROJECTS LTD. | INE811K01011 | 0.24 |
| | ADITYA BIRLA CAPITAL LTD. | INE674K01013 | 0.24 |
| | TECH MAHINDRA LTD. | INE669C01036 | 0.24 |
| | VISHAL MEGA MART LTD. | INE01EA01019 | 0.24 |
| | PI INDUSTRIES LTD. | INE603J01030 | 0.24 |
| | OIL INDIA LTD. | INE274J01014 | 0.24 |
| | COAL INDIA LTD. | INE522F01014 | 0.24 |
| | TRENT LTD. | INE849A01020 | 0.24 |
| | BLUE STAR LTD. | INE472A01039 | 0.24 |
| | JINDAL STAINLESS LTD. | INE220G01021 | 0.24 |

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| | NESTLE INDIA LTD. | INE239A01024 | 0.23 |
| | MAHINDRA & MAHINDRA FINANCIAL SERVICES LTD. | INE774D01024 | 0.23 |
| | ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD. | INE726G01019 | 0.23 |
| | SUPREME INDUSTRIES LTD. | INE195A01028 | 0.23 |
| | TVS MOTOR COMPANY LTD. | INE494B01023 | 0.23 |
| | SBI LIFE INSURANCE COMPANY LTD. | INE123W01016 | 0.23 |
| | J.K. CEMENT LTD. | INE823G01014 | 0.22 |
| | NHPC LTD. | INE848E01016 | 0.22 |
| | L&T FINANCE LTD. | INE498L01015 | 0.22 |
| | SONA BLW PRECISION FORGINGS LTD. | INE073K01018 | 0.22 |
| | JIO FINANCIAL SERVICES LTD. | INE758E01017 | 0.22 |
| | MANKIND PHARMA LTD. | INE634S01028 | 0.22 |
| | STEEL AUTHORITY OF INDIA LTD. | INE114A01011 | 0.21 |
| | SBI CARDS AND PAYMENT SERVICES LTD. | INE018E01016 | 0.21 |
| | UNO MINDA LTD. | INE405E01023 | 0.21 |
| | PETRONET LNG LTD. | INE347G01014 | 0.21 |
| | TATA MOTORS PASSENGER VEHICLES LTD. | INE155A01022 | 0.20 |
| | MAX HEALTHCARE INSTITUTE LTD. | INE027H01010 | 0.20 |
| | PAGE INDUSTRIES LTD. | INE761H01022 | 0.20 |
| | HINDUSTAN AERONAUTICS LTD. | INE066F01020 | 0.20 |
| | DIVI'S LABORATORIES LTD. | INE361B01024 | 0.20 |
| | JUBILANT FOODWORKS LTD. | INE797F01020 | 0.19 |
| | BALKRISHNA INDUSTRIES LTD. | INE787D01026 | 0.19 |
| | DR. REDDY'S LABORATORIES LTD. | INE089A01031 | 0.19 |
| | APOLLO HOSPITALS ENTERPRISE LTD. | INE437A01024 | 0.19 |
| | IPCA LABORATORIES LTD. | INE571A01038 | 0.19 |
| | HDFC LIFE INSURANCE COMPANY LTD. | INE795G01014 | 0.19 |
| | TATA CONSUMER PRODUCTS LTD. | INE192A01025 | 0.19 |
| | CIPLA LTD. | INE059A01026 | 0.19 |
| | BANK OF INDIA | INE084A01016 | 0.18 |
| | TATA COMMUNICATIONS LTD. | INE151A01013 | 0.18 |
| | CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LTD. | INE121A01024 | 0.18 |
| | BHARAT PETROLEUM CORPORATION LTD. | INE029A01011 | 0.18 |
| | ASTRAL LTD. | INE006I01046 | 0.18 |
| | BRITANNIA INDUSTRIES LTD. | INE216A01030 | 0.18 |
| | INDIAN RAILWAY CATERING AND TOURISM CORPORATION LTD. | INE335Y01020 | 0.17 |
| | OBEROI REALTY LTD. | INE093I01010 | 0.17 |
| | INDIAN OIL CORPORATION LTD. | INE242A01010 | 0.17 |
| | RAIL VIKAS NIGAM LTD. | INE415G01027 | 0.16 |

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| | PATANJALI FOODS LTD. | INE619A01035 | 0.16 |
| | CONTAINER CORPORATION OF INDIA LTD. | INE111A01025 | 0.16 |
| | DALMIA BHARAT LTD. | INE00R701025 | 0.16 |
| | TATA POWER CO. LTD. | INE245A01021 | 0.16 |
| | ITC HOTELS LTD. | INE379A01028 | 0.16 |
| | NIPPON LIFE INDIA ASSET MANAGEMENT LTD. | INE298J01013 | 0.16 |
| | TATA ELXSI LTD. | INE670A01012 | 0.16 |
| | WIPRO LTD. | INE075A01022 | 0.16 |
| | INDIAN HOTELS CO. LTD. | INE053A01029 | 0.16 |
| | VARUN BEVERAGES LTD. | INE200M01039 | 0.16 |
| | KALYAN JEWELLERS INDIA LTD. | INE303R01014 | 0.15 |
| | POWER FINANCE CORPORATION LTD. | INE134E01011 | 0.15 |
| | APOLLO TYRES LTD. | INE438A01022 | 0.15 |
| | APAR INDUSTRIES LTD. | INE372A01015 | 0.15 |
| | ORACLE FINANCIAL SERVICES SOFTWARE LTD. | INE881D01027 | 0.15 |
| | ADANI POWER LTD. | INE814H01029 | 0.15 |
| | SAMVARDHANA MOTHERSON INTERNATIONAL LTD. | INE775A01035 | 0.15 |
| | LLOYDS METALS AND ENERGY LTD. | INE281B01032 | 0.15 |
| | AVENUE SUPERMARTS LTD. | INE192R01011 | 0.15 |
| | ADANI ENTERPRISES LTD. | INE423A01024 | 0.14 |
| | LIC HOUSING FINANCE LTD. | INE115A01026 | 0.14 |
| | EXIDE INDUSTRIES LTD. | INE302A01020 | 0.14 |
| | AIA ENGINEERING LTD. | INE212H01026 | 0.14 |
| | SCHAEFFLER INDIA LTD. | INE513A01022 | 0.14 |
| | ADANI TOTAL GAS LTD. | INE399L01023 | 0.14 |
| | KPIT TECHNOLOGIES LTD. | INE04I401011 | 0.13 |
| | BANK OF BARODA | INE028A01039 | 0.13 |
| | GUJARAT FLUOROCHEMICALS LTD. | INE09N301011 | 0.13 |
| | ABBOTT INDIA LTD. | INE358A01014 | 0.13 |
| | LINDE INDIA LTD. | INE473A01011 | 0.12 |
| | BANK OF MAHARASHTRA | INE457A01014 | 0.12 |
| | CANARA BANK | INE476A01022 | 0.12 |
| | BERGER PAINTS INDIA LTD. | INE463A01038 | 0.12 |
| | GODREJ CONSUMER PRODUCTS LTD. | INE102D01028 | 0.12 |
| | LTIMINDTREE LTD. | INE214T01019 | 0.12 |
| | BAJAJ HOLDINGS & INVESTMENT LTD. | INE118A01012 | 0.12 |
| | CG POWER AND INDUSTRIAL SOLUTIONS LTD. | INE067A01029 | 0.12 |
| | COCHIN SHIPYARD LTD. | INE704P01025 | 0.12 |
| | BHARTI HEXACOM LTD. | INE343G01021 | 0.12 |
| | PIDILITE INDUSTRIES LTD. | INE318A01026 | 0.12 |
| | ICICI LOMBARD GENERAL INSURANCE COMPANY LTD. | INE765G01017 | 0.12 |

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| | MOTILAL OSWAL FINANCIAL SERVICES LTD. | INE338I01027 | 0.11 |
| | AJANTA PHARMACEUTICALS LTD. | INE031B01049 | 0.11 |
| | JINDAL STEEL LTD. | INE749A01030 | 0.11 |
| | GENERAL INSURANCE CORPORATION OF INDIA | INE481Y01014 | 0.11 |
| | ESCORTS KUBOTA LTD. | INE042A01014 | 0.11 |
| | INFO EDGE (INDIA) LTD. | INE663F01032 | 0.11 |
| | GAIL (INDIA) LTD. | INE129A01019 | 0.11 |
| | INDRAPRASTHA GAS LTD. | INE203G01027 | 0.11 |
| | REC LTD. | INE020B01018 | 0.11 |
| | BHARAT DYNAMICS LTD. | INE171Z01026 | 0.11 |
| | UNITED BREWERIES LTD. | INE686F01025 | 0.11 |
| | TORRENT PHARMACEUTICALS LTD. | INE685A01028 | 0.11 |
| | DEEPAK NITRITE LTD. | INE288B01029 | 0.10 |
| | CRISIL LTD. | INE007A01025 | 0.10 |
| | UNITED SPIRITS LTD. | INE854D01024 | 0.10 |
| | DLF LTD. | INE271C01023 | 0.10 |
| | PUNJAB NATIONAL BANK | INE160A01022 | 0.10 |
| | PROCTER & GAMBLE HYGIENE & HEALTH CARE LTD. | INE179A01014 | 0.10 |
| | GLAXOSMITHKLINE PHARMACEUTICALS LTD. | INE159A01016 | 0.10 |
| | THERMAX LTD. | INE152A01029 | 0.10 |
| | 3M INDIA LTD. | INE470A01017 | 0.10 |
| | TATA TECHNOLOGIES LTD. | INE142M01025 | 0.10 |
| | K.P.R. MILL LTD. | INE930H01031 | 0.10 |
| | L&T TECHNOLOGY SERVICES LTD. | INE010V01017 | 0.09 |
| | ACC LTD. | INE012A01025 | 0.09 |
| | HOUSING & URBAN DEVELOPMENT CORPORATION LTD. | INE031A01017 | 0.09 |
| | INDIAN RENEWABLE ENERGY DEVELOPMENT AGENCY LTD. | INE202E01016 | 0.09 |
| | GLOBAL HEALTH LTD. | INE474Q01031 | 0.09 |
| | AWL AGRI BUSINESS LTD. | INE699H01024 | 0.09 |
| | ADANI ENERGY SOLUTIONS LTD. | INE931S01010 | 0.09 |
| | HAVELLS INDIA LTD. | INE176B01034 | 0.09 |
| | SHREE CEMENT LTD. | INE070A01015 | 0.09 |
| | ENDURANCE TECHNOLOGIES LTD. | INE913H01037 | 0.08 |
| | PREMIER ENERGIES LTD. | INE0BS701011 | 0.08 |
| | SOLAR INDUSTRIES INDIA LTD. | INE343H01029 | 0.08 |
| | IRB INFRASTRUCTURE DEVELOPERS LTD. | INE821I01022 | 0.08 |
| | AMBUJA CEMENTS LTD. | INE079A01024 | 0.08 |
| | GODFREY PHILLIPS INDIA LTD. | INE260B01028 | 0.08 |
| | BOSCH LTD. | INE323A01026 | 0.08 |
| | JSW INFRASTRUCTURE LTD. | INE880J01026 | 0.08 |
| | NLC INDIA LTD. | INE589A01014 | 0.08 |
| | SYNGENE INTERNATIONAL LTD. | INE398R01022 | 0.08 |

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| | TATA INVESTMENT CORPORATION LTD. | INE672A01026 | 0.08 |
| | HYUNDAI MOTOR INDIA LTD. | INE0V6F01027 | 0.08 |
| | ADANI GREEN ENERGY LTD. | INE364U01010 | 0.08 |
| | NTPC GREEN ENERGY LTD. | INE0ONG01011 | 0.08 |
| | LODHA DEVELOPERS LTD. | INE670K01029 | 0.08 |
| | ABB INDIA LTD. | INE117A01022 | 0.08 |
| | HEXAWARE TECHNOLOGIES LTD. | INE093A01041 | 0.07 |
| | SIEMENS LTD. | INE003A01024 | 0.07 |
| | GUJARAT GAS LTD. | INE844O01030 | 0.07 |
| | HINDUSTAN ZINC LTD. | INE267A01025 | 0.07 |
| | HONEYWELL AUTOMATION INDIA LTD. | INE671A01010 | 0.06 |
| | JSW ENERGY LTD. | INE121E01018 | 0.06 |
| | SIEMENS ENERGY INDIA LTD. | INE1NPP01017 | 0.06 |
| | ZYDUS LIFESCIENCES LTD. | INE010B01027 | 0.06 |
| | IDBI BANK LTD. | INE008A01015 | 0.06 |
| | SJVN LTD. | INE002L01015 | 0.05 |
| | INDIAN RAILWAY FINANCE CORPORATION LTD. | INE053F01010 | 0.05 |
| | LIFE INSURANCE CORPORATION OF INDIA | INE0J1Y01017 | 0.05 |
| | INDIAN OVERSEAS BANK | INE565A01014 | 0.05 |
| | FERTILISERS AND CHEMICALS TRAVANCORE LTD. | INE188A01015 | 0.05 |
| | MAZAGOAN DOCK SHIPBUILDERS LTD. | INE249Z01020 | 0.05 |
| | GODREJ INDUSTRIES LTD. | INE233A01035 | 0.04 |
| | THE NEW INDIA ASSURANCE COMPANY LTD. | INE470Y01017 | 0.03 |
| | UCO BANK | INE691A01018 | 0.03 |
| | BAJAJ HOUSING FINANCE LTD. | INE377Y01014 | 0.02 |
| | DUMMY HINDUSTAN UNILEVER LTD. | DUM030A01027 | 0.01 |
| | **DEBT SECURITY NAME** | **ISIN** | **Weight %** |
| | 6.79% GS 2034 | IN0020240126 | 6.81 |
| | 6.33% GS 2035 | IN0020250026 | 8.17 |
| | 6.48% GS 2035 | IN0020250091 | 14.41 |

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| List of official points of acceptance: | Please refer Edelweiss Common KIM_Forms_June 2025 (SINGLE)_18112025_101841_AM.pdf |
| Penalties, Pending Litigation or Proceedings, Findings of Inspections or Investigations For Which Action May Have Been Taken Or Is In The Process Of Being Taken By Any Regulatory Authority | Please refer Pending Litigation_04062024_123721_PM_20122024_124416_PM.pdf<br><br>**Std. Obs. 48 & 49** |
| Investor services | Contact details for general service requests:<br>Investors can enquire about NAVs, Unit holdings, valuation, IDCWs, etc or lodge any service request including change in the name, address, designated bank account number and bank branch, loss of Account Statement / Unit certificates, etc. to M/s. KFin Technologies Limited - UNIT Edelweiss Mutual Fund, Karvy Selenium Tower B, Plot No 31 & 32, Gachibowli, Financial, District, Nanakramguda, Serilingampally, Hyderabad – 500 008, Tel no: 040-67161500 or can also call us at our toll free number 1800 425 0090 (MTNL/BSNL) and non toll free number +91 40 23001181 for others and investors outside India. The Toll Free Number and the Non-Toll Free Number will be available between 9.00 am to 7.00 pm from Monday to Saturday.<br><br>Contact details for complaint resolution:<br>Unit holder's grievances should be addressed to Investor Services Centres (ISC's) at the EAML branch offices, or KFin Technologies Ltd (KCL) Investor Service Centres. All grievances will then be forwarded to the Registrar, if required, for necessary action. The complaints will be monitored /followed up with the Registrar to ensure timely redressal.<br><br>Investors can also address their queries/grievances to Mr. Abdulla Chaudhari, Head – Investor Services, at Edelweiss House, Off. C.S.T Road, Kalina, Mumbai 400098.<br>Contact Details:<br>Tel. No. (022) 4097 9737<br>Fax no. (022) 4097 9878<br>E-mail id: EMFHelp@edelweissmf.com |
| Portfolio Disclosure | The AMC will disclose portfolios (along with ISIN) in user friendly and downloadable spreadsheet format, as on the last day of the half year for all the schemes on its website (www.edelweissmf.com) and on the website of AMFI (www.amfiindia.com) within 10 days from the close of each half year.<br><br>In case of unitholders whose email addresses are registered, the AMC will send via email half yearly statement of scheme portfolio within 10 days from the close of each half year.<br><br>The AMC will publish an advertisement every half-year, in the all India edition of at least two daily newspapers, one each in English and Hindi, disclosing the hosting of the half yearly statement of the scheme portfolio |

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| | on the AMC's website (www.edelweissmf.com) and on the website of AMFI (www.amfiindia.com) and the modes such as SMS, telephone, email or written request (letter) through which an unitholder can submit a request for a physical or electronic copy of the statement of scheme portfolio. The AMC will provide physical copy of the statement of scheme portfolio without any cost, on specific request received from a unitholder. |
| Detailed comparative table of the existing schemes of AMC **Do's 27** | For detailed comparative table, please refer Scheme Differentiation.xlsx |
| Scheme performance | This scheme is a new scheme and does not have any performance track record. |
| **Periodic Disclosure** | |
| a) Monthly Portfolio Disclosure | The AMC will disclose the scheme's portfolio on monthly basis as on the last day of the month or before 10th day of the succeeding month in the prescribed format for all the Schemes or within such timelines and manner as prescribed by SEBI from time to time on its website (www.edelweissmf.com) and on the website of AMFI (www.amfiindia.com). The same shall be send via email to the unitholders whose email addresses are registered with AMC/Mutual Fund. |
| b) Half yearly financial disclosures, | The AMC will publish an advertisement every half-year, in the all India edition of at least two daily newspapers, one each in English and Hindi, disclosing the hosting of the half yearly statement of the scheme portfolio on the AMC's website (www.edelweissmf.com) and on the website of AMFI (www.amfiindia.com) and the modes such as SMS, telephone, email or written request (letter) through which an unitholder can submit a request for a physical or electronic copy of the statement of scheme portfolio. The AMC will provide physical copy of the statement of scheme portfolio without any cost, on specific request received from a unitholder.<br><br>The Fund shall, before the expiry of one month from the close of each half year, (i.e. March 31 and September 30) shall display the unaudited financial results on www.edelweissmf.com and the advertisement in this regards will be published by the Fund in at least one English daily newspaper having nationwide circulation and in a newspaper having wide circulation published in the language of the region where the Head Office of the Fund is situated. |
| c) Annual Report | The Annual Report or Abridged summary thereof in the format prescribed by SEBI will be hosted within four months from the date of closure of the relevant accounting year (i.e. March 31st each year) on AMC's website (www.edelweissmf.com) and on the website of AMFI (www.amfiindia.com). The Annual Report or Abridged Summary thereof will also be sent by way of e-mail to the Unit holder's registered e-mail address. Unit holders, who have not registered their email address, will have an option of receiving a physical copy of the Annual Report or Abridged summary thereof. The Fund will provide a physical copy of the abridged summary of the Annual Report, without charging any cost, on specific request received from a Unit holder. Physical copies of the report |

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| | will also be available to the Unit holders at the registered office at all times. The Fund will publish an advertisement every year, in the all India edition of at least two daily newspapers, one each in English and Hindi, disclosing the hosting of the scheme wise annual report on the AMC's website (www.edelweissmf.com) and on the website of AMFI (www.amfiindia.com) and the modes such as SMS, telephone, email or written request (letter) through which a unitholder can submit a request for a physical or electronic copy of the of the scheme wise annual report or abridged summary thereof. |
| **d)** Account Statements**:** | The AMC shall send an allotment confirmation specifying the units allotted by way of email and/or SMS within 5 working days of receipt of valid application/transaction to the Unit holders registered e-mail address and/ or mobile number (whether units are held in demat mode or in account statement form).<br><br>Consolidated Account Statement: CAS shall also be sent to the Unit holder in whose folio transactions have taken place during that month:<br>-Monthly basis- on or before 15th of the succeeding month in case of delivery via. physical mode and on and before 12th of the succeeding month in case of delivery via. electronic mode<br>-Half yearly basis- on or before the twenty-first (21st) day of April and October in case of delivery via physical mode and on and before eighteenth (18th) day of April and October incase of delivery via. electronic mode<br><br>In the event the account has more than one registered Unit holder, the first named Unit holder shall receive the CAS. In case of specific request received from investors, Mutual Fund will provide an account statement to the investors within 5 Business Days from the receipt of such request<br><br>Unit holders who receive account statements by e-mail may download the documents after receiving e-mail from the Fund. Should the Unit holder experience any difficulty in accessing the electronically delivered documents, the Unit holder shall promptly advise the Fund to enable the Fund to make the delivery through alternate means. It is deemed that the Unit holder is aware of all security risks including possible third party interception of the documents and contents of the documents becoming known to third parties. |
| e) Risk-o-meter<br><br>**Std. Obs. 38**<br><br>**Do's 9** | In accordance with Para 17.4.1.i of SEBI Master Circular for Mutual Fund dated June 27, 2024 the risk-o-meter will be disclosed along with monthly portfolio and on annual basis on the website of the AMC (www.edelweissmf.com) and AMFI (www.amfiindia.com). Further, the same will also be disclosed in the Annual Report in the format specified in the circular. Further in accordance with Para 5.17.1 of SEBI Master Circular for Mutual Fund dated June 27, 2024 the risk-o-meter of the scheme, name of the benchmark and risk-o-meter of the scheme shall be disclosed along with the monthly and half yearly portfolios sent via email to the investors.<br>In addition to the above, the AMC shall disclose the following in all |

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| | disclosures, including promotional material or that stipulated by SEBI: risk-o-meter of the scheme wherever the performance of the scheme is disclosed b. b. risk-o-meter of the scheme and benchmark wherever the performance of the scheme vis-à-vis that of the benchmark is disclosed. |
| f) Scheme summary document | In accordance with Paragraph 1.2 of SEBI Master on Mutual Funds dated June 27, 2024, Scheme summary document for all schemes of Mutual Fund in the requisite format (pdf, spreadsheet and machine readable format) shall be uploaded on a monthly basis i.e. 15th of every month or within 5 Business days from the date of any change or modification in the scheme information on the website of the AMC i.e. https://www.edelweissmf.com/downloads/scheme-summary-document and AMFI i.e. www.amfiindia.com and Registered Stock Exchanges i.e. National Stock Exchange of India Limited and BSE Limited. |
| g) Disclosure of Tracking Error<br>**Std. Obs. 39** | The Tracking Error is the annualized standard deviation of the difference in daily returns between the underlying index and the NAV of the Index Fund. The Scheme shall disclose the Tracking Error based on past one year rolling data shall not exceed 2%. In case of unavoidable circumstances in the nature of force majeure, which are beyond the control of the AMCs, the tracking error may exceed 2% and the same shall be brought to the notice of Trustees with corrective actions taken by the AMC, if any |
| h) Disclosure of Tracking Difference<br>**Std. Obs. 39** | Tracking difference i.e. the annualized difference of daily returns between the index and the NAV of the Scheme will be disclosed on the website of the AMC and AMFI, on a monthly basis, for tenures 1 year, 3 years, 5 years, 10 years and since the date of allotment of units. |
| Scheme factsheet | Weblink for scheme factsheet: https://www.edelweissmf.com/downloads/factsheets |
| Scheme specific disclosures | Refer the format given below |

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| Portfolio rebalancing<br><br>**Std. Obs. 24** | **Rebalancing of deviation due to short term defensive consideration:**<br>Due to market conditions, the AMC may invest beyond the range set out in the asset allocation. Such deviations shall normally be for short term and defensive considerations as per Paragraph 1.14.1.2 of SEBI Master Circular dated June 27, 2024, and the fund manager will rebalance the portfolio within 7 calendar days from the date of deviation.<br><br>**Portfolio Rebalancing:**<br>In accordance with Clause 3.5.3.11 and 3.6.7 of the Master Circular for Mutual Funds dated June 27, 2024, in case of change in constituents of the index due to periodic review, the portfolio will be rebalanced within 7 calendar days. Any transactions undertaken in the scheme portfolio in order to meet the redemption and subscription obligations shall be done while ensuring that post such transactions replication of the portfolio with the index is maintained at all points of time. |
| Disclosure w.r.t investments by key personnel and AMC directors including regulatory provisions | Not applicable since the scheme is a new scheme.<br><br>For detailed disclosure, kindly refer SAI |
| Investments of AMC in the Scheme<br><br>**Std. Obs. 58** | As per clause sub-regulation 16 (A) of Regulation 25 of SEBI (Mutual Funds) Regulations, 1996 read along with clause 6.9 of the Master Circular for Mutual Funds dated June 27, 2024 on alignment of interest of AMC with the unit holders of Mutual Fund, the AMC will invest in the Scheme based on the risk-o-meter. Please visit website (https://www.edelweissmf.com/statutory/other-disclosures#Investment by AMCs in each of their Mutual Fund Scheme(s). However, as per the said guidelines, index funds are exempted from the purview of the aforesaid regulations and guidelines.<br><br>For detailed disclosure, kindly refer SAI |
| Taxation | For details on taxation please refer to the clause on Taxation in the SAI |
| Associate Transactions | For detailed disclosure, kindly refer SAI |
| Listing and transfer of units | Listing<br>The Units of the Scheme will not be listed on any stock exchange.<br><br>Transfer of units **Do's 36**<br><br>In accordance with Paragraph 14.4.4 of SEBI Master Circular dated June 27, 2024, units of the scheme will be held in demat form and hence will be transferable and will be subject to the transmission facility in accordance with the provisions of SEBI (Depositories and Participants) Regulations, 2018 as may be amended from time to time.<br><br>If a person becomes a holder of the Units consequent to operation of law, or upon |

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| | enforcement of a pledge, the transfer may be effected in accordance with the provisions of SEBI (Depositories and Participants) Regulations, 2018, provided the transferee is otherwise eligible to hold the Units.<br><br>However, for Units of the Scheme held on physical form the AMC shall, on production of instrument of transfer together with relevant unit certificates, register the transfer and return the unit certificate to the transferee within 30 days from the date of such production. The cost of stamp duty paid for issuing the unit certificate in case of a transfer or otherwise will form part of the annual on-going expenses and/or may be recovered from the unit holder(s). |
| Dematerialization of units<br><br>**Std. Obs. 57** | 1) Units of the Scheme will be available only in the Dematerialized form.<br>2) The applicant under the Scheme will be required to have a beneficiary account with a Depository Participant of NSDL/CDSL and will be required to indicate in the application the DP's name, DP ID Number and its beneficiary account number with DP.<br>3) The units of the Scheme are to be issued/ repurchased and traded compulsorily in dematerialized form, no request for rematerialisation of units of the Scheme will be accepted.<br>4) Application forms without relevant details of their depository account or with inactive depository accounts are liable to be rejected.<br>5) In case of any discrepancy in demat account mentioned by the investor, the AMC will allot the units and keep the same in AMC's beneficiary demat account. Upon query resolution the AMC will transfer the units in the investor's demat account. |
| Minimum Target amount (This is the minimum amount required to operate the scheme and if this is not collected during the NFO period, then all the investors would be refunded the amount invested without any return.) | The Mutual Fund seeks to collect a minimum subscription amount of Rs. 10 crore (ten crores) in the Scheme during the NFO period.<br><br>This is the minimum amount required to operate the Scheme and if this is not collected during the NFO period of the Scheme, then all the investors would be refunded the amount invested without any return. However, if AMC fails to refund the amount within 5 Business Days from the date of closure of the NFO Period, interest as specified by SEBI (currently 15% p.a.) will be paid to the investors from the expiry of fifth business day of the closure of the subscription period. |
| Maximum Amount to be raised (if any) | There will be no upper limit on the total corpus collected under the Scheme during the NFO Period. |
| Allotment | Allotment will be completed after due reconciliation of receipt of funds for all valid applications within 5 Business Days from the closure of the NFO period. Allotment to NRIs/FPIs will be subject to RBI approval, if required. Subject to the SEBI (MF) Regulations, the Trustee may reject any application received in case the application is found invalid/incomplete or for any other reason in the Trustee's sole discretion. For investors who have given demat account details, the Units will be credited to the investor's demat account after due verification and confirmation from NSDL/CDSL of the demat account details. |

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| | Std. Obs. 60<br><br>• Allotment Confirmation/Account Statement (for non-demat account holders): An Allotment Confirmation/Account statement will be sent by way of SMS and/or email and/or ordinary post, to each Unit Holder who has not provided his demat account details in the application form for subscription during the NFO. The Allotment Confirmation/Account statement, stating the number of Units allotted to the Unit Holder will be sent not later than 5 Business Days from the close of the NFO Period of the Scheme. The Account Statement shall be non-transferable.<br><br>• Dispatch of Account Statements to NRIs/FPIs will be subject to RBI approval, if required.<br><br>• Allotment Advice/Holding Statement (demat account holders): For investors who have given valid demat account details at the time of NFO, Units issued by the AMC shall be credited by the Registrar to the investor's beneficiary account with the DP as per information provided in the Application Form. The AMC shall issue to such investor, units in dematerialized form as soon as possible but not later than five working days from the date of closure of the initial subscription list or from the date of receipt of the application. Such investors will receive the holding statement directly from their depository participant (DP) at such a frequency as may be defined in the Depository Act or Regulations or on specific request.<br><br>• Consolidated Account Statement (for non-demat account holders) for ongoing transactions: Consolidated Account Statement: CAS shall also be sent to the Unit holder in whose folio transactions have taken place during that month:<br>-Monthly basis- on or before 15th of the succeeding month in case of delivery via. physical mode and on and before 12th of the succeeding month in case of delivery via. electronic mode<br>-Half yearly basis- on or before the twenty-first (21st) day of April and October in case of delivery via physical mode and on and before eighteenth (18th) day of April and October incase of delivery via. electronic mode<br><br>The Mutual Fund reserves the right to recover from an investor any loss caused to the Scheme on account of dishonor of cheques issued by him/her/it for purchase of Units. |
| Refund | Refund of subscription money to applicants in the case of minimum subscription amount not being raised or applications rejected for any other reason whatsoever, will be made within 5 Business Days from the date of closure of the NFO period & all refund orders will be sent by registered post or in such other manner as permitted under Regulations. Investors should note that no interest will be payable on any subscription money so refunded within 5 Business Days. If the Mutual Fund refunds the amount after 5 Business Days, interest at the rate of 15% p.a. will be paid to the applicant and borne by the AMC for the period from the day following the date of expiry of 5 Business Days until the actual date of the refund. Refund orders will be marked "A/c. Payee only" and drawn in the name of the applicant in the case of a sole applicant and in the name of the first applicant in all other cases. In both cases, the bank name and bank account number, as specified in the application, will be mentioned in the refund order. The bank and/or collection charges, if any, will be borne by the applicant. |
| Who can invest | The following persons are eligible and may apply for subscription to the Units of the Scheme |

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| This is an indicative list and investors shall consult their financial advisor to ascertain whether the scheme is suitable to their risk profile. | of the Fund (subject, wherever relevant, to purchase of units of Mutual Funds being permitted and duly authorized under their respective constitutions, charter documents, corporate / other authorizations and relevant statutory provisions, etc.):<br>1. Resident adult Indian individuals either singly or jointly (not exceeding three), or on an Anyone or Survivor basis;<br>2. Karta of Hindu Undivided Family (HUF in the name of Karta);<br>3. Partnership Firms in the name of any one of the partner (constituted under the Indian partnership law) & Limited Liability Partnerships (LLP);<br>4. Minors (Resident or NRI) through parent / legal guardian;<br>5. Schemes of Mutual Funds registered with SEBI, including schemes of Edelweiss Mutual Fund, subject to the conditions and limits prescribed by SEBI Regulations and the respective Scheme Information Documents;<br>6. Companies, Bodies Corporate, Public-Sector Undertakings (PSU), Association of Persons (AOP) or bodies of individuals (BOI) and societies registered under the Societies Registration Act, 1860 (so long as the purchase of units is permitted under the respective constitutions);<br>7. Banks, including Scheduled Bank, Regional Rural Bank, Co-Operative Bank etc. & Financial Institutions;<br>8. Special Purpose Vehicles (SPV) approved by appropriate authority;<br>9. Religious and Charitable Trusts, Wakfs or endowments of private trusts and Private trusts (subject to receipt of necessary approvals as required & who are authorised to invest in Mutual Fund schemes under their trust deeds);<br>10. Non-Resident Indians (NRIs) / Persons of Indian origin residing abroad (PIO) on repatriation or non-repatriation basis;<br>11. Foreign Institutional Investors (FIIs) registered with SEBI on fully repatriation basis;<br>12. Foreign Portfolio Investors (FPIs) subject to the applicable Regulations;<br>13. Provident / Pension / Gratuity / superannuation, such other retirement and employee benefit and such other funds to the extent they are permitted to invest;<br>14. Army, Air Force, Navy and other para-military units and bodies created by such institutions;<br>15. Scientific and Industrial Research Organisations;<br>16. Multilateral Funding Agencies / Bodies Corporate incorporated outside India with the permission of Government of India / Reserve Bank of India;<br>17. Trustee, the AMC, their Shareholders or Sponsor, their associates, affiliates, group companies may subscribe to Units under the Scheme;<br>18. Overseas financial organizations which have entered into an arrangement for investment in India, inter-alia with a mutual fund registered with SEBI and which arrangement is approved by Government of India.<br>19. Insurers, insurance companies / corporations registered with the Insurance Regulatory Development Authority (subject to IRDA Circular (Ref: IRDA/F&I/INV/CIR/074/03/2014) dated March 3, 2014<br>20. Any other category of individuals / institutions / body corporate etc., so long as wherever applicable they are in conformity with SEBI Regulations/other applicable Regulations/the constituent documents of the applicants.<br><br>Notes: |

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| | 1. Returned cheques are not liable to be presented again for collection, and the accompanying application forms are liable to be rejected. In case the returned cheques are presented again, the necessary charges, if any, are liable to be debited to the investor.<br>2. It is expressly understood that at the time of investment, the investor/Unit holder has the express authority to invest in Units of the Scheme and AMC / Trustees / Mutual Fund will not be responsible if such investment is ultravires the relevant constitution. Subject to the Regulations, the Trustee may reject any application received in case the application is found invalid/ incomplete or for any other reason in the Trustee's sole discretion.<br>3. Non-Resident Indians (NRIs) and Persons of Indian Origin (PIOs) residing abroad/ Overseas Citizens of India (OCI) / Foreign Portfolio Investors (FPIs) have been granted a general permission by Reserve Bank of India under Schedule 5 of the Foreign Exchange Management (Transfer or Issue of Security by a Person Resident Outside India) Regulations, 2000 for investing in / redeeming units of the mutual funds subject to conditions set out in the aforesaid regulations. If a person who is a resident Indian at the time of subscription becomes a resident outside India subsequently, he/she shall have the option to either be paid repurchase value of Units or continue into the Scheme if he/she so desires and is otherwise eligible.<br><br>However, the AMC shall not be liable to pay interest or any compensation, arising on account of taxation law or otherwise, on redemption, IDCW or otherwise, to such a person during the period it takes for the Fund to record change in residential status, bank mandates, and change in address due to change in tax status on account of change in residential status.<br><br>Notwithstanding the aforesaid, the Trustee reserves the right to close the Unit holder's account and to pay the repurchase value of Units, subsequent to his becoming a person resident outside India, should the reasons of cost, interest of other Unit holders and any other circumstances make it necessary for the Fund to do so.<br>4. Investors desiring to invest / transact in the Scheme are required to comply with the KYC norms applicable from time to time. Under the KYC norms, Investors are required to provide prescribed documents for establishing their identity and address such as copy of the Passport/PAN Card/Memorandum and Articles of Association/bye-laws/Trust Deed/Partnership Deed/ Certificate of Registration along with the proof of authorization to invest, as applicable, to the KYC Registration Agency (KRA) registered with SEBI.<br>5. The Government of India has authorized the Central Registry of Securitization and Asset Reconstruction and Security Interest of India (CERSAI, an independent body), to perform the function of Central KYC Records including receiving, storing, safeguarding and retrieving KYC records in digital form. Accordingly, in line with SEBI circular nos. CIR/MIRSD/66/2016 dated July 21, 2016 and CIR/MIRSD/120/2016 dated November 10, 2016 on Operationalisation of Central KYC (CKYC), read with AMFI Best Practice Guidelines circular no. 68/2016-17 dated December 22, 2016, new individual investors investing into the Fund are requested to comply with the CKYC norms.<br>6. It is compulsory for investors to give certain mandatory disclosures while applying in the Scheme like bank details & PAN/PEKRN copy etc. For details please refer SAI. |

7. The Trustee may also periodically add and review the persons eligible for making application for purchase of Units under the Scheme.
8. The Fund / AMC / Trustees / other intermediaries will rely on the declarations/affirmations provided by the Investor(s) in the Application/ Transaction Form(s) and the documents furnished to the KRA that the Investor(s) is permitted/ authorised by the constitution document/ their Board of Directors etc. to make the investment / transact. Further, the Investor shall be liable to indemnify the Fund / AMC / Trustee / other intermediaries in case of any dispute regarding the eligibility, validity and authorization of the transactions and / or the applicant who has applied on behalf of the Investors. The Fund / AMC / Trustee reserves the right to call for such other information and documents as may be required by it in connection with the investments made by the investor.

Investors are requested to view full details on eligibility /non-eligibility for investment in the Scheme mentioned in the SAI under the head "Who Can Invest" & also note that this is an indicative list and you are requested to consult your financial advisor to ascertain whether the Scheme is suitable to your risk profile.

Foreign Account Tax Compliance Act (commonly known as "FATCA"):
The Foreign Account Tax Compliance Act is a United States (US) federal law, aimed at prevention of tax evasion by US Citizens and Residents ("US Persons") through use of offshore accounts. The Government of India and the US have reached an agreement in substance on the terms of an Inter-Governmental Agreement ("IGA") to implement the FATCA provisions, which have become globally applicable from July 1, 2014.

Edelweiss Mutual Fund ("the Fund")/ Edelweiss Asset Management Limited ("the AMC") is classified as a FFI under the FATCA provisions, in which case the Fund / AMC is required, from time to time, to:

i. undertake necessary due diligence process by collecting information/documentary evidence of the US/non-US status of the investors;
ii. disclose/report information as far as may be legally permitted about the holdings/investment returns pertaining to reportable accounts to the US Internal Revenue Service and/or such Indian authorities as may be specified under FATCA or other applicable laws and
iii. carry out such other activities as prescribed under the FATCA provisions, as amended from time to time.

FATCA due diligence will have to be directed at each investor/unit holder (including joint investors) and on being identified as a reportable person/specified US person, all the folios will be reported. Further, in case of folio with joint investors, the entire account value of investment portfolio will be attributable under each such reportable person. Investors/Unit holders would therefore be required to furnish such information to the Fund/AMC, from time to time, in order to comply with the reporting requirements stated in the IGA and or circulars/guidelines issued by SEBI/AMFI in this regard.

The impact of FATCA is relevant not only at the point of on-boarding of the investors but also

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| | throughout the life cycle of the investor account / folio with the Fund. Hence investor(s) should immediately intimate the Fund/AMC, in case of any change in the FATCA related information provided by them at the time of initial subscription.<br><br>The Fund/AMC reserves the right to reject any application or compulsorily redeem the units held directly or beneficially in case the applicant/investor fails to furnish the relevant information and/or documentation or is found to be holding units in contravention of the FATCA provisions.<br><br>Further, in accordance with the regulatory requirements relating to FATCA/CRS read along with SEBI Circular no. CIR/MIRSD/2/2015 dated August 26, 2015 and AMFI Best practices guidelines circular no. 63/2015-16 dated September 18, 2015 regarding uniform implementation of FATCA/CRS requirements, investors are requested to ensure the following:<br><br>• With effect from November 1, 2015 all investors have to mandatorily provide the details and declaration pertaining to FATCA/CRS for all new accounts opened, failing which the application shall be liable to be rejected.<br>• For accounts opened between July 1, 2014 and October 31, 2015 and certain pre - existing accounts opened till June 30, 2014, the AMC shall reach out to the investors to seek the requisite information/declaration which has to be submitted by the investors before December 31, 2015. In case the information/declaration is not received from the investor on or before December 31, 2015, the account shall be treated as reportable account.<br><br>Ultimate Beneficial Ownership: In accordance with SEBI Circular no. CIR/MIRSD/2/2013 dated January 24, 2013 and AMFI Best practices guidelines circular no. 62/2015-16 dated September 18, 2015, Investors may note the following:<br><br>• With effect from November 1, 2015, it is mandatory for new investors to provide beneficial ownership details as part of account opening documentation failing which the AMC shall reject the application.<br><br>• With effect from January 1, 2016 it is mandatory for existing investors/unit holders to provide beneficial ownership details, failing which the AMC may reject the transaction for additional subscription (including switches). |
| Who cannot invest | The following persons/entities cannot invest in the Scheme:<br>1. Overseas Corporate Bodies pursuant to RBI A.P. (DIR Series) Circular No. 14 dated September 16, 2003<br>2. Non-Resident Indians residing in the Financial Action Task Force (FATF) declared Non-Compliant Countries or Territories (NCCTs)<br>3. United States Person (US Person*) as defined under the extant laws of the United States of America, except where such US Person is an NRI / PIO, he/she shall be permitted to make an investment in the Scheme, when present in India, as lump-sum subscription, switch transaction and systematic transactions (including SIP/STP/SWP) only through physical form and upon submission of such additional documents/undertakings, as may |

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| | be stipulated by the AMC/Trustee from time to time and subject to compliance with all applicable laws and regulations prior to investing in the Scheme(s.<br>4. Persons residing in Canada.<br>5. The Fund reserves the right to include / exclude new / existing categories of investors to invest in the Scheme from time to time. In case the application is found invalid / incomplete or for any other reason Trustee feels that the application is incomplete, the Trustee at its sole discretion may reject the application, subject to SEBI Regulations and other prevailing statutory regulations, if any.<br>**The term "U.S. Person" means any person that is a U.S. person within the meaning of Regulations under the Securities Act of 1933 of U.S. or as defined by the U.S. Commodity Futures Trading Commission or as per such further amended definitions, interpretations, legislations, rules etc, as may be in force from time to time.* |
| The policy regarding reissue of repurchased units, including the maximum extent, the manner of reissue, the entity (the scheme or the AMC) involved in the same. | Not Applicable. |
| Restrictions, if any, on the right to freely retain or dispose off units being offered. | The Units of the Scheme will mandatory required to be held in electronic (demat) mode which are freely transferable. **Do's 36**<br><br>Paragraph 1.12 of SEBI Master Circular dated June 27, 2024 has laid down the following conditions, in case the AMC wish to impose restrictions on redemption:<br>a) Restrictions may be imposed when there are circumstances leading to a systematic crisis or event that severely constricts market liquidity or the efficient functioning of market such as:<br>i. Liquidity issues<br>ii. Market failures, exchange closure<br>iii. Operational issues<br>b) Restriction on redemption may be imposed for a specified period of time not exceeding 10 working days in any 90 days period.<br>c) Any imposition of restriction would require specific approval of Board of AMCs and Trustee and the same should be informed to SEBI immediately.<br>d) When restriction on redemption is imposed, the following procedure shall be applied:<br>I. No redemption request upto INR 2 lakh shall be subject to such restriction.<br>II. When redemption request are above INR 2 lakhs, AMCs shall redeem the first INR 2 lakh without such restriction and remaining part over and above INR 2 lakh shall be subject to such restriction.<br><br>If the restriction on redemption will be made applicable in accordance with SEBI Regulation, the provision of redemption in 'creation size' will not be applicable. |

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| | For details, please refer to paragraph on "Right to limit redemption, "suspension of purchase and / or redemption of Units" & paragraph on "Lien & pledge" under SAI. |
| Cut off timing for subscriptions/ redemptions/ switches<br><br>This is the time before which your application (complete in all respects) should reach the official points of acceptance | Investors will get the Units on the basis of NAV & the time at which they apply. NAV is the Net Asset Value per Unit at the close of the Business Day on which the application for subscription/redemption/switch is received at the Designated Investor Service Center subject to its being complete in all respects and received prior to the cut-off timings on that Business Day. The AMC will calculate and disclose the NAV on every Business Day and the same shall declared / disclosed and uploaded on the AMFI website i.e., www.amfiindia.com and on Edelweiss Mutual Fund's website i.e. www.edelweissmf.com by 11.00 p.m.<br>**(a) Cut off Timing for Subscriptions**<br>✻ In respect of valid purchase applications accepted at an Official Point of Acceptance along with funds received in AMC account for utilization upto 3.00 p.m. – closing NAV of the day of receipt of application;<br>✻ In respect of valid Purchase applications accepted at an official point of acceptance along with the funds received in AMC account for utilization after 3.00 p.m. – closing NAV of the next Business Day ; and<br>✻ Where the application is received with an outstation cheque or demand draft which is not payable at par at the place where it is received – closing NAV of day on which the cheque or demand draft is credited.<br>✻ Irrespective of the time of receipt of valid application for purchase / switch-in with any amount, Applicable NAV will be the closing NAV of the day (or immediately following Business Day if that day is not a Business Day) on which the funds are available for utilization before cutoff.<br><br>**(b) Cut off Timing for Redemptions:**<br>As per SEBI Regulations, the cut off timing & the Applicable NAV is as under:<br>✻ In respect of valid applications received upto 3 p.m. by the Mutual Fund, the closing NAV of the day of receipt of application.<br>✻ In respect of valid applications received after 3 p.m. by the Mutual Fund, closing NAV of the next Business Day shall be applicable.<br><br>1) Clauses (a) and (b) shall apply to 'switch in' transactions as if they were purchase transactions and to 'switch out' transactions as if they were repurchase transactions.<br>2) In case of 'switch' transactions from one Scheme to another the allocation shall be in line with redemption payouts.<br>3) Clauses (a) and (b) shall apply to 'sweep' transactions as if they were purchase transactions and to 'reverse sweep' transactions as if they were repurchase transactions.<br><br>The NAV of the Scheme will be calculated and declared by the Fund on every Business Day. The information on NAV may be obtained by the Unit holders, on any day from the office of AMC / the office of the Registrar or any of the other Designated Investor Service Centres or from www.edelweissmf.com & www.amfiindia.com.<br><br>Investors may also call our Toll free number 1800 425 0090. Callers outside India, mobile users, other landline users may dial. +91-040-23001181. The Toll Free Number and the Non-Toll Free Number will be available between 9.00 am to 7.00 pm from Monday to Saturday.<br><br>For details please visit AMC website (Edelweiss Mutual Fund - Online Mutual Funds And SIP Investment Platform In India) |

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| Minimum balance to be maintained and consequence of non-maintenance | There is no minimum balance requirement<br>**Std. Obs. 36** |
| Account Statements | The AMC shall send an allotment confirmation specifying the units allotted by way of email and/or SMS within 5 working days of receipt of valid application/transaction to the Unit holders registered e-mail address and/ or mobile number (whether units are held in demat mode or in account statement form).<br><br>Consolidated Account Statement: CAS shall also be sent to the Unit holder in whose folio transactions have taken place during that month:<br>-Monthly basis- on or before 15th of the succeeding month in case of delivery via. physical mode and on and before 12th of the succeeding month in case of delivery via. electronic mode<br>-Half yearly basis- on or before the twenty-first (21st) day of April and October in case of delivery via physical mode and on and before eighteenth (18th) day of April and October incase of delivery via. electronic mode<br><br>For further details, refer SAI. |
| Dividend/ IDCW<br><br>**Do's 31** | **IDCW Distribution Procedure:**<br>SEBI Circular lays down the procedure for Declaration of IDCW which clearly says that quantum of IDCW and record date shall be fixed by the Board of Trustees and AMC shall issue a notice to the public communicating the decision about IDCW including the record date, within one calendar day of the decision made by the Board of Trustees in their meeting. Record date shall be the date that will be considered for the purpose of determining the eligibility of investors whose name appears on the register of Unit holders. Record date shall be five calendar days from the issue of notice. The Trusteeship Company reserves the right to declare IDCW on a regular basis. The Fund does not guarantee or assure declaration or payment of IDCW. Although the Trustees have intention to declare IDCW under IDCW Option, such declaration of IDCW if any, is subject to Scheme's performance & the availability & adequacy of distributable surplus in the Scheme at the time of declaration of such IDCW.<br><br>Investors should note that, when the Mutual Fund declares a IDCW under the Scheme, the dividend payments shall be dispatched within seven working days of the record date. The requirement of giving notice & the above laid procedure shall not be compulsory for Scheme/plan/option having frequency of IDCW distribution from daily upto monthly IDCW. Further, investors are requested to note that the amounts can be distributed out of the investors capital (Equilization Reserve), which is part of sales price that represents realized gains.<br><br>• **Effect of IDCWs:**<br>When IDCWs are declared and paid under the Scheme, the net assets attributable to Unit holders in the IDCW Option will stand reduced by the IDCW amount subject to TDS and statutory levy if any. The NAV of the Unit |

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| | holders in the Growth Option will remain unaffected by the payment of IDCW. Even though the asset portfolio will be un-segregated, the NAVs of the Growth Option and IDCW Option will be distinctly different after declaration of the first IDCW to the extent of distributed income, tax and statutory levy paid thereon, where applicable, and expenses relating to the distribution of IDCWs.<br><br>**• Mode of Payment of IDCWs:**<br>The Scheme proposes to pay IDCW by Direct Credit or through RTGS or NEFT or any other EFT means. RBI offers the facility of EFT for facilitating better customer service by direct credit of IDCW amount to a Unit holder's bank account through electronic credit which avoids loss of IDCW in transit or fraudulent encashment. The Mutual Fund will endeavour to offer this facility for payment of IDCW/repurchase proceeds to the Unit holders residing in any of the cities where such a Bank facility is available.<br>The Fund is arranging with selected bankers to enable direct credits into the bank accounts of the investors at these banks. If an investor has an account with a bank with which the Fund will tie up for direct credit, the IDCW amount will be credited directly to the bank account, under intimation to the Unit holder by email/SMS/post. The Mutual Fund, on a best effort basis, and after scrutinising the names of the banks where Unit holders have their accounts, will enable direct credit/RTGS/NEFT/ to the Unit holders' bank accounts.<br>While the preferred mode of payment is through EFT route, the AMC is at the sole discretion to pay IDCW by any other means (including at par cheques and demand drafts, where the EFT facility is not available in a particular city or Bank or as the Trusteeship Company or the AMC deems fit in the interest of investors.)<br><br>All the IDCW payments shall be in accordance and compliance with SEBI Regulations, as amended from time to time.<br><br>If Unit holders have opted for IDCW Payout Option, if the IDCW amount payable to such Unit holders (net of tax deducted at source, wherever applicable) is less than or equal to Rs. 100, following treatment shall be:<br>a. Where the option to pay out IDCW is available in electronic mode: The IDCW shall be paid to the Unit holders. However, if the payment through electronic mode is unsuccessful, the AMC shall issue dividend warrant for such amount; and<br>Where the option to payout IDCW is not available in electronic mode: The IDCW shall be mandatorily reinvested in the respective Scheme/Plan by issuing additional Units at the applicable ex-dividend NAV. |
| Redemption | The redemption or repurchase proceeds shall be dispatched to the unitholders within three working days from the date of redemption or repurchase.<br><br>For list of exceptional circumstances refer para 14.1.3 of SEBI Master Circular for Mutual Funds dated June 27, 2024.<br><br>For further details, refer SAI. |
| Bank Mandate | It is mandatory for every applicant to provide the name of the bank, branch, address, account |

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| | type and number as per requirements laid down by SEBI and any other requirements stated in the Application Form. Applications without these details will be treated as incomplete. Such incomplete applications will be rejected. The Registrar/AMC may ask the investor to provide a blank cancelled cheque or its photocopy for the purpose of verifying the bank account number.<br><br>Multiple Bank Account Registration<br>The Mutual Fund offers a facility to register multiple bank accounts for payin & payout purposes and designate one of the registered bank accounts as “Default Bank Account”. Individuals, HUFs, Sole proprietor firms can register upto five bank accounts and a non-individual investor can register upto ten bank accounts in a folio. This facility can be availed by using a designated “Bank Accounts Registration Form” available at Investor Service Centers and Registrar and Transfer Agent’s offices. In case of new investors, the bank account mentioned on the purchase application form, used for opening the folio, will be treated as default bank account till the investor gives a separate request to register multiple bank accounts and change the default bank account to any of other registered bank account. Registered bank accounts may also be used for verification of pay-ins (i.e. receiving of subscription funds) to ensure that a third party payment is not used for mutual fund subscription. Default Bank Account will be used for all IDCW and redemption payouts unless investor specifies one of the existing registered bank account in the redemption request for receiving redemption proceeds. However, in case a Unit holder does not specify the default account, the Mutual Fund reserves the right to designate any of the registered bank accounts as default bank account.<br>Consequent to introduction of “Multiple Bank Accounts Facility”, registering a new bank account will require a cooling period of not more than 10 days from the date of receipt of request. In the interim, in case of any IDCW/ redemption/ maturity payout, the same would be credited in the existing registered bank account.<br><br>Change in Bank Mandate:<br>Change in Bank Mandate: Pursuant to AMFI communication no. 135/BP/26/11-12 dated March 21, 2012, following process changes will be carried out in relation to change in bank mandate: 1. In case of standalone change of bank details, documents as enlisted in the SAI should be submitted as a proof of new bank account details.<br>2. In case of standalone change of bank details, documents as enlisted below should be submitted as a proof of new bank account details:<br>3. Investors/Unit holders are advised to register multiple bank accounts and choose any of such registered bank accounts for receipt of redemption proceeds;<br>4. Any unregistered bank account or new bank account forming part of redemption request shall not be entertained or processed;<br>Any change of Bank Mandate request received/processed few days prior to submission of a redemption request or on the same day as a standalone change request or received along with the redemption request, Edelweiss Asset Management Ltd will continue to follow cooling period of 10 calendar days for validation and registration of new bank account and dispatch/credit of redemption proceeds shall be completed in 10 working days from the date of redemption. |
| Delay in payment of redemption / repurchase proceeds/dividend | The AMC shall be liable to pay interest to the unitholders at rate as specified (presently @ 15% per annum) vide clause 14.2 of SEBI Master Circular for Mutual Funds dated June 27, 2024 by SEBI for the period of such delay.<br><br>For further details, refer SAI. |

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| Unclaimed Redemption and Income Distribution cum Capital Withdrawal Amount<br><br>**Std. Obs. 52** | In terms of paragraph 14.3 of the Master Circular for Mutual Funds dated June 27, 2024, the unclaimed redemption amount and IDCW amounts (the funds) may be deployed by the Mutual Fund in money market instruments and separate plan of liquid scheme / Money Market Mutual Fund scheme floated by Mutual Funds specifically for deployment of the unclaimed amounts only. Investors who claim the unclaimed amounts during a period of three years from the due date shall be paid initial unclaimed amount along-with the income earned on its deployment. Investors, who claim these amounts after 3 years, shall be paid initial unclaimed amount along-with the income earned on its deployment till the end of the third year. After the third year, the income earned on such unclaimed amounts shall be used for the purpose of investor education.<br><br>The details of such unclaimed redemption/IDCW amounts are made available to investors upon them providing proper credentials, on website of Mutual Funds and AMFI along with the information on the process of claiming the unclaimed amount and the necessary forms / documents required for the same. |
| Disclosure w.r.t investment by minors<br><br>**Std. Obs. 37** | The minor unitholder, on attaining majority, shall inform the same to AMC / Mutual Fund / Registrar and submit following documents to change the status of the account (folio) from 'minor' to 'major' to allow him/her to operate the account in his/her own right viz., (a) Duly filled request form for changing the status of the account (folio) from 'minor' to 'major'; (b) updated bank account details including cancelled original cheque leaf of the new account; (c) Signature attestation of the major by a bank manager of Scheduled bank / Bank certificate or Bank letter; (d) KYC acknowledgement letter of major. The guardian cannot undertake (financial/ non-financial transaction including existing Systematic Investment Plan (SIP), Systematic Transfer Plan (STP), Systematic Withdrawal Plan (SWP) after the date of minor attaining majority) till the time the change in the status from 'minor' to 'major' is registered in the account (folio) by the AMC/ Mutual Fund. The AMC/RTA will execute standing instructions like SIP, STP, SWP etc. in a folio of minor only upto the date of minor attaining majority though the instruction may be for the period beyond that date. The above provisions are in line with the Paragraph 17.6 of SEBI Master Circular dated June 27, 2024.<br><br>Payment for investment by minor in any mode shall be accepted from the bank account of the minor, parent or legal guardian of the minor, or from a joint account of the minor with parent or legal guardian. Irrespective of the source of payment for subscription, all redemption proceeds shall be credited only in the verified bank account of the minor, i.e. the account the minor may hold with the parent/ legal guardian after completing all KYC formalities. The above provisions are in line with the SEBI circular no. SEBI/HO/IMD/POD-II/CIR/P/2023/0069 dated May 12, 2023.<br><br>For further details, please refer SAI |
| Principles of incentive structure for market makers (for ETFs) | Not applicable as the Scheme is an index fund. |
| New Fund Offer Period | NFO opens on: ___________________.<br>NFO closes on: ___________________.<br><br>The Scheme, when offered for subscription, would be open for such a number of days (not |

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| **Std. Obs. 34** | exceeding 15 days) as may be decided by the AMC.<br><br>Further, the NFO will remain open for subscription for a minimum period of 3 working days in line with SEBI Circular no SEBI/HO/IMD/IMD-RAC2/P/CIR/2023/60 dated April 25, 2023.<br><br>Any modification to the New Fund Offer Period shall be published through notice on AMC website (www.edelweissmf.com). |
| New Fund Offer Price:<br>This is the price per unit that the investors have to pay to invest during the NFO**.** | Offer for Units of Rs. 10/- (Rupees Ten Only) each for cash during the New Fund Offer and Continuous offer for Units at NAV based prices. |
| Due diligence<br><br>**Std. Obs. 55** | It is confirmed that:<br>(i) The draft Scheme Information Document submitted to SEBI is in accordance with the SEBI (Mutual Funds) Regulations, 1996 and the guidelines and directives issued by SEBI from time to time.<br>(ii) All legal requirements connected with the launching of the Scheme as also the guidelines, instructions, etc., issued by the Government and any other competent authority in this behalf, have been duly complied with.<br>(iii) The disclosures made in the Scheme Information Document are true, fair and adequate to enable the investors to make a well informed decision regarding investment in the Scheme.<br>(iv) The intermediaries named in the Scheme Information Document and Statement of Additional Information are registered with SEBI and their registration is valid, as on date.<br>(v) The contents of the Scheme Information Document including figures, data, yields etc. have been checked and are factually correct.<br>(vi) A confirmation that the AMC has complied with the compliance checklist applicable for Scheme Information Documents and other than cited deviations/ that there are no deviations from the regulations.<br>(vii) Notwithstanding anything contained in this Scheme Information Document, the provisions of the SEBI (Mutual Funds) Regulations, 1996 and the guidelines there under shall be applicable.<br>(viii) The Trustees have ensured that the approved Scheme is a new product offered by Edelweiss Mutual Fund and is not a minor modification of any existing scheme/fund/product.<br><br>**Sd/-**<br>**Date: February 19, 2026** **Name: Radhika Gupta**<br>**Place: Mumbai** **Designation: Managing Director & CEO** |
| Fundamental Attribute | Following are the Fundamental Attributes of the Scheme, in terms of Clause 1.14 of SEBI Master Circular for Mutual Funds dated June 27, 2024: |

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<tr><td></td><td>
4. The Unit holders are given an option for a period of 30 days to exit at the prevailing Net Asset Value without any exit load; and<br>
5. The SID shall be revised and updated immediately after completion of duration of the exit option (not less than 30 days from the notice date).
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<tr><td>Investment restrictions<br><br>**Do's 21**<br><br>**Do's 22**<br><br>**Std. Obs. 30**</td><td>
The investment policy of the Scheme complies with the rules, regulations and guidelines laid out in SEBI (Mutual Funds) Regulations, 1996. As per the Regulations, specifically the Seventh Schedule, the following investment limitations are currently applicable:<br><br>
1. All the investments by Scheme shall be made only in listed equity shares and equity related securities.<br><br>
2. The Scheme shall adhere to following limits for investments in Debt and Money Market Instruments issued by a single issuer.<br>
**Do's 22**<br>
<table>
<tr><td>Credit Rating</td><td>Maximum Limit (% of net assets)</td></tr>
<tr><td>AAA</td><td>10</td></tr>
<tr><td>AA (including AA+ and AA-)</td><td>8</td></tr>
<tr><td>A (including A+) & below</td><td>6</td></tr>
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The above limits may be extended by up to 2% of the NAV of the Scheme with prior approval of the Board of Trustees and AMC, subject to compliance with the overall 12% limit.<br><br>
Provided that such limits shall not be applicable for investments in Government Securities, treasury bills, and Triparty Repo on G-Secs & T-Bills.<br><br>
Considering the nature of the Scheme, investments in such instruments will be permitted upto 5% of its NAV.<br><br>
3. The Mutual Fund under all its Scheme will not own more than 10% of any Company's paid-up capital carrying voting rights.<br><br>
4. Transfer of investments from one scheme to another scheme in the Mutual Fund is permitted provided: **Std. Obs. 30**<br>
- Such transfers are done at the prevailing market price for quoted instruments on spot basis (spot basis shall have the same meaning as specified by a Stock Exchange for spot transactions); and<br>
- The securities so transferred shall be in conformity with the investment objective of the Scheme to which such transfer has been made.<br><br>
Transfer of investments from one scheme to another scheme in the Mutual Fund is permitted provided the same are line with paragraph 12.30 of the Master Circular for Mutual Funds dated June 27, 2024.
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| | 5. The Scheme may invest in other Schemes of the AMC or any other Mutual Fund without charging any fees, provided the aggregate inter-Scheme investment made by all the Schemes under the same management or in Schemes under management of any other Asset Management Company shall not exceed 5% of the Net Asset Value of the Fund. No investment management fees shall be charged for investing in other schemes of the fund or in the schemes of any other Mutual Fund.<br><br>6. The Scheme shall buy and sell securities on the basis of deliveries and shall in all cases of purchases, take delivery of relevant securities and in all cases of sale, deliver the securities:<br><br>Provided further that sale of government security already contracted for purchase shall be permitted in accordance with the guidelines issued by the Reserve Bank of India in this regard. Further, the Mutual Fund may enter into derivatives transactions in a recognized stock exchange, subject to the framework specified by the Board.<br><br>7. The Fund shall get the securities purchased or transferred in the name of the Fund on account of the concerned Scheme, wherever investments are intended to be of a long-term nature.<br><br>8. The Scheme shall not make any investment in any fund of funds scheme.<br><br>9. The Scheme shall not make any investment in:<br>a) Any unlisted security of an associate or group company of the Sponsor; or<br>b) Any security issued by way of private placement by an associate or group company of the Sponsor; or<br>c) The listed securities of group companies of the Sponsor, which is in excess of 25% of the net assets of the Scheme of the Fund.<br><br>10. No loans for any purpose shall be advanced by the Scheme<br><br>11. The Fund shall not borrow except to meet temporary liquidity needs of the Fund for the purpose of repurchase / redemption of Units or payment of interest and IDCW to the Unit holders. Provided that the Fund shall not borrow more than 20% of the net assets of the Scheme and the duration of the borrowing shall not exceed a period of 6 months.<br><br>12. Pending deployment of funds of the Scheme in securities in terms of the investment objectives of the Scheme, the Fund may invest the funds of the Scheme in short term deposits of scheduled commercial banks or in like instruments subject to the Guidelines as may be specified by the Board. Further, the AMC shall not charge investment management and advisory fees for parking of funds in short term deposits of scheduled commercial banks.<br><br>Further as per paragraph 12.16 of the Master Circular for Mutual Funds dated June 27, 2024: |

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| | a. Total investment of the Scheme in Short term deposit(s) of all the Scheduled Commercial Banks put together shall not exceed 15% of the net assets. However, this limit can be raised upto 20% of the net assets with prior approval of the Board of Trustees. Further, investments in Short Term Deposits of associate and sponsor scheduled commercial banks together shall not exceed 20% of total deployment by the Mutual Fund in short term deposits.<br>b. Scheme shall not invest more than 10% of the net assets in short term deposit(s), of any one scheduled commercial bank including its subsidiaries.<br>c. Scheme shall not invest in short term deposit of a bank which has invested in that Scheme<br>d. The Scheduled Commercial Banks in which a scheme has Short Term Deposits shall not invest in the Scheme until the Scheme has Short Term Deposits with such bank.<br><br>Further as per paragraph 12.16.1.9 of the Master Circular for Mutual Funds dated June 27, 2024, it is clarified that the said limits shall not apply to term deposits placed as margins for trading in cash and derivatives market.<br><br>The investments in short term deposits of scheduled commercial banks will be reported to the Board of Trustees along with the reasons for the investment which, interalia, would include comparison with the interest rates offered by other scheduled commercial banks. Further, the AMC shall ensure that the reasons for such investments are recorded in the manner prescribed in paragraph 12.16.1.8 of the Master Circular for Mutual Funds dated June 27, 2024.<br><br>13. Pursuant to Paragraph 3.6 of SEBI Master circular dated June 27, 2024, the following norms are prescribed for Debt ETFs/Index Funds shall be applicable: •The Scheme shall replicate the underlying index. • No single issuer, group or sector limit shall be applicable for an index fund based on G -Sec and SDLs •The Macaulay duration of the portfolio of the Scheme replicates the duration of the underlying index within a maximum permissible deviation of +/- 10%<br><br>14. Investments in derivatives shall be in lines with the norms/restrictions specified in paragraph 12.25 of the Master Circular for Mutual Funds dated June 27, 2024.<br><br>15. The Scheme will comply with any other regulations applicable to the investments of Mutual Funds from time to time.<br><br>Investments Limitations and Restrictions in Derivatives:<br>In accordance with SEBI guidelines, the following conditions shall apply to the Scheme's participation in the derivatives market. Please note that the investment restrictions applicable to the Scheme's participation in the derivatives market will be as prescribed or varied by SEBI or by the Trustees (subject to SEBI requirements) from time to time.<br><br>Position limit for the Fund in index options contracts:<br>The position limit for the Mutual Fund in index options contracts shall be as follows: |

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| | • The Fund's position limit in all index options contracts on a particular underlying index shall be Rs. 500 Crores or 15% of the total open interest of the market in index options, whichever is higher, per Stock Exchange.<br>• This limit would be applicable on open positions in all options contracts on a particular underlying index.<br><br>Position limit for the Fund in index futures contracts:<br>The position limit for the Mutual Fund in index futures contracts shall be as follows:<br>• The Fund's position limit in all index futures contracts on a particular underlying index shall be Rs. 500 Crores or 15% of the total open interest of the market in index futures, whichever is higher, per Stock Exchange.<br>• This limit would be applicable on open positions in all futures contracts on a particular underlying index.<br><br>Position limit for the Fund for stock based derivative contracts:<br>The position limit for the Mutual Fund in a derivative contract on a particular underlying stock, i.e. stock option contracts and stock futures contracts shall be as follows:<br>• For stocks having an applicable market-wise position limit (MWPL) of Rs. 500 Crores or more, the combined futures and options position limit shall be 20% of applicable MWPL or Rs. 300 Crores, whichever is lower and within which stock futures position cannot exceed 10% of applicable MWPL or Rs. 150 Crores, whichever is lower.<br>• For stocks having an applicable market-wise position limit (MWPL) less than Rs. 500 Crores, the combined futures and options position limit would be 20% of applicable MWPL and futures position cannot exceed 20% of applicable MWPL or Rs. 50 Crores whichever is lower.<br><br>Position limit for the Scheme:<br>The position limit / disclosure requirements for the Scheme shall be as follows:<br>• For stock option and stock futures contracts, the gross open position across all derivative contracts on a particular underlying stock of the Scheme shall not exceed the higher of:<br>1% of the free float market capitalization (in terms of number of shares) OR<br>5% of the open interest in the derivative contracts on a particular underlying stock (in terms of number of contracts (Shares).<br>• For index based contracts, the Fund shall disclose the total open interest held by its Scheme or all Schemes put together in a particular underlying index, if such open interest equals to or exceeds 15% of the open interest of all derivative contracts on that underlying index.<br><br>These position limits shall be applicable on the combined position in all derivative contracts on an underlying stock at a stock exchange.<br><br>Exposure Limit:<br>1. The cumulative gross exposure through equity, debt and derivative positions should not exceed 100% of the net assets of the Scheme. |

2. The Scheme shall not write options or purchase instruments with embedded written options.

3. The total exposure related to option premium paid shall not exceed 20% of the net assets of the Scheme.

4. Cash or cash equivalent instruments under the Scheme, with residual maturity of less than 91 days shall be treated as not creating any exposure.

5. Each position taken in derivatives shall have an associated exposure as defined under. Exposure is the maximum possible loss that may occur on a position. However, certain derivative positions may theoretically have unlimited possible loss. Exposure in derivative positions shall be computed as follows:

| Position | Exposure |
|---|---|
| Long Future | Futures Price * Lot Size * Number of Contracts |
| Short Future | Futures Price * Lot Size * Number of Contracts |
| Option bought | Option Premium Paid * Lot Size * Number of Contracts. |

The Trustee may alter the above restrictions from time to time to the extent that changes in the Regulations may allow and as deemed fit in the general interest of the Unit Holders.

These investment restrictions shall be applicable at the time of investment and changes do not have to be effected merely because, owing to appreciations or depreciations in value, or by reason of the receipt of any rights, bonuses or benefits in the nature of capital or of any Schemes of arrangement or for amalgamation, reconstruction or exchange, or at any repayment or redemption or other reason outside the control of the Fund, any such limits would thereby be breached. If these limits are exceeded for reasons beyond its control, AMC shall as soon as possible take appropriate corrective action, taking into account the interests of the Unit holders.

In addition, certain investment parameters may be adopted internally by AMC, and amended from time to time, to ensure appropriate diversification / security for the Fund. The Trustee Company / AMC may alter these above stated limitations from time to time, and also to the extent the SEBI (Mutual Funds) Regulations, 1996 change, so as to permit the Schemes to make its investments in the full spectrum of permitted investments for Mutual Funds to achieve its investment objective. As such all investments of the Schemes will be made in accordance with SEBI (Mutual Funds) Regulations, 1996, including Schedule VII thereof.

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| WHAT ARE THE INVESTMENT STRATEGIES? | To achieve the investment objective, the scheme will follow a passive investment strategy with investments in instruments in the same proportion as in Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index. The investment strategy would revolve around reducing the tracking error to the least possible through rebalancing of the portfolio, considering the change in weights of stocks in the index as well as the incremental collections/redemptions from the Scheme. |

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| **Std. Obs. 27**<br><br><br><br><br><br><br><br><br><br><br><br><br><br><br>**Std. Obs. 10** | A small portion of the net assets will be held as cash or will be invested in debt and money market instruments permitted by SEBI/RBI including TREPS or in alternative investment for the TREPS as may be provided by the RBI to meet the liquidity requirements under the Scheme.<br><br>However, there is no assurance that the investment objective of the Scheme will be realized, and the Scheme does not assure or guarantee any returns.<br><br>**Portfolio Turnover**<br><br>The Scheme will endeavor to keep the portfolio turnover at a minimum. However, the portfolio turnover ratio may vary as the Scheme may change the portfolio according to Asset Allocation to align itself with the objectives of the Scheme and in accordance with the composition of Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index. The effect of higher portfolio turnover could be higher brokerage and transaction costs.<br><br>**TRACKING ERROR & TRACKING DIFFERENCE**<br>Tracking Error and Tracking difference is to measure divergence of the performance (return) of the Fund's portfolio from that of the Underlying Index. Tracking error / Tracking difference are inherent in any index fund and such errors may cause the schemes to generate returns which are not in line with the performance of the Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index or one or more securities covered by / included in the Nifty LargeMidcap250 Plus 8-13 yr G-Sec 70:30 Index. That said, the risk parameters of the portfolio of the Scheme and underlying index would be similar. Tracking Error / Tracking Difference may arise from a variety of factors including but not limited to:<br><br>1. Any delay in the purchase or sale of shares due to illiquidity in the market, settlement and realisation of sales proceeds, delay in credit of securities or in receipt and consequent reinvestment of dividends, etc.<br><br>2. The index reflects the prices of securities at a point in time, which is the price at close of business day on NSE/BSE. The scheme, however, may trade the securities at different points in time during the trading session and therefore the prices at which the scheme trades may not be identical to the closing price of each scrip on that day on the NSE.<br><br>In addition, the scheme may opt to trade the same securities on different exchanges due to price or liquidity factors, which may also result in traded prices being at variance from NSE/BSE closing prices.<br><br>3. The potential of trades to fail may result in the scheme not having acquired the security at the price necessary to mirror the index.<br><br>4. Transaction and other expenses, such as but not limited to brokerage, custody, trustee and investment management fees. |

5. Being an open-ended scheme, the scheme may hold appropriate levels of cash or cash equivalents to meet on going redemptions.

6. The scheme may not be able to acquire or sell the desired number of securities due to conditions prevailing in the securities market, such as, but not restricted to circuit filters in the securities, liquidity and volatility in security prices.

7. Due to the reasons mentioned above and other reasons that may arise, it is expected that the scheme may have a tracking error not to exceed by of 2% per annum from its Benchmarks.

8. However, it needs to be clearly understood that this is just an indicative range and that the actual tracking error can be higher or lower than the range given.

WHO MANAGES THE SCHEME

**Std. Obs. 33**

**Do's 28**

| Name of Fund Manager | Age & Qualifications | Previous Experience | Managing Scheme Since | Other Funds Managed |
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| Mr. Bhavesh Jain – (Equity Portion) | 40 years<br>Master's in management studies (Finance) from the Mumbai University. | Mr. Bhavesh Jain has a total work experience of over 18 years in the equity market segment. He has been associated with the AMC for over 14 years. Currently, he is co-head for hybrid and solution funds and manages various schemes of AMC and is a key person. He was previously associated with Edelweiss Securities Limited as SGX Nifty Arbitrage Trader. | Not applicable, as the scheme is a new scheme. | 1. Edelweiss Equity Savings Fund<br>2. Edelweiss Aggressive Hybrid Fund<br>3. Edelweiss Arbitrage Fund<br>4. Edelweiss Balanced Advantage Fund<br>5. Edelweiss MSCI India Domestic & World Healthcare 45 Index Fund<br>6. Edelweiss Nifty 50 Index Fund<br>7. Edelweiss ASEAN Equity Offshore Fund<br>8. Edelweiss Greater China Equity Off-Shore Fund |

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| | | | | | | 9. Edelweiss US Technology Equity Fund of Fund<br>10. Edelweiss Emerging Markets Opportunities Equity Offshore Fund<br>11. Edelweiss Europe Dynamic Equity Offshore Fund<br>12. Edelweiss US Value Equity Offshore Fund<br>13. Edelweiss Large Cap Fund<br>14. Edelweiss Recently Listed IPO Fund<br>15. Edelweiss Nifty Smallcap 250 Index Fund<br>16. Edelweiss Gold and Silver ETF FOF<br>17. Edelweiss Nifty Midcap150 Momentum 50 Index Fund<br>18. Edelweiss Nifty Next 50 Index Fund<br>19. Edelweiss Multi Asset Allocation Fund<br>20. Edelweiss Nifty Large Mid Cap 250 Index Fund. | |

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| | | | | | 21. Edelweiss Nifty 100 Quality 30 Index Fund.<br>22. Edelweiss Business Cycle Fund.<br>23. Edelweiss Nifty Bank ETF<br>24. Edelweiss BSE Capital Markets & Insurance ETF<br>25. Edelweiss Nifty Midcap150 Momentum 50 Index Fund<br>26. Edelweiss Nifty500 Multicap Momentum Quality 50 ETF<br>27. Edelweiss Nifty Alpha Low Volatility 30 Index Fund<br>28. Edelweiss Nifty LargeMidcap 250 ETF<br>29. Edelweiss Income Plus Arbitrage Active Fund of Fund<br>30. Edelweiss Multi Asset Omni Fund of Fund<br>31. Edelweiss BSE Internet Economy Index Fund | |
| | Mr. | 45 years BE | Mr. Bharat Lahoti | Not | 1. Edelweiss Equity | |

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| | Bharat Lahoti - (Equity Portion) | (Electronics & Telecommunication) from Mumbai University and MMS (Finance) from N L Dalmia Institute of Management Studies | has an overall work experience of 19 years in the research function of organizations in the financial services sector. He is associated with AMC from September 2015. Before joining Edelweiss Asset Management Limited as a Fund Manager – Equity and a Key Person, he was associated with D.E. Shaw India Software Pvt. Ltd. as a Senior Manager – Fundamental Research. | applicable, as the scheme is a new scheme. | Savings Fund<br>2. Edelweiss Aggressive Hybrid Fund<br>3. Edelweiss Balanced Advantage Fund<br>4. Edelweiss Nifty 50 Index Fund<br>5. Edelweiss Nifty 100 Quality 30 Index Fund<br>6. Edelweiss ASEAN Equity Offshore Fund<br>7. Edelweiss Greater China Equity OffShore Fund<br>8. Edelweiss US Technology Equity Fund of Fund<br>9. Edelweiss Emerging Markets Opportunities Equity Offshore Fund<br>10. Edelweiss Europe Dynamic Equity Offshore Fund<br>11. Edelweiss US Value Equity Offshore Fund<br>12. Edelweiss Recently Listed IPO Fund<br>13. Edelweiss Gold and Silver ETF FOF<br>14. Edelweiss Nifty |

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| | | | | | Midcap150 Momentum 50 Index Fund<br>15. Edelweiss Multi Asset Allocation Fund<br>16. Edelweiss Business Cycle Fund<br>17. Edelweiss Nifty500 Multicap Momentum Quality 50 Index Fund<br>18. Edelweiss BSE Internet Economy Index Fund<br>19. Edelweiss Large Cap Fund<br>20. Edelweiss Multi Asset Allocation Fund<br>22. Edelweiss Income Plus Arbitrage Active Fund of Fund<br>23. Edelweiss Multi Asset Omni Fund of Fund |
| | Mr. Dhawal Dalal (Debt Portion) | 54 years<br>B.E., MBA | Mr. Dhawal Dalal, aged 54 years, is a B.E. (Gujarat University, Ahmedabad), and MBA (University of Dallas, Texas, USA) by qualification and has an overall work experience of 25+ years | Not applicable, as the scheme is a new scheme. | 1. Edelweiss Banking & PSU Debt Fund<br>2. Edelweiss NIFTY PSU Bond Plus SDL Apr - 2026 50:50 Index Fund<br>3. Edelweiss NIFTY PSU Bond Plus SDL Apr - |

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| | | | mostly in the fixed income investment & research function. Mr. Dalal hasjoined Edelweiss AMC as Chief Investment Officer – Fixed Income in October 2016 and is a key personnel. Prior to joining Edelweiss AMC, he was associated with DSP BlackRock Investment Managers Pvt.Ltd as Executive Vice President and Head of Fixed Income from January 2012 to July 2016, as Sr. Vice President and Head of Fixed Income schemes from January 2006 to December 2011 and as Asst. Vice President for fixed income products from May 1998 to December 2005. Prior to that he was associated with Merrill Lynch Investment Managers as Assistant | | 2027 50:50 Index Fund<br>4. Edelweiss CRISIL IBX 50:50 Gilt Plus SDL June 2027 Index Fund<br>5. Edelweiss CRISIL-IBX AAA Bond NBFC-HFC - Jun 2027 Index Fund<br>6. Edelweiss CRISIL IBX 50:50 Gilt Plus SDL Sep 2028 Index Fund<br>7. Edelweiss CRISIL IBX AAA Financial Services Bond - Jan 2028 Index Fund<br>8. Bharat Bond ETF APRIL 2030<br>9. Bharat Bond ETF APRIL 2031<br>10. Bharat Bond ETF APRIL 2032<br>11. Bharat Bond ETF APRIL 2033<br>12. Edelweiss CRISIL IBX 50:50 Gilt Plus SDL Apr 2037 Index Fund<br>13. Edelweiss CRISIL IBX 50:50 Gilt Plus SDL Short Duration Index Fund | |

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| | | | Portfolio Manager, from August 1996 to April 1998. | | 14. Edelweiss Multi Asset Allocation Fund<br>15. Edelweiss Aggressive Hybrid Fund<br>16. Edelweiss Equity Saving Fund<br>17. Edelweiss Balanced Advantage Fund<br>18. Edelweiss Income Plus Arbitrage Active Fund of Fund<br>19. Edelweiss CRISIL PSU Plus SDL 50:50 Oct 2025 Index Fund |
| | Mr. Hetul Raval (Debt Portion) | 36 years B.Com. from Mumbai University and MMS – Finance from Mumbai University | Mr. Hetul Raval has completed his MMS in Finance and has almost 12 years of experience in Fixed Income market. His prior associations have been with A. K. Capital Finance Ltd., A.K. Stockmart Pvt. Ltd. and Kotak Mahindra Bank Ltd. where he was responsible for dealing activities in the debt segment. | Not applicable, as the scheme is a new scheme. | 1. Edelweiss Liquid Fund<br>2. Edelweiss Overnight Fund<br>3. Edelweiss Money Market Fund<br>4. Edelweiss Low Duration Fund<br>5. Edelweiss Banking & PSU Debt Fund<br>6. Edelweiss Government Securities Fund<br>7. Bharat Bond FOF APRIL 2030<br>8. Bharat Bond FOF APRIL 2031 |

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| | | | | | 9. Bharat Bond ETF FOF APRIL 2032<br>10. Bharat Bond ETF FOF APRIL 2033<br>11. Edelweiss Arbitrage Fund<br>12. Edelweiss Income Plus Arbitrage Active Fund of Fund<br>13. Edelweiss Nifty 1D Rate Liquid ETF |

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**Where will the scheme invest?**

Std. Obs. 29

Std. Obs. 13 & 21

The indicative universe where the scheme shall invest is as follows:

**i) Equity and Equity related instruments:**

The Scheme shall invest in stocks which are constituents of the Nifty LargeMidcap250 Index.

Std. Obs. 13 & 21

**ii) Debt and Money Market Instruments.**

Debt instruments (in the form of non-convertible debentures, bonds, etc)Money market instruments which includes commercial papers, commercial bills, treasury bills, Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, usance bills, and any other like instruments as specified by the Reserve Bank of India from time to time; to meet the liquidity requirements.

**iii)** Investment in Indian Government Bonds: The Scheme would invest in Indian Government Bonds which are constituents of 8-13 yr G-Sec 70:30 Index.

**iv) Derivative Instruments.**

The Scheme may invest in Derivative Instruments to the extent permitted under paragraph 7.5 and 12.25 of the Master Circular for Mutual Funds dated June 27, 2024, on 'Trading by Mutual Funds on Exchange Traded Derivatives' as amended from time to time. Derivative products are specialized instruments that require investment techniques and risk analysis different from those associated with stocks and bonds. The use of derivatives requires an understanding not only of the underlying instrument but also of the derivative instruments itself. The Scheme may use derivative instruments such as index futures and options, stock futures and options contracts, warrants, convertible securities, swap or forward rate agreements or any other derivative instruments that are permissible or may be permissible

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| | in future under applicable regulations and such investments shall be in accordance with the investment objective of the Scheme.<br><br>**v) Investments in the Schemes of AMC or in the schemes of any other mutual fund.**<br>The Scheme may invest in units of money market/liquid Schemes managed by the AMC or in the schemes of any other mutual fund, provided it is in conformity with the investment objectives of the Scheme and in terms of the prevailing SEBI Regulations. As per SEBI Regulations, no Investment Management fees will be charged for such investments and the aggregate inter Scheme investment made by all Schemes in the schemes of the Mutual Fund shall not exceed 5% of the Net Asset Value of the Mutual Fund.<br><br>**vi)** Reverse Repo and/or Tri-Party Repo on Government Securities and/or Treasury bills<br>**vii)** Cash & Cash Equivalents which include Government Securities, T-bills and Repo on Government Securities having residual maturity of less than 91 days<br><br>**viii)** Any other securities / instruments as may be permitted by SEBI from time to time, subject to requisite regulatory approvals, if any.<br><br>For applicable regulatory investment limits please refer paragraph "Investment Restrictions”. |

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