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(This does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Not for publication or distribution, directly or indirectly outside India.)

INFINITY INFOWAY LIMITED

Our Company was incorporated as Infinity Infoway Private Limited under the provisions of Companies Act, 1956, pursuant to a Certificate of Incorporation dated June 10, 2008 issued by RoC, Gujarat, Dadra and Nagar Haveli. Subsequently, our Company was converted into a public limited company under the provisions of Companies Act, 2013, pursuant to the approval accorded by our Shareholders at their Extraordinary General Meeting held on June 29, 2024. Consequently, the name of our Company was changed to **“Infinity Infoway Limited”** and a fresh Certificate of Incorporation consequent upon conversion from a private limited company to a public limited company was issued to our Company by Central Processing Centre, Manesar on **August 06, 2024**, and the Corporate Identification Number is **U72900GJ2008PLC054170**. The registered office of our company is situated at P-9, NR. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Gujarat, India - 360004. For details of Incorporation, Change of Name and Registered Office of our Company, see the chapter titled **“Our History and Certain Other Corporate Matters”** beginning on page 172 of the Prospectus.

Registered and Corporate office: P-9, NR. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Gujarat, India, 360004
Tel No: 0281 - 3507305 | **Email:** cs@infinityinfoway.com | **Website:** www.infinityinfoway.com
Contact Person: CS Bhartiben Girdharbhai Ajudiya, Company Secretary and Compliance Officer | **CIN:** U72900GJ2008PLC054170

PROMOTERS OF THE COMPANY: DHIRAJLAL BHANJIBHAI GADHETHRIYA, BHAVESHKUMAR DHIRAJLAL GADHETHARIYA AND RINABEN BHAVESHKUMAR GADHETHARIYA

INITIAL PUBLIC OFFER OF 15,76,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (“EQUITY SHARES”) OF INFINITY INFOWAY LIMITED (“OUR COMPANY” OR “COMPANY” OR “ISSUER”) FOR CASH AT A PRICE OF ₹ 155/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 145/- PER EQUITY SHARE), AGGREGATING TO ₹ 2,442.80 LAKHS (“THE ISSUE”). THIS ISSUE INCLUDES A RESERVATION OF 79,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AGGREGATING TO ₹ 122.76 LAKHS (CONSTITUTING UP TO 1.45 % OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY THE MARKET MAKER (“MARKET MAKER RESERVATION PORTION”) AND 1,29,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AGGREGATING TO ₹ 200.88 LAKHS (CONSTITUTING UP TO 2.37 % OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (“THE EMPLOYEE RESERVATION PORTION”). THE ISSUE LESS MARKET MAKER RESERVATION PORTION AND EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.90 % AND 25.07 % RESPECTIVELY OF THE FULLY DILUTED POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

NOTICE TO INVESTORS CORRIGENDUM TO THE PROSPECTUS DATED OCTOBER 04, 2025 (“THE CORRIGENDUM”)

In reference to the Prospectus dated October 04, 2025 (“Prospectus”) filed by Infinity Infoway Limited with the Registrar of Companies, Ahmedabad, Gujarat, BSE Limited and Securities and Exchange Board of India Limited (“SEBI”) in relation to the Issue investors should note that there is apparent typographical mistake in the Prospectus filed needs to be corrected. Further there is an increase in the Issue Size of the from 15,75,200 Equity shares of face value of Rs. 10/- each to 15,76,000 Equity shares of face value of Rs. 10/- each as per the Regulation 268(2) of the SEBI (ICDR) Regulation, 2018 and additional 800 equity shares are allotted in Individual Investor Category for the nearest rounding off of the lot size in consultation with BSE Limited. In this regard, investors should note the following:

The following Changes or updation has been made in Cover Pages and the Chapters *“Definition and Abbreviations”, “Summary of the Issue Document”, “The Issue”, “Capital Structure”, “Terms of the Issue” “Issue Procedure” and “Issue Structure”* of the Prospectus.

- Pursuant to the correction, the number of equity shares in the initial public offer has been updated to 15,76,000 Equity Shares of face value of ₹ 10/- each mentioned in the *“Cover Pages”* and chapter titled *“Definition and Abbreviations”, “Summary of the Issue Document”, “The Issue”, “Capital Structure”, “Terms of the Issue” “Issue Procedure” and “Issue Structure”*.
- Pursuant to the correction, the number of equity shares under Retail Investor Potion has been updated to 4,80,000 Equity Shares mentioned in the chapter titled *“Definition and Abbreviations”, “Summary of the Issue Document”, “The Issue”, “Capital Structure”, “Terms of the Issue” “Issue Procedure” and “Issue Structure”*.
- Pursuant to the change in the Issue size the following changes has been made in the chapter titled *“Objects of the Issue”* and *“Summary of the Issue Document”*:

- Under the Chapter Summary of Issue Document on Page 25:

OBJECTS OF THE ISSUE

Our company proposes to utilize the net proceeds towards funding the following objects:

(Amount in Lakhs)

S. No.	Purpose	Estimated Amount	% of Gross Receipts	% of Net Receipts
1	Development of Proprietary Technology Solution called <i>“ZEROTOUCH DaaS”</i> (Device as a Service) (<i>“Proposed Project”</i>)	375.00	15.35%	17.04%
2	Purchase of new IT Infrastructure and Certification	260.56	10.67%	11.84%
3	Funding of Tender Deposits and Earnest Money Deposits (EMD) towards Tenders	400.00	16.37%	18.17%
4	Funding the incremental Working Capital Requirements of our Company	858.00	35.12%	38.98%
5	General corporate purposes (1)	307.30	12.58%	13.96%

- Under the Chapter Objects of the Issue on Page 92:

FRESH ISSUE PROCEEDS

The details of the Issue Proceeds are summarized below:

(₹ in Lakhs)

S. No.	Purpose	Estimated Amount
1	Gross proceeds from the issue	2,442.80
2	Less: Issue related expenses	241.94
	Net Proceeds of the issue to the Company	2,200.86

PROPOSED UTILIZATION OF NET ISSUE PROCEEDS

We intent to utilize the Net Proceeds in the manner set out in the following table:

(Amount in Lakhs)

S. No.	Purpose	Estimated Amount ⁽¹⁾	% of Gross Receipts	% of Net Receipts
1	Development of Proprietary Technology Solution called <i>“ZEROTOUCH DaaS”</i> (Device as a Service) (<i>“Proposed Project”</i>)	375.00	15.35%	17.04%
2	Purchase of new IT Infrastructure and Certification	260.56	10.67%	11.84%
3	Funding of Tender Deposits and Earnest Money Deposits (EMD) towards Tenders	400.00	16.37%	18.17%
4	Funding the incremental Working Capital Requirements of our Company	858.00	35.12%	38.98%
5	General corporate purposes	307.30	12.58%	13.96%

PROPOSED SCHEDULE OF IMPLEMENTATION AND DEPLOYMENT OF FUNDS

Our company proposes to deploy Net Proceeds for the aforesaid purposes in accordance with the estimated schedule of implementation and deployment of funds set forth in the table below:

(Amount in Lakhs)

S. No.	Purpose	Total estimated cost	Amount already deployed	Amount proposed to be funded from the Net Proceeds	Estimated deployment in March 31, 2026	December 31, 2026
1	Development of Proprietary Technology Solution called <i>“ZEROTOUCH DaaS”</i> (Device as a Service) (<i>“Proposed Project”</i>)	521.13 ⁽⁴⁾	134.88 ⁽⁵⁾	375.00	375.00	-
2	Purchase of new IT Infrastructure and Certification	260.56	0.00	260.56	260.56	-
3	Funding of Tender Deposits and Earnest Money Deposits (EMD) towards Tenders	400.00	400.00	400.00	100.00	300.00
4	Funding the incremental Working Capital Requirements of our Company	858.00	858.00	858.00	400.00	458.00
5	General corporate purposes ⁽¹⁾ (2) ⁽³⁾	307.30	-	307.30	307.30	-

The above updation is to be read in conjunction with the Prospectus dated October 04, 2025, filed with Registrar of Companies, Ahmedabad, Gujarat, BSE Limited and SEBI and accordingly their references in the Prospectus, the Advertisements and any other material issued in respect of the Issue stand amended pursuant to this Corrigendum. All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Prospectus.

Place: Rajkot
Date: October 08, 2025

For Infinity Infoway Limited
On behalf of the Board of Directors
Sd/-
Bhaveshkumar Dhirajlal Gadhethriya
Managing Director

Disclaimer: Infinity Infoway Limited has filed the Prospectus with RoC on October 04, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of SEBI at www.sebi.gov.in and on the websites of BRLM, Holani Consultants Private Limited at www.holaniconsultants.co.in. The investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, refer to the Section titled *“Risk Factors”* on page 30 of the Prospectus.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (**“U.S. Securities Act”**), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur. There will be no public offering in the United States.

- The amount utilized for general corporate purposes shall not 15% of the Gross Proceeds of the Issue or ₹ 1000 Lakhs whichever is less.
- Total estimated cost, as per Detailed Project Report (**“DPR”**) dated June 08, 2025 prepared and issued by Q-Serv Consultants Private Limited and verified by M/s Keyur Shah & Associates Chartered Accountants in respect of the Proposed Project on June 10, 2025.
- As of July 15, 2025 the amount deployed towards the proposed project was ₹ 134.88 Lakhs, Pursuant to certified by M/s. Keyur Shah & Associates, Chartered Accountants, by way of their certificate dated July 28, 2025.

General Corporate Purposes

Our management, in accordance with the policies of our Board, will have flexibility in utilizing the proceeds earmarked for general corporate purposes. We intend to deploy the issue proceeds aggregating ₹ 307.30 lakhs towards the general corporate purposes to drive our business growth. In accordance with the policies set up by our Board, we have flexibility in applying the remaining Net Proceeds, for general corporate purpose including but not restricted to the following:

- meeting operating expenses;
- the strengthening of our business development and marketing capabilities;
- Strategic Initiatives; and
- On – going general corporate exigencies, which the Company in the ordinary course of business may not foresee or any other purposes as approved by our Board of Directors, subject to compliance with the necessary provisions of the Companies Act.

We confirm that any issue related expenses shall not be considered as a part of General Corporate Purpose. Further, we confirm that the amount for general corporate purposes, as mentioned in the Prospectus, shall not exceed 15% of the Gross Proceeds or ₹ 1000 Lakhs, in compliance with SEBI ICDR Regulations.

The quantum of utilization of funds towards each of the above purposes will be determined by our Board of Directors based on the permissible amount actually available under the head **“General Corporate Purposes”** and the business requirements of our Company, from time to time. We, in accordance with the policies of the Board, will have flexibility in utilizing the Net Proceeds for general corporate purposes, as mentioned above.

ISSUE RELATED EXPENSES

The total expenses for this Issue are estimated to be approximately ₹ 241.94 Lakhs. The expenses for this Issue include, among others, listing fees, fees payable to the BRLM, legal counsel, Registrar to the Issue, Banker to the Issue, processing fee to the SCSBs for processing ASBA Forms submitted by ASBA Bidders procured by the Syndicate and submitted to SCSBs, brokerage and selling commission payable to the Syndicate, Registered Brokers, SCSBs, RTAs and CDPs, printing and stationery expenses, advertising, marketing expenses and all other incidental and miscellaneous expenses for listing the Equity Shares on the Stock Exchanges. and the breakup for the estimated Issue Expenses is as follows:

(Amount in Lakhs)

Particulars	Expenses	As % of total expenses	As % of Gross Issue size
Fees payable to the Book Running Lead Managers (including Underwriting commission)	164.07	67.81%	6.72%
Brokerage, selling commission and upload fees	5.00	2.07%	0.20%
Advertising and marketing expenses	19.11	7.90%	0.78%
Fees payable to the Legal Advisors	18.88	7.80%	0.77%
Fees payable to the Registrar to the Issue	5.00	2.07%	0.20%
Fees payable to the to the Regulators including stock exchanges	15.49	6.40%	0.63%
Printing and distribution of Issue stationary	0.61	0.25%	0.02%
Others (bankers to the Issue, auditor’s fees etc.)	13.78	5.70%	0.56%
Total estimated Issue Expenses	241.94	100.00%	9.88%



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Tel No: 0281 - 3507305 | **Email:** cs@infinityinfoway.com | **Website:** www.infinityinfoway.com
Contact Person: CS Bhartiben Girdharbhai Ajudiya, Company Secretary and Compliance Officer | **CIN:** U72900GJ2008PLC054170

PROMOTERS OF THE COMPANY: DHIRAJLAL BHANJIBHAI GADHETHRIYA, BHAVESHKUMAR DHIRAJLAL GADHETHARIYA AND RINABEN BHAVESHKUMAR GADHETHARIYA

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- Pursuant to the change in the Issue size the following changes has been made in the chapter titled “Objects of the Issue” and “Summary of the Issue Document”:

- Under the Chapter Summary of Issue Document on Page 25:

OBJECTS OF THE ISSUE				
Our company proposes to utilize the net proceeds towards funding the following objects: (Amount in Lakhs)				
S. No.	Purpose	Estimated Amount	% of Gross Receipts	% of Net Receipts
1	Development of Proprietary Technology Solution called “ZEROTOUCH Daas” (Device as a Service) (“Proposed Project”)	375.00	15.35%	17.04%
2	Purchase of new IT Infrastructure and Certification	260.56	10.67%	11.84%
3	Funding of Tender Deposits and Earnest Money Deposits (EMD) towards Tenders	400.00	16.37%	18.17%
4	Funding the incremental Working Capital Requirements of our Company	858.00	35.12%	38.98%
5	General corporate purposes (1)	307.30	12.58%	13.96%

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The details of the Issue Proceeds are summarized below: (₹ in Lakhs)		
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PROPOSED UTILIZATION OF NET ISSUE PROCEEDS				
We intent to utilize the Net Proceeds in the manner set out in the following table: (Amount in Lakhs)				
S. No.	Purpose	Estimated Amount ⁽¹⁾	% of Gross Receipts	% of Net Receipts
1	Development of Proprietary Technology Solution called “ZEROTOUCH Daas” (Device as a Service) (“Proposed Project”)	375.00	15.35%	17.04%
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5	General corporate purposes	307.30	12.58%	13.96%

PROPOSED SCHEDULE OF IMPLEMENTATION AND DEPLOYMENT OF FUNDS					
Our company proposes to deploy Net Proceeds for the aforesaid purposes in accordance with the estimated schedule of implementation and deployment of funds set forth in the table below: (Amount in Lakhs)					
S. No.	Purpose	Total estimated cost	Amount already deployed	Amount proposed to be funded from the Net Proceeds	Estimated deployment in March 31, 2026 December 31, 2026
1	Development of Proprietary Technology Solution called “ZEROTOUCH Daas” (Device as a Service) (“Proposed Project”)	521.13 ⁽⁴⁾	134.88 ⁽⁵⁾	375.00	375.00 -
2	Purchase of new IT Infrastructure and Certification	260.56	0.00	260.56	260.56 -
3	Funding of Tender Deposits and Earnest Money Deposits (EMD) towards Tenders	400.00	400.00	400.00	100.00 300.00
4	Funding the incremental Working Capital Requirements of our Company	858.00	858.00	858.00	400.00 458.00
5	General corporate purposes ⁽¹⁾ (2)(3)	307.30	-	307.30	307.30 -

- The amount utilized for general corporate purposes shall not 15% of the Gross Proceeds of the Issue or ₹ 1000 Lakhs whichever is less.
- Total estimated cost, as per Detailed Project Report (“DPR”) dated June 08, 2025 prepared and issued by Q-Serv Consultants Private Limited and verified by M/s Keyur Shah & Associates Chartered Accountants in respect of the Proposed Project on June 10, 2025.
- As of July 15, 2025 the amount deployed towards the proposed project was ₹ 134.88 Lakhs, Pursuant to certified by M/s. Keyur Shah & Associates, Chartered Accountants, by way of their certificate dated July 28, 2025.

General Corporate Purposes

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- meeting operating expenses;
- the strengthening of our business development and marketing capabilities;
- Strategic Initiatives; and
- On – going general corporate exigencies, which the Company in the ordinary course of business may not foresee or any other purposes as approved by our Board of Directors, subject to compliance with the necessary provisions of the Companies Act.

We confirm that any issue related expenses shall not be considered as a part of General Corporate Purpose. Further, we confirm that the amount for general corporate purposes, as mentioned in the Prospectus, shall not exceed 15% of the Gross Proceeds or ₹ 1000 Lakhs, in compliance with SEBI ICDR Regulations.

The quantum of utilization of funds towards each of the above purposes will be determined by our Board of Directors based on the permissible amount actually available under the head “General Corporate Purposes” and the business requirements of our Company, from time to time. We, in accordance with the policies of the Board, will have flexibility in utilizing the Net Proceeds for general corporate purposes, as mentioned above.

ISSUE RELATED EXPENSES

The total expenses for this Issue are estimated to be approximately ₹ 241.94 Lakhs. The expenses for this Issue include, among others, listing fees, fees payable to the BRLM, legal counsel, Registrar to the Issue, Banker to the Issue, processing fee to the SCSBs for processing ASBA Forms submitted by ASBA Bidders procured by the Syndicate and submitted to SCSBs, brokerage and selling commission payable to the Syndicate, Registered Brokers, SCSBs, RTAs and CDPs, printing and stationery expenses, advertising, marketing expenses and all other incidental and miscellaneous expenses for listing the Equity Shares on the Stock Exchanges. and the breakup for the estimated Issue Expenses is as follows:

Particulars	Expenses	As % of total expenses	
		As % of total expenses	As % of Gross Issue size
Fees payable to the Book Running Lead Managers (including Underwriting commission)	164.07	67.81%	6.72%
Brokerage, selling commission and upload fees	5.00	2.07%	0.20%
Advertising and marketing expenses	19.11	7.90%	0.78%
Fees payable to the Legal Advisors	18.88	7.80%	0.77%
Fees payable to the Registrar to the Issue	5.00	2.07%	0.20%
Fees payable to the to the Regulators including stock exchanges	15.49	6.40%	0.63%
Printing and distribution of Issue stationary	0.61	0.25%	0.02%
Others (bankers to the Issue, auditor’s fees etc.)	13.78	5.70%	0.56%
Total estimated Issue Expenses	241.94	100.00%	9.88%

The above updation is to be read in conjunction with the Prospectus dated October 04, 2025, filed with Registrar of Companies, Ahmedabad, Gujarat, BSE Limited and SEBI and accordingly their references in the Prospectus, the Advertisements and any other material issued in respect of the Issue stand amended pursuant to this Corrigendum. All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Prospectus.

Place: Rajkot
Date: October 08, 2025

For Infinity Infoway Limited
On behalf of the Board of Directors
Sd/-
Bhaveshkumar Dhirajlal Gadhethriya
Managing Director

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The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (“U.S. Securities Act”), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur. There will be no public offering in the United States.

